

Annual Report for State of New York Mortgage Agency
Fiscal Year Ending:10/31/2016

Run Date: 01/27/2017
Status: CERTIFIED

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances List by Type of Debt and Program

Type Of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
HOMEOWNERS MORTGAGE REVENUE BONDS, SERIES 196	Refunding 38,595,000.00 New 0.00 Total 38,595,000.00	649883 N76	03/03/2016	Alternative Minimum Tax Exempt	Negotiated	3.1	Fixed	21	0.00	16-SNYMA-113A	http://www.nyshcr.org/AboutUs/Investor/docs/NYSONYMA01-FIN_OS_195_196_Final.pdf
HOMEOWNERS MORTGAGE REVENUE BONDS, SERIES 197	Refunding 30,940,000.00 New 69,775,000.00 Total 100,715,000.00	649883 R72	07/21/2016	Tax Exempt	Negotiated	2.73	Fixed	28	1,118,310.42	16-SNYMA-115	http://www.nyshcr.org/AboutUs/Investor/docs/NYSONYMA02-FIN.pdf
HOMEOWNERS MORTGAGE REVENUE BONDS, SERIES 198	Refunding 23,095,000.00 New 0.00 Total 23,095,000.00	649883 T21	07/21/2016	Alternative Minimum Tax Exempt	Negotiated	1.42	Fixed	6	0.00	16-SNYMA-115	http://www.nyshcr.org/AboutUs/Investor/docs/NYSONYMA02-FIN.pdf
HOMEOWNERS MORTGAGE REVENUE BONDS, SERIES 199	Refunding 50,000,000.00 New 0.00 Total 50,000,000.00	649883 P41	07/21/2016	Alternative Minimum Tax Exempt	Negotiated	2.86	Variable	21	224,528.14	16-SNYMA-115	http://www.nyshcr.org/AboutUs/Investor/docs/NYSONYMA02-FIN.pdf
Homeowner Mortgage Revenue Bonds, Series	Refunding 47,814,999.63 New 18,370,000.37 Total 66,185,000.00	649883 L29	03/03/2016	Tax Exempt	Negotiated	3.38	Fixed	30	1,150,798.00	16-SNYMA-113A	http://www.nyshcr.org/AboutUs/Investor/docs/NYSONYMA01-FIN_OS_195_196_Final.pdf

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Schedule of Authority Debt

Type of Debt	Statutory Authorization (\$)	Outstanding Start of Fiscal Year (\$)	New Debt Issuances (\$)	Debt Retired (\$)	Outstanding End of Fiscal Year (\$)
State Obligation					
State Guaranteed					
State Supported					
State Contingent Obligation					
State Moral Obligation					
Other State Funded					
Authority Obligation					
General Obligation					
Revenue	0.00	2,602,720,000.00	278,590,000.00	371,233,000.00	2,510,077,000.00
Other Non-State Funded					
Conduit					
Conduit Debt	0.00	0.00	0.00	0.00	0.00
Conduit Debt - Pilot Increment Financing					