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Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances List by Type of Debt and Program

Type Of Debt: Authority Debt - Revenue

Project	Amount	s	CUSIP	Bond Closing	Taxable	Issue	True	Interest	Term	Cost of	PACB	URL
	A. Addition of the Control of the Co		Number	Date	Status	Process	Interest	Type		Issuance (\$)	Project	
AFFORDAB	Refunding	0.00	64987B	12/10/2015	Tax	Negotiated	3.29	Fixed	3	0.00	15-HF-584	http://www.nyshcr.o
LE HSG	New	13,050,000.00	GQ5		Exempt							rg/AboutUs/Investor
REV. BONDS,	Total	13,050,000.00								W-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		/docs/NYHousing16- FIN.pdf
2015 SERIES F												
	Refunding	0.00	64987B	11/18/2015	Tax	Negotiated	3.53	Fixed	33	1,393,698.25	15-HF-	http://www.nyshcr.o
LE HSG.	New	53,880,000.00	GK8		Exempt					1	589,596,597	rg/AboutUs/Investor
REV.					-						,577	/docs/NYHousing13-
BONDS,	Total	53,880,000.00										FIN151118.pdf
2015												
SERIES E												
AFFORDAB	Refunding	0.00	64987B	12/10/2015	Tax	Negotiated	3.29	Fixed	33	1,730,471.46	15-HF-	http://www.nyshcr.o
LE HSG.	New	50,245,000.00	HT8		Exempt						591,601,603	rg/AboutUs/Investor
REV. BONDS,	Total	50,245,000.00									,604	/docs/NYHousing16- FIN.pdf
2015												
SERIES G												
AFFORDAB	Refunding	0.00	64987B	01/28/2016	Tax	Negotiated	3.3	Fixed	35	1,879,958.95	15-HF-	http://www.nyshcr.o
LE HSG.	New	68,420,000.00	KB3		Exempt						598,600	rg/AboutUs/Investor
REV. BONDS,	Total	68,420,000.00										/docs/NYHousing01- FINv2.pdf
2016												
SERIES A							***					
AFFORDAB	Refunding	0.00	64987B	05/19/2016	Tax	Negotiated	2.91	Fixed	33	2,598,669.85	16-HF-	http://www.nyshcr.o
LE HSG.	New	105,215,000.00	LX4		Exempt						607,608,612	rg/AboutUs/Investor
REV.	Total	105,215,000.00									,611, 15-	/docs/2016B-OS.pdf
BONDS,	TOTAL	103,213,000.00									HF-599,605	
2016												
SERIES B												
1	Refunding	0.00	64987B	06/30/2016	Tax	Negotiated	3.02	Fixed	33	8,143,170.66	16-HF-	http://www.nyshcr.o
LE HSG.	New	302,690,000.00	NU8		Exempt						620,621,622	
REV. BONDS,	Total	302,690,000.00									,623,624,62 8	/docs/NYHousing06- FIN.PDF

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Type Of Debt: Authority Debt - Revenue

Program:

Project	Amount	s	CUSIP	Bond Closing	Taxable	Issue	True	Interest	Term	Cost of	PACB	URL
			Number	Date	Status	Process	Interest	Туре		Issuance (\$)	Project	
				and the same of th			Cost					
AFFORDAB	Refunding	0.00	64987B	09/22/2016	Tax	Negotiated	2.92	Fixed	33	1,710,539.78	16-HF-	http://www.nyshcr.o
LE HSG.	New	62,255,000.00	RY6		Exempt						632,626,627	rg/AboutUs/Investor
REV. BONDS,	Total	62,255,000.00									,631	/docs/NYSHFA-AHRB- 2016E-OS.PDF
2016 SERIES E	Volume and the second s		numan annoncent									
Affordab	Refunding	0.00	64987B	07/28/2016	Tax	Negotiated	3.11	Fixed	30	1,538,956.78	16-HF-619	http://www.nyshcr.o
le	New	55,000,000.00	QH4		Exempt		-					rg/AboutUs/Investor
Housing Rev.	Total	55,000,000.00			The state of the s	-	***************************************					/docs/NYHousing08- FIN.PDF
Bonds,			***************************************									
2016												
Series D								-				

Type Of Debt: Conduit Debt

Project	Amount	S	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
7 WEST 21ST STREET HRB, 2016 SERIES	Refunding New Total	0.00 250,000.00 250,000.00	64987B KK3	03/16/2016	Taxable	Negotiated	2.44	Variable	34	0.00	15-HF-573	
B-1 111 East 172nd Street Housing Rev. Debt	Refunding New Total	0.00 20,350,000.00 20,350,000.00	0	10/31/2016	Tax Exempt	Negotiated	5.1	Variable	32	1,105,000.20	16-HF-625	
on 125 METROPOL ITAN AVE HRB, 2015 SERIES B	Total	0.00 10,173,425.20 10,173,425.20		10/31/2016	Taxable	Negotiated	2.21	Variable	35	0.00	15-HF-586	

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Type Of Debt: Conduit Debt

Project	Amount	s	i	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
149 KENT	Refunding	0.00	64986U	10/31/2016	Tax	Negotiated	2.66	Variable	34	0.00	13-HF-517	
AVENUE	New	16,906,981.30	H26		Exempt					:		
HRB,	Total	16,906,981.30										
2013	Total	10,700,701.30								:		
SERIES A							ļ			-		
149 KENT	Refunding	0.00	64986U	10/31/2016	Taxable	Negotiated	2.66	Variable	34	0.00	13-HF-517	
AVENUE	New	106,876.70	H34									
HRB,	Total	106,876.70										
2013 SERIES B												
15	Refunding	0.00		10/31/2016	Tax	Negotiated	3.01	Variable	32	3,348,960.00	15-HF-590	
Hudson		10,055,000.00		10,31,2010	Exempt	1109002000						
Yards	New										de la constante de la constant	
Housing	Total	10,055,000.00								500000		
Rev.			and the same of th									
Debt												
Obligati												
on									ļ.,_		16 110 615	
158 AST	Refunding	0.00	64987B	09/09/2016	Tax	Negotiated	5.11	Variable	15	881,744.00	16-HF-615	
126TH	New	13,000,000.00	QQ4		Exempt							
ST. HRB,	Total	13,000,000.00										
2016 SERIES A												
19 INDIA	Refunding	0.00	64987B	05/24/2016	Tax	Negotiated	.42	Variable	35	1,102,111.00	16-HF-614	http://www.nyshcr.o
STREET	1		MC9	03/21/2010	Exempt	nogoczasou	1					rg/AboutUs/Investor
HRB,	New	37,000,000.00			-							/docs/NYHousing04a-
2016	Total	37,000,000.00		İ								OS-160524.pdf
SERIES A												
210	Refunding	0.00		10/31/2016	Tax	Negotiated	2.03	Variable	35	2,725,099.25	15-HF-594	
LIVINGST	New	8,555,642.58			Exempt	-						
ON	Total	8,555,642.58								and the same of th		
AVENUE												
HRB,												
2015				-								
SERIES												
A-1 210	Refunding	0.00		10/31/2016	Tax	Negotiated	2.03	Variable	35	0.00	15-HF-594	
LIVINGST	1 -	3,290,098.56		10,51,2010	Exempt							
ON	1	-		***								
STREET	Total	3,290,098.56										

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Type Of Debt: Conduit Debt

Project	Amount	s	1	Bond Closing Date	Taxable Status	Issue Process	True Interest	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
							Cost		ļ			
210	Refunding	0.00		10/31/2016	Tax	Negotiated	2.03	Variable	35	0.00	15-HF-594	
LIVINGST	New	5,484,248.50			Exempt							
ON STREET	Total	5,484,248.50										
HRB,												
2015												
SERIES												
A-3									ļ			
210	Refunding	0.00		10/31/2016	Taxable	Negotiated	2.11	Variable	35	0.00	15-HF-594	
LIVINGST	New	274,170.55										
ON STREET	Total	274,170.55										
HRB,								-				
2015								·				
SERIES				***************************************								
B-1												
210	Refunding	0.00		10/31/2016	Taxable	Negotiated	2.11	Variable	35	0.00	15-HF-594	
LIVINGST	New	105,433.13										
ON	Total	105,433.13						***				
STREET	TOLAT	105,433.13										
HRB,												
2015												
SERIES												
B-2							1					
210	Refunding	0.00		10/31/2016	Taxable	Negotiated	2.11	Variable	35	0.00	15-HF-594	
LIVINGST	New	175,745.94					1					
ON	Total	175,745.94										
STREET	IOCAL	113,143.34		*								
HRB,					1							
2015											THE PROPERTY OF THE PROPERTY O	
SERIES			and the same of th									
B-3												
222 EAST	Refunding	0.00	64987B	07/13/2016	Tax	Competitive	.48	Variable	34	1,213,404.00	15-HF-571	http://www.nyshcr.c
44TH	New	23,300,000.00	NZ7		Exempt				and the same of th			rg/AboutUs/Investor
STREET	Total	23,300,000.00										/docs/NYHousing07a-
HRB,	13001	,										OS.pdf
2016									1			
SERIES A												

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Type Of Debt: Conduit Debt

Project	Amount	s	CUSIP	Bond Closing	Taxable	Issue	True	Interest	Term	Cost of	PACB	URL
			Number	Date	Status	Process	Interest	Туре		Issuance (\$)	Project	
							Cost		<u> </u>			
1	Refunding	0.00	64987B	07/13/2016	Taxable	Negotiated	.8	Variable	34	0.00	15-HF-571	http://www.nyshcr.o
44TH	New	90,000,000.00	PB8									rg/AboutUs/Investor
STREET HRB,	Total	90,000,000.00			·							/docs/NYHousing07a- OS.pdf
2016												
SERIES B												
325 KENT	Refunding	0.00		10/31/2016	Tax	Negotiated	2.07	Variable	35	2,263,140.00	15-HF-587	
AVENUE	New	10,144,749.11			Exempt							
HRB,	Total	10,144,749.11					The state of the s			1		
2015	1000											
SERIES										*		
A-1									-		15-HF-587	
	Refunding	0.00	64987B	10/31/2016	Tax	Negotiated	2.07	Variable	35	0.00	15-HF-58/	
AVENUE	New	10,144,749.11	FC7		Exempt							
HRB,	Total	10,144,749.11										
2015							-					
SERIES												
A-2				10/31/2016	Tax	Negotiated	2.07	Variable	35	0.00	15-HF-587	
1	Refunding	0.00		10/31/2016	Exempt	Negotiated	2.07	Vallable	33		122 222	
AVENUE	New	7,803,134.20			Exempt							
HRB,	Total	7,803,134.20										
2015												
SERIES												
A-3 325 KENT	Refunding	0.00		09/22/2016	Tax	Negotiated	2.21	Variable	34	693,000.00	15-HF-587	
AVENUE				05/22/2010	Exempt							
HRB,	New	18,055,500.00										
2016	Total	18,055,500.00		ALCO ACCOUNTS OF THE PARTY OF T								
SERIES												
A-1												
325 KENT	Refunding	0.00	64987B	09/22/2016	Tax	Negotiated	2.21	Variable	34	0.00	15-HF-587	
AVENUE	New	18,055,500.00	SA7		Exempt							
HRB,	1											
2016	Total	18,055,500.00										
SERIES												
A-2	- Andrews								<u> </u>	ļ	1	
325 KENT	Refunding	0.00		09/22/2016	Tax	Negotiated	2.21	Variable	34	0.00	15-HF-587	
AVENUE	New	13,889,000.00	200		Exempt							
HRB, 2016	Total	13,889,000.00								-		

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Type Of Debt: Conduit Debt

Project	Amount	s	CUSIP	Bond Closing	Taxable	Issue	True	Interest	Term	Cost of	PACB	URL
,				Date	Status	Process	Interest	Туре		Issuance (\$)	Project	
							Cost					
33 BOND	Refunding	0.00	64987B	09/22/2016	Tax	Negotiated	.78	Variable	33	850,500.00	14-HF-545	http://www.nyshcr.o
STREET	New	35,000,000.00	PC6		Exempt							rg/AboutUs/Investor
HRB, 2016	Total	35,000,000.00										/docs/NYHousinglla- OS-160914.pdf
SERIES A									<u> </u>			
345 EAST	Refunding	43,600,000.00	64987B	09/14/2016	Tax	Negotiated	1.45	Variable	14	1,176,613.00	16-HF-207B	
94TH ST.	New	0.00	QR2		Exempt							
HRB, 2016	Total	43,600,000.00										
SERIES A									ļ		46 222 0000	
345 EAST	Refunding	0.00	64987B	09/14/2016	Taxable	Negotiated	2.99	Variable	14	0.00	16-HF-207B	
94TH ST.	New	10,900,000.00	QS0									
HRB, 2016	Total	10,900,000.00										
SERIES B				/ /		37 5 f . 5 3	10.10	Variable	35	0.00	15-HF-569	
43-25	Refunding	0.00	64987B	12/23/2015	Tax	Negotiated	2.19	variable	35	0.00	15-nr-569	
HUNTER	New	1,996,296.30	BU1		Exempt				1			
STREET HRB,	Total	1,996,296.30			outrooppromise and the second							
2015		+										
SERIES												
A-1				10 (00 (0015		N	2.19	Variable	35	0.00	15-HF-569	
43-25	Refunding	0.00		12/23/2015	Tax	Negotiated	2.19	Valiable	33	0.00	15-111-303	
HUNTER	New	1,542,592.50			Exempt			renament of the second				
STREET HRB,	Total	1,542,592.50						Octobrio de Caración de Caraci				
2015												
SERIES												
A-2	<u> </u>	2 22		12/22/2015	Tore	Negotiated	2.19	Variable	35	0.00	15-HF-569	
43-25	Refunding	0.00		12/23/2015	Tax Exempt	Negotiated	2.13	varrable	دد	0.00	15 112 509	
HUNTER	New	1,361,111.20			Pvenibr							
HRB,	Total	1,361,111.20										
2015												
SERIES												
A-3	5.63/	0.00	640055	10/21/2015	Taxable	Negotians	2,25	Variable	35	0.00	15-HF-569	
43-25	Refunding	0.00	64987B	10/31/2016	Taxable	Negotiated	2.25	variable	35	0.00	15-HF-509	
HUNTER	New	10,760,791.14	BV9									
HRB,	Total	10,760,791.14					1					

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Project	Amount	:s	CUSIP	Bond Closing	Taxable	Issue	True	Interest	Term	Cost of	PACB	URL
-			Number	Date	Status	Process	Interest	Type		Issuance (\$)	Project	
							Cost					
43-25	Refunding	0.00		10/31/2016	Taxable	Negotiated	2.25	Variable	35	0.00	15-HF-569	
HUNTER	New	8,315,156.80										
STREET	Total	8,315,156.80					4					
HRB,				·								
2015	NA CONTRACTOR OF THE CONTRACTO											
SERIES				- Anna Anna Anna Anna Anna Anna Anna Ann					1			
B-2				10/31/2016	Taxable	Negotiated	2.25	Variable	35	0.00	15-HF-569	
43-25	Refunding	0.00		10/31/2016	Taxable	Negociaceu	2.23	Variable				
HUNTER STREET	New	7,336,903.06										
HRB,	Total	7,336,903.06										
2015												
SERIES												
B-3												
43-25	Refunding	0.00	64987B	10/31/2016	Tax	Negotiated	2.29	Variable	34	1,653,000.00	15-HF-569	
HUNTER	New	19,771,478.22	ME5		Exempt					La properties de la constante		
STREET	Total	19,771,478.22										
HRB,	Total	15,771,470.22										
2016												
SERIES												
A-1								Variable	124	0.00	15-HF-569	
43-25	Refunding	0.00		10/31/2016	Tax	Negotiated	2.29	Variable	34	0.00	15-MF-569	
HUNTER	New	15,277,959.84			Exempt							
STREET	Total	15,277,959.84										
HRB, 2016												
SERIES												
A-2												
43-25	Refunding	0.00		10/31/2016	Tax	Negotiated	2.29	Variable	34	0.00	15-HF-569	
HUNTER	New	13,480,553.11	and the same of th		Exempt							
STREET	-		- Children									
HRB,	Total	13,480,553.11									and a second	
2016											-	
SERIES										-		
A-3								<u> </u>	 	ļ	15 WD 560	
43-25	Refunding	0.00	1	05/18/2016	Taxable	Negotiated	2.43	Variable	34	0.00	15-HF-569	
HUNTER	New	40,740.70	MH8									
STREET	Total	40,740.70										
HRB,	Salara Sa											
A-3 43-25 HUNTER STREET	New	40,740.70	64987B MH8	05/18/2016	Taxable	Negotiated	2.43	Variable	34	0.00	15-HF-5	69

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Project	Amount	s	CUSIP	Bond Closing	Taxable	Issue	True	Interest	Term	Cost of	PACB	URL
-			Number	Date	Status	Process	Interest	Туре		Issuance (\$)	Project	
							Cost			:		
43-25	Refunding	0.00		05/18/2016	Taxable	Negotiated	2.43	Variable	34	0.00	15-HF-569	
HUNTER	New	31,481.50								:		
STREET	Total	31,481.50										
HRB,	local	32,102.30										
2016												
SERIES								· · · · · · · · · · · · · · · · · · ·				
B-2									 	0.00	15-HF-569	
43-25	Refunding	0.00		05/18/2016	Taxable	Negotiated	2.43	Variable	34	0.00	15-HF-569	
HUNTER	New	27,777.80								·		
STREET	Total	27,777.80										
HRB,												
2016												
SERIES						viji de vije vije vije vije vije vije vije vij						
B-3			640077	01/27/2016	Tax	Competitive	1.97	Variable	34	1,063,132.00	15-HF-572	
435 EAST	1	0.00	64987B KE7	01/2//2016	Exempt	Competitive	1.57	Variable	"	1,005,252.05		
13TH	New	1,655,000.00	KE/		Exempt							
STREET	Total	1,655,000.00									A. A. C.	
HRB, 2016												
SERIES A												
·	Refunding	0.00	64987B	01/27/2016	Taxable	Negotiated	2.38	Variable	34	0.00	15-HF-572	
13TH	New	100,000.00	KF4				-					
STREET	1											
HRB,	Total	100,000.00									una popularia.	
2016												
SERIES B												
44TH	Refunding	0.00	64986U	10/31/2016	Tax	Negotiated	4.83	Variable	33	0.00	13-HF-505	1
DRIVE	New	8,410,000.00	WH6		Exempt							
APTS	Total	8,410,000.00										
HRB,	10041	2, 110,000.00										
2013												
SERIES A							-	Transiah? -	32	0.00	14-HF-553	
509 WEST	Refunding	0.00	ı	10/31/2016	Tax	Negotiated	2.14	Variable	32	0.00	14-Hr-222	
38TH	New	7,111,262.71	5Y9		Exempt							
STREET	Total	7,111,262.71										
HRB,												
2015			-									
SERIES A		-				<u> </u>		1				1

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Type Of Debt: Conduit Debt

Project	Amount	S	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
509 WEST	Refunding	0.00	64986U	10/31/2016	Taxable	Negotiated	2.29	Variable	32	0.00	14-HF-553	
38TH	New	45,515,993.70	526	•						,		
STREET HRB,	Total	45,515,993.70		·								
2015												
SERIES B								**1-3-3-	35	0.00	14-HF-552	
525 WEST	Refunding	0.00		10/31/2016	Tax	Negotiated	2.32	Variable	35	0.00	14-HF-552	
52ND	New	9,411,764.71			Exempt							
STREET	Total	9,411,764.71										
HRB,												
2015												*
SERIES												
A-1/A- 2/A-3							***************************************					
	Refunding	0.00		10/31/2016	Taxable	Negotiated	2.38	Variable	35	0.00	14-HF-552	
52ND	New	28,838,297.87		,,								
STREET				-								
HRB,	Total	28,838,297.87										
2015												
SERIES							-					
B-1/B-												
2/B-3												
525 WEST	Refunding	0.00		10/31/2016	Tax	Negotiated	2.44	Variable	34	1,490,000.00	14-HF-552	
52ND	New	55,500,000.02			Exempt							
STREET	Total	55,500,000.02										
HRB,		•						- Landan - L				
2016								P. A. Carlotte				
SERIES	and the second							9000000000				
A-1/A-			Name of the last o			and the same of th						
2/A-3 525 WEST	Refunding	0.00	64987B	04/21/2016	Taxable	Negotiated	2.58	Variable	34	0.00	14-HF-552	
525 WEST 52ND			KT4	04/41/4016	TOVOTAGE	Acgueracea	1.50		-			
STREET	New	250,000.00	K.I.T			- Control of the Cont						
HRB,	Total	250,000.00										
2016						-			1			
SERIES												
B-1								-			1	
	Refunding	0.00		04/21/2016	Taxable	Negotiated	2.58	Variable	34	0.00	14-HF-552	
52ND	New	191,176.47										
STREET	Total	191,176.47										

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Type Of Debt: Conduit Debt

Project	Amount	S	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
525 WEST	Refunding	0.00		04/21/2016	Taxable	Negotiated	2.58	Variable	34	0.00	14-HF-552	
52ND	New	147,058.82										
STREET	Total	147,058.82										
HRB,	IOLAL	147,050.02										
2016												
SERIES										:	-	
B-3						27	.45	Variable	33	1,045,000.00	14-HF-544	http://www.nyshcr.c
555	Refunding	0.00	64987B	04/05/2016	Taxable	Negotiated	.45	Variable	33	1,043,000.00	1 1 11 111	rg/AboutUs/Investor
TENTH	New	140,000,000.00	KN7	and the same of th								/docs/NYHousing02a-
AVENUE	Total	140,000,000.00										OS.pdf
HRB,												
2016												
SERIES A 605 WEST	Refunding	0.00	64987B	12/08/2015	Tax	Negotiated	.01	Variable	33	1,729,596.00	14-HF-530	http://www.nyshcr.o
42ND		80,000,000.00	FD5		Exempt	_						rg/AboutUs/Investor
STREET	New									:		/docs/NYHousing15-
HRB,	Total	80,000,000.00										OS.PDF
2015	***************************************									:		
SERIES A	to the same of the									1,612,279.00	14-HF-546	http://www.nyshcr.c
606 WEST	Refunding	0.00	64987B	09/27/2016	Tax	Negotiated	.82	Variable	33	1,612,279.00	14-MF-546	rg/AboutUs/Investor
57TH ST.	New	71,000,000.00	PE2		Exempt							/docs/NYHousing12a-
HRB,	Total	71,000,000.00										OS-160920.pdf
2016												_
SERIES A	1		646077	05/26/2016	Taxable	Negotiated	.4	Variable	33	2,255,600.00	14-HF-537	http://www.nyshcr.c
625 WEST	Refunding	0.00	64987B ML9	05/26/2016	Taxable	Negociacca	1					rg/AboutUs/Investor
57TH	New	107,000,000.00	ML9									/docs/NYHousing05-
STREET	Total	107,000,000.00										OS-160524.PDF
HRB, 2016								and a second				
SERIES A				Adversaria								
626	Refunding	0.00	64986U	10/31/2016	Taxable	Negotiated	3.62	Variable	33	0.00	13-HF-513	
FLATBUSH	_	30,000.00	XP7									
HRB 2013	11.01	30,000.00		A Company of the Comp								
SERIES B	Total	30,000.00							1	10.00	13-HF-513	
626	Refunding	0.00	64986U	10/31/2016	Tax	Negotiated	2.57	Variable	33	0.00	13-nr-513	
FLATBUSH	New	1,340,000.00	XN2		Exempt							
HRB, 2013	Total	1,340,000.00										
SERIES A								<u> </u>		1		

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Type Of Debt: Conduit Debt

Project	Amount	S	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
626	Refunding	0.00	64986U	10/31/2016	Tax	Negotiated	2.57	Variable	32	0.00	13-HF-513	
FLATBUSH	New	9,800,000.00	R41		Exempt					:		
HRB, 2014	Total	9,800,000.00							And the second s	-		
SERIES A				10 (01 (0016	m	Negotiated	2.24	Variable	35	0.00	15-HF-573	
7 WEST	Refunding	0.00		10/31/2016	Taxable	Negotiated	2.24	Valiable	33		13 111 3.3	
21ST STREET HRB,	New Total	67,727,607.12 67,727,607.12										
2015 SERIES												
B-1/B- 2/B-3											15 UD 572	
7 WEST 21ST STREET HRB,	Refunding New Total	0.00 31,399,999.00 31,399,999.00		10/31/2016	Tax Exempt	Negotiated	2.29	Variable	34	823,260.00	15-HF-573	
2016 SERIES A-1/A- 2/A-3								-		-		
7 WEST	Refunding	0.00	64987B	03/16/2016	Taxable	Negotiated	2.44	Variable	34	0.00	15-HF-573	
21ST STREET HRB, 2016 SERIES B-2	New Total	102,499.81	KL1									
7 WEST 21ST STREET HRB, 2016 SERIES	Refunding New Total	0.00 102,499.81 102,499.81	64987B KM9	03/16/2016	Taxable	Negotiated	2.44	Variable	34	0.00	15-HF-573	
B-3 79 AVENUE D HOUSING REVENUE BONDS,	Refunding New Total	0.00 7,475,000.00 7,475,000.00		10/28/2016	Tax Exempt	Negotiated	2.14	Variable	33	837,291.00	16-HF-635	

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Type Of Debt: Conduit Debt

Project	Amount	S	CUSIP	Bond Closing	Taxable	Issue	True	Interest	Term	Cost of	PACB	URL
Project	Amount	•		Date	Status	Process	Interest	Туре		Issuance (\$)	Project	
							Cost					
79	Refunding	0.00		10/28/2016	Taxable	Negotiated	3.04	Variable	33	0.00	16-HF-635	
AVENUE D	New	488,118.40										
HOUSING		•										
REVENUE	Total	488,118.40										
BONDS,												
2016												
SERIES B						27	.15	Variable	33	862,040.00	14-HF-551	http://www.nysher.c
BAM	Refunding	0.00	64987B	11/17/2015	Taxable	Negotiated	.13	Variable	33	002,01011		rg/AboutUs/Investor
SOUTH	New	100,000,000.00	FK9									/docs/NYHousing14a-
HRB,	Total	100,000,000.00										OS.pdf
2015												
SERIES A	D 6 - 31	0.00		10/31/2016	Tax	Negotiated	5.65	Variable	32	702,549.70	16-HF-630	
	Refunding			10,02,000	Exempt							
a Commons	New	1,118,000.00			_							
Housing	Total	1,118,000.00	-									
Rev.												
Debt												
Obligati												
on									 	0.00	16-HF-630	
Chappaqu	Refunding	0.00		10/31/2016	Taxable	Negotiated	2.39	Variable	32	0.00	16-HF-030	
a	New	8,100,000.00										
Commons	Total	8,100,000.00										
Housing												
Rev.												
Debt												
Obligati												
on	Refunding	0.00		10/31/2016	Tax	Negotiated	6	Variable	32	726,861.96	15-HF-602	
Commons	ł.				Exempt	-						
Housing	New	9,140,000.00		A STATE OF THE STA	-		ALCO PARTY OF THE		1			
Rev.	Total	9,140,000.00										
Debt												
Obligati	.											
on									122	10.00	14-HF-563	
Harris	Refunding	0.00		10/31/2016	Tax	Negotiated	4.75	Variable	32	0.00	14-UL-303	
Park	New	7,090,000.00			Exempt							
Housing	Total	7,090,000.00										
Rev.		•										
Debt												

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Type Of Debt: Conduit Debt

Project	Amount	s	CUSIP	Bond Closing	Taxable	Issue	True	Interest	Term	Cost of	PACB	URL
_			Number	Date	Status	Process	Interest	Туре		Issuance (\$)	Project	
							Cost					
Hemlock	Refunding	0.00		10/31/2016	Tax	Negotiated	4.75	Variable	32	0.00	14-HF-567	
Ridge	New	8,822,000.00			Exempt							
Apts. Housing	Total	8,822,000.00										
Rev.								ATT				
Debt												'
Obligati												
on Historic	Refunding	0.00		10/31/2016	Tax	Negotiated	4.75	Variable	32	0.00	14-HF-564	
Pastures	1			10/31/2016	Exempt	Negotiated	4.75	Variable	32	0.00	14-111-304	
Housing	New	19,191,000.00			EXCUPE							
Rev.	Total	19,191,000.00										
Debt.												
Obligati												
on												
MANHATTA	Refunding	0.00	64987B	08/03/2016	Tax	Negotiated	.46	Variable	33	2,030,155.00	14-HF-550	http://www.nyshcr.o
N WEST	New	30,000,000.00	QJ0		Exempt							rg/AboutUs/Investor
HRB,	Total	30,000,000.00										/docs/NYHousing09-
2016	TOTAL	30,000,000.00										OS.PDF
SERIES A												
3 1	Refunding	0.00	64987B	08/03/2016	Taxable	Negotiated	.9	Variable	33	0.00	14-HF-550	http://www.nyshcr.o
N WEST	New	100,000,000.00	QL5									rg/AboutUs/Investor
HRB,	Total	100,000,000.00										/docs/NYHousing09- OS.PDF
2016												OS.PDF
SERIES												
B-1			640020	08/03/2016	Taxable	Negotiated	.9	Variable	33	0.00	14-HF-550	http://www.nyshcr.o
1	Refunding	0.00	64987B QN1	08/03/2016	Taxable	Negotiated	.9	Variable	33	0.00	14-M-350	rg/AboutUs/Investor
N WEST	New	94,500,000.00	QNI									/docs/NYHousing09-
HRB, 2016	Total	94,500,000.00										OS.PDF
SERIES												
B-2												
Marcus	Refunding	0.00		10/31/2016	Tax	Negotiated	4.75	Variable	32	0.00	14-HF-565	
Garvey	New	87,804,000.00			Exempt	_						
Apts.												
Housing	Total	87,804,000.00										
Rev. Deb												
Obligati												
on					<u> </u>		1	<u> </u>	L			

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Type Of Debt: Conduit Debt

Project	Amounts		CUSIP	Bond Closing Date	Taxable Status	Issue Process	True		Term	Cost of Issuance (\$)	PACB Project	URL
			Number				Interest					
							Cost					
Marien	Refunding	0.00		10/31/2016	Tax	Negotiated	4.75	Variable	32	0.00	14-HF-549	
Heim	New	24,564,000.00			Exempt							
Housing Rev.	Total	24,564,000.00										
Debt												
Obligati												
on	a contract of the contract of								<u> </u>	0 705 100 10	16-HF-629	
New	Refunding	0.00		10/31/2016	Tax	Negotiated	3.44	Variable	32	2,795,130.40	16-HF-629	
Settleme	New	29,439,000.00			Exempt							
nt Apts. Housing	Total	29,439,000.00									The state of the s	
Rev.												
Debt												
Obligati										La constant de la con		
on								<u></u>		1	1	1

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Schedule of Authority Debt

Type of Debt	Statutory Authorization (\$)	Outstanding Start of Fiscal Year (\$)	New Debt Issuances (\$)	Debt Retired (\$)	Outstanding End of Fiscal Year (\$)
State Obligation State Guaranteed					
State Supported HFA HOUSING CAPITAL PROGRAMS State Contingent Obligation	4,697,474,000.00	523,880,000.00	0.00	179,455,000.00	344,425,000.00
State Moral Obligation HFA NON-PROFIT HOUSING Other State Funded	0.00	2,210,000.00	0.00	530,000.00	1,680,000.00
Authority Obligation	0000				
General Obligation					
Revenue	0.00	1,782,990,000.00	710,755,000.00	215,060,000.00	2,278,685,000.00
Other Non-State Funded					
Conduit Debt	0.00	11,335,346,877.60	1,679,927,375.49	193,679,539.94	12,821,594,713.15
Conduit Debt - Pilot Increment Financing					