

Annual Report for State of New York Mortgage Agency

Fiscal Year Ending:10/31/2017

Run Date: 05/01/2018

Status: CERTIFIED

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances List by Type of Debt and Program

Type Of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
Homeowne r Mortgage Revenue Bonds, Series 200	Refunding 45,775,000.00 New 18,250,000.00 Total 64,025,000.00	649883 T62	12/15/2016	Tax Exempt	Negotiated	3.48	Fixed	29	931,608.60	16-SNYMA-115	http://www.nyshcr.org/AboutUs/Investor/docs/SONYMAHMBSeries200-2020S.PDF
Homeowne rs Mortgage Revenue Bonds, Series 201	Refunding 18,945,000.00 New 0.00 Total 18,945,000.00	649883 V51	12/15/2016	Alternat ive Minimum Tax Exempt	Negotiated	3.48	Fixed	15	0.00	16-SNYMA-115	http://www.nyshcr.org/AboutUs/Investor/docs/SONYMAHMBSeries200-2020S.PDF
Homeowne rs Mortgage Revenue Bonds, Series 202	Refunding 29,345,000.00 New 0.00 Total 29,345,000.00	649883 T39	12/15/2016	Alternat ive Minimum Tax Exempt	Negotiated	2.89	Variable	18	164,279.36	16-SNYMA-115	http://www.nyshcr.org/AboutUs/Investor/docs/SONYMAHMBSeries200-2020S.PDF
Homeowne rs Mortgage Revenue Bonds, Series 203	Refunding 26,630,000.00 New 75,560,000.00 Total 102,190,000.00	649883 Y90	06/29/2017	Tax Exempt	Negotiated	3.18	Fixed	31	1,265,346.02	17-SNYMA-116	http://www.nyshcr.org/AboutUs/Investor/docs/SONYMA-Series-203-204-OS-Final.pdf
Homeowne rs Mortgage Revenue Bonds, Series	Refunding 19,185,000.00 New 0.00 Total 19,185,000.00	649883 X42	06/29/2017	Alternat ive Minimum Tax Exempt	Negotiated	3.18	Fixed	9	0.00	17-SNYMA-116	http://www.nyshcr.org/AboutUs/Investor/docs/SONYMA-Series-203-204-OS-Final.pdf

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Type Of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	FACB Project	URL
Mortgage Revenue Bonds, Series 54	Refunding	64988R	03/23/2017	Tax Exempt	Negotiated	3.52	Fixed	30	1,097,078.19	16-SNYMA-115	http://www.nyshcr.org/AboutUs/Investor/docs/SONYMA-MRB-54th-55th-Series-OS.PDF
	New	HR6									
	Total										
Mortgage Revenue Bonds, Series 55	Refunding	64988R	03/23/2017	Alternative Minimum Tax Exempt	Negotiated	3.52	Fixed	7	0.00	16-SNYMA-115	http://www.nyshcr.org/AboutUs/Investor/docs/SONYMA-MRB-54th-55th-Series-OS.PDF
	New	JJ2									
	Total										

Schedule of Authority Debt

Type of Debt	Statutory Authorization (\$)	Outstanding Start of Fiscal Year (\$)	New Debt Issuances (\$)	Debt Retired (\$)	Outstanding End of Fiscal Year (\$)
State Obligation					
State Guaranteed					
State Supported					
State Contingent Obligation					
State Moral Obligation					
Authority Debt - General Obligation					
Authority Debt - General Obligation					
Authority Debt - Other					
Authority Debt - Other					
Authority Debt - Revenue					
Authority Debt - Revenue	0.00	2,510,077,000.00	336,135,000.00	312,557,000.00	2,533,655,000.00
Conduit					
Conduit Debt					
Conduit Debt - Pilot Increment Financing					
Other State-Funded					
Other State-Funded					