**NOTICE OF PUBLIC HEARING**

**ON PROPOSED ISSUANCE OF**

**TAX-EXEMPT MULTIFAMILY HOUSING REVENUE BONDS**

**BY THE**

**NEW YORK STATE HOUSING FINANCE AGENCY**

PUBLIC NOTICE IS HEREBY GIVEN that, at the date and time set forth below, the New York State Housing Finance Agency (the “Agency”) will conduct a public hearing using the toll-free telephone number and meeting number (access code) below for the purpose of giving interested persons an opportunity to express their views, orally or in writing, regarding the proposed multifamily residential rental projects listed below (collectively, the “Projects”) and the issuance of tax-exempt and/or taxable multifamily housing revenue bonds (“Bonds”) for the purpose of providing a portion of the funds, by making one or more mortgage loans, to (i) finance or refinance, in whole or in part, the acquisition, construction and/or rehabilitation of the Projects, (ii) finance reserve funds and/or costs of issuance related to the Bonds, and/or (iii) refund prior bonds of the Agency or another issuer to make additional funds available for the Projects. The Bonds may be issued in one or more series (one or more series of which may have previously been issued).

**Date and Time**: **March 16, 2021, 10:30 a.m.**

**Telephone Information: 1-866-844-9419 US Toll Free**

 **Meeting number (participant code): 35315763**

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| **Project Name and Location** | **Owners** | **Approx. # Units** | **Estimated not-to-exceed amount of tax-exempt Bonds** |
| **Related – 42nd and 10th Apartments**450 West 42nd Street, New York, New York (New York County | 42nd and 10th Associates, L.L.C. and MiMA Unit A/B Investor Holdings, LLC | 623-unit project (163 low-income units) | $320,000,000 |
| **55 West 25th Street (Chelsea Landmark)** 55 West 25th Street, New York, New York (New York County) | Marine Estates LLC | 407 | $164,500,000 |

For the convenience of interested persons, descriptive material regarding the Projects may be requested in advance of the hearing by contacting Charni Sochet, Press Secretary, New York State Housing Finance Agency at (212) 872-0681 or via email at Charni.Sochet@nyshcr.org.

The Agency will accept written statements regarding the proposed issuance of Bonds for the Projects via email at Charni.Sochet@nyshcr.org, if received no later than 2:00 p.m., March 15, 2021.