

Annual Report for New York State Housing Finance Agency

 Run Date: 01/07/2020
 Status: CERTIFIED
 Certified Date: 01/29/2019

Fiscal Year Ending: 10/31/2018

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project:	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB Project	URL
Affordable Housing Revenue Bonds, 2017 Series K	Refunding \$0.00	64987B7 D4	11/2/2017	Tax Exempt	Negotiated	3.01%	Fixed	33	\$3,046,536.04	17-HF-687, 17-HF-692, 17-HF-693	http://www.nyshcr.org/AboutUs/Investor/InvestorRelations.aspx
	New \$115,215,000.00										
	Total \$115,215,000.00										
Affordable Housing Revenue Bonds, 2017 Series L	Refunding \$0.00	64987DA X2	11/21/2017	Tax Exempt	Negotiated	3.1%	Fixed	33	\$2,102,104.89	17-HF-681;688; 701	http://www.nyshcr.org/AboutUs/Investor/InvestorRelations.aspx
	New \$80,720,000.00										
	Total \$80,720,000.00										
Affordable Housing Revenue Bonds, 2017 Series C	Refunding \$935,000.00	64987DC E2	12/21/2017	Tax Exempt	Negotiated	4.75%	Fixed	30	\$0.00	14-hf-567	
	New \$0.00										
	Total \$935,000.00										
Affordable Housing Revenue Bonds, 2017 Series M	Refunding \$0.00	64987DE F7	12/27/2017	Tax Exempt	Negotiated	3.19%	Fixed	33	\$4,083,704.24	17-HF-680;689; 690;695;696; 697;702;707	http://www.nyshcr.org/AboutUs/Investor/InvestorRelations.aspx
	New \$153,515,000.00										
	Total \$153,515,000.00										



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Affordable Housing Revenue Bonds, 2018 Series A	Refunding \$9,190,000.00	64987DD F8	3/15/2018	Tax Exempt	Negotiated	3.01%	Fixed	29	\$726,861.96	15-HF-602	
	New \$0.00										
	Total \$9,190,000.00										
Affordable Housing Revenue Bonds, 2018 Series C	Refunding \$0.00	64987DJ C9	4/19/2018	Tax Exempt	Negotiated	3.5%	Fixed	30	\$0.00	17-HF-691	http://www.nyshcr.org/AboutUs/Investor/InvestorRelations.aspx
	New \$19,010,000.00										
	Total \$19,010,000.00										
Affordable Housing Revenue Bonds, 2018 Series B	Refunding \$0.00	64987DG Y4	4/19/2018	Tax Exempt	Negotiated	3.5%	Fixed	33	\$2,178,547.77	17-HF-709;712	http://www.nyshcr.org/AboutUs/Investor/InvestorRelations.aspx
	New \$68,880,000.00										
	Total \$68,880,000.00										
Affordable Housing Revenue Bonds, 2018 Series E	Refunding \$0.00	64987DL D4	5/17/2018	Tax Exempt	Negotiated	3.41%	Fixed	30	\$0.00	18-HF-717;722	http://www.nyshcr.org/AboutUs/Investor/InvestorRelations.aspx
	New \$20,590,000.00										
	Total \$20,590,000.00										
Affordable Housing Revenue Bonds, 2018 Series C	Refunding \$0.00	64987DK C7	5/17/2018	Tax Exempt	Negotiated	3.41%	Fixed	33	\$3,173,244.20	18-HF-720;714	http://www.nyshcr.org/AboutUs/Investor/InvestorRelations.aspx
	New \$99,420,000.00										
	Total \$99,420,000.00										
Affordable Housing Revenue Bonds, 2018 Series G	Refunding \$0.00	64987DP G3	6/28/2018	Tax Exempt	Negotiated	3.38%	Fixed	35	\$0.00	18-HF-710;724;725;726	http://www.nyshcr.org/AboutUs/Investor/InvestorRelations.aspx
	New \$83,810,000.00										
	Total \$83,810,000.00										

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Affordable Housing Revenue Bonds, 2018 Series F	Refunding \$0.00	64987DM Y7	6/28/2018	Tax Exempt	Negotiated	3.38%	Fixed	35	\$5,193,257.61	18-HF-713,721; 727,728,729	http://www.nyshcr.org/AboutUs/Investor/InvestorRelations.aspx
	New \$117,355,000.00										
	Total \$117,355,000.00										
Affordable Housing Revenue Bonds, 2018 Series H	Refunding \$0.00	64987DR L0	10/26/2018	Tax Exempt	Negotiated	3.55%	Fixed	33	\$3,349,867.06	18-HF-736,737; 738,731,732, 735	http://www.nyshcr.org/AboutUs/Investor/InvestorRelations.aspx
	New \$135,965,000.00										
	Total \$135,965,000.00										

Type of Debt: Conduit Debt

Program:

Project:	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
626 Flatbush Avenue Housing Revenue Bonds, 2013 Series B	Refunding \$0.00	64986UX P7	12/18/2017	Taxable	Negotiated	3.62%	Variable	33	\$0.00	13-HF-513	
	New \$6,274.00										
	Total \$6,274.00										
Riverside Center 4 Housing Revenue Bonds, 2017 Series A-1/A-2/A-3	Refunding \$0.00		12/22/2017	Tax Exempt	Negotiated	4.69%	Variable	34	\$0.00	16-HF-638	
	New \$1,197,501.00										
	Total \$1,197,501.00										
606 WEST 57TH STREET, 2018 SERIES A	Refunding \$0.00	64987DF C3	2/13/2018	Taxable	Negotiated	1.48%	Variable	31	\$796,300.00	14-HF-546	http://www.nyshcr.org/AboutUs/Investor/InvestorRelations.aspx
	New \$100,000,000.00										
	Total \$100,000,000.00										



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Schlotzhm Walsh & Flynn Housing Revenue Debt Obligation	Refunding \$0.00		3/6/2018	Tax Exempt	Negotiated	6.09%	Variable	4	\$3,507,472.00	17-HF-698	
	New \$48,095,000.00										
	Total \$48,095,000.00										
7 Wes: 21st Street Housing Revenue Bonds: 2018 Series A	Refunding \$0.00	64987DF K5	3/20/2018	Taxable	Negotiated	3.33%	Variable	32	\$541,718.06	18-HF-718	
	New \$36,350,000.00										
	Total \$36,350,000.00										
43-25 Hunter Street 2018 Series A	Refunding \$0.00	64987DL S1	6/28/2018	Taxable	Negotiated	4.19%	Variable	32	\$985,534.00	15-HF-569	
	New \$104,500,000.00										
	Total \$104,500,000.00										
Riverside Center 4 Housing Revenue Bonds: 2018 Series A-1/A-2/A-3	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	5.16%	Variable	33	\$686,184.00	16-HF-638	
	New \$12,353,041.00										
	Total \$12,353,041.00										
260 Kent Avenue Housing Revenue Bonds: 2018 Series A-2	Refunding \$0.00		10/31/2018	Taxable	Negotiated	4.48%	Variable	33	\$0.00	18-HF-715	
	New \$13,291,648.00										
	Total \$13,291,648.00										
Hemlock Ridge Apts Housing Revenue Debt Obligation	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	4.75%	Variable	3	\$0.00	14-HF-567	
	New \$21,000.00										
	Total \$21,000.00										

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111 East 172nd Street Housing Debt Obligation	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	5.1%	Variable	4	\$0.00	16-HF-625	
	New \$4,061,000.00										
	Total \$4,061,000.00										
Riverside Center 3 Housing Revenue Bonds 2018 Series A- 1/A-2/A-3	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	5.16%	Variable	33	\$729,424.00	16-HF-637	
	New \$14,481,866.00										
	Total \$14,481,866.00										
Riverside Center 1 Housing Revenue Bonds 2017 Series A- 1/A-2/A-3	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	4.69%	Variable	34	\$0.00	16-HF-636	
	New \$42,541,270.00										
	Total \$42,541,270.00										
810 Fulton Street Housing Revenue Bonds 2017 Series A- 1/A-2	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	3.71%	Variable	33	\$0.00	16-HF-649	
	New \$18,750,000.00										
	Total \$18,750,000.00										
210 Livingston Street Housing Revenue Bonds 2015 Series B- 2	Refunding \$0.00		10/31/2018	Taxable	Negotiated	2.11%	Variable	35	\$0.00	15-HF-594	
	New \$8,878,569.00										
	Total \$8,878,569.00										
260 Kent Avenue Housing Revenue Bonds 2018 Series A- 1	Refunding \$0.00	64987DF F6	10/31/2018	Taxable	Negotiated	4.48%	Variable	33	\$3,033,500.00	18-HF-715	
	New \$19,937,472.00										
	Total \$19,937,472.00										



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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB Project	URL
New Settlement Apts. Housing Revenue Debt Obligation	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	4.28%	Variable	3	\$0.00	16-HF-629	
	New \$13,351,000.00										
	Total \$13,351,000.00										
Halletts Point, 2017 Series B - TAXABLE	Refunding \$0.00	64987DE Y6	10/31/2018	Taxable	Negotiated	3.83%	Variable	34	\$0.00	17-HF-679	
	New \$22,508,864.00										
	Total \$22,508,864.00										
435 East 13th Street Housing Revenue Bonds, 2016 Series B	Refunding \$0.00	64987BK F4	10/31/2018	Taxable	Negotiated	2.38%	Variable	34	\$0.00	15-HF-572	
	New \$25,179,588.00										
	Total \$25,179,588.00										
525 West 52nd Street Housing Revenue Bonds, 2016 Series B-1/B-2/B-3	Refunding \$0.00		10/31/2018	Taxable	Negotiated	2.58%	Variable	34	\$0.00	14-HF-552	
	New \$18,353,205.00										
	Total \$18,353,205.00										
15 Hucson Yards Housing Revenue Debt Obligation	Refunding \$0.00		10/31/2018	Tax Exempt	Competitive	3.16%	Variable	5	\$0.00	15-HF-590	
	New \$42,000,000.00										
	Total \$42,000,000.00										
Ocean Bay Housing Revenue Debt Obligation	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	6.37%	Variable	3	\$0.00	16-HF-651	
	New \$71,597,000.00										
	Total \$71,597,000.00										



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43-25 Hunter Street 2017 Series B-1/B-2/B-3	Refunding \$0.00		10/31/2018	Taxable	Negotiated	3.23%	Variable	33	\$0.00	15-HF-569	
	New \$9,900,000.00										
	Total \$9,900,000.00										
210 Livingston Street Housing Revenue Bonds, 2015 Series B-1	Refunding \$0.00		10/31/2018	Taxable	Negotiated	2.11%	Variable	35	\$0.00	15-HF-594	
	New \$23,088,020.00										
	Total \$23,088,020.00										
Riverside Center 3 Housing Revenue Bonds, 2017 Series A-1/A-2/A-3	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	4.69%	Variable	34	\$0.00	16-HF-637	
	New \$9,083,214.00										
	Total \$9,083,214.00										
Copiague Commons Housing Revenue Debt Colligation	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	6%	Variable	3	\$0.00	15-HF-602	
	New \$1,403,000.00										
	Total \$1,403,000.00										
325 Kent Avenue Housing Revenue Bonds, 2015 Series A-1/A-2/A-3	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	2.07%	Variable	35	\$0.00	15-HF-587	
	New \$11,195,248.00										
	Total \$11,195,248.00										
125 Metropolitan Avenue Housing Revenue Bonds, 2015 Series B	Refunding \$0.00	64986U8 C4	10/31/2018	Taxable	Negotiated	2.21%	Variable	35	\$0.00	15-HF-586	
	New \$7,816,053.00										
	Total \$7,816,053.00										



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7 West 21st Street Housing Revenue Bonds, 2016 Series B-1/B-2/E-3	Refunding \$0.00		10/31/2018	Taxable	Negotiated	2.44%	Variable	34	\$0.00	15-HF-573	
	New \$8,211,569.00										
	Total \$8,211,569.00										
210 Livingston Street Housing Revenue Bonds, 2015 Series B-3	Refunding \$0.00		10/31/2018	Taxable	Negotiated	2.11%	Variable	35	\$0.00	15-HF-594	
	New \$14,799,641.00										
	Total \$14,799,641.00										
79 Avenue D Housing Revenue Bonds, 2016 Series B	Refunding \$0.00		10/31/2018	Taxable	Negotiated	3.04%	Variable	33	\$0.00	16-HF-635	
	New \$16,905,218.00										
	Total \$16,905,218.00										
810 Fulton Street Housing Revenue Bonds, 2017 Series B-1/B-2	Refunding \$0.00		10/31/2018	Taxable	Negotiated	4%	Variable	33	\$0.00	16-HF-649	
	New \$33,532,607.00										
	Total \$33,532,607.00										
Riverside Center 1 Housing Revenue Bonds, 2018 Series A-1/A-2/A-3	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	5.16%	Variable	33	\$1,074,424.00	16-HF-636	
	New \$1,240,553.00										
	Total \$1,240,553.00										
Chappaqua Commons Housing Revenue Debt Obligation	Refunding \$0.00		10/31/2018	Tax Exempt	Negotiated	5.65%	Variable	3	\$0.00	16-HF-630	
	New \$1,416,000.00										
	Total \$1,416,000.00										



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43-25 Hunter Street 2016 Series B-1/B-2/B-3	Refunding \$0.00		10/31/2018	Taxable	Negotiated	2.43%	Variable	33	\$0.00	15-HF-569	
	New \$44,572,197.00										
	Total \$44,572,197.00										
Halletts Point, 2017 Series A	Refunding \$0.00	64987BE X8	10/31/2018	Tax Exempt	Negotiated	3.31%	Variable	34	\$2,737,887.00	17-HF-679	
	New \$49,100,000.00										
	Total \$49,100,000.00										
260 Kent Avenue Housing Revenue Bonds, 2018 Series A-3	Refunding \$0.00		10/31/2018	Taxable	Negotiated	4.48%	Variable	33	\$0.00	18-HF-715	
	New \$13,291,648.00										
	Total \$13,291,648.00										
325 Kent Avenue Housing Revenue Bonds, 2018 Series A-1/A-2/A-3	Refunding \$0.00		10/31/2018	Taxable	Negotiated	3.42%	Variable	32	\$353,000.00	15-HF-587	
	New \$36,845,174.00										
	Total \$36,845,174.00										



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Schedule of Authority Debt

Type of Debt	Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation					
State Obligation	State Guaranteed				
State Obligation	State Supported	5,384,199,000.00	0.00	37,235,000.00	153,810,000.00
State Obligation	State Contingent				
State Obligation	Obligation				
State Obligation	State Moral Obligation				
Other State-Funded	Other State-Funded	1,105,000.00	0.00	620,000.00	485,000.00
Authority Debt - General	Authority Debt -				
Obligation	General Obligation				
Authority Debt - Revenue	Authority Debt -				
Revenue	Revenue	2,736,175,000.00	904,605,000.00	214,255,000.00	3,426,525,000.00
Authority Debt - Other	Authority Debt - Other				
Conduit	Conduit Debt	13,851,962,000.00	899,854,440.00	598,952,440.00	14,152,864,000.00
Conduit	Conduit Debt - Pilot Increment Financing				
TOTALS		5,384,199,000.00	1,804,459,440.00	851,062,440.00	17,733,684,000.00