

**New York State Housing Finance Agency**

**Financial Statements**

**and**

**Supplementary Information**

**October 31, 2018**

**New York State Housing Finance Agency  
Financial Statements  
and  
Supplementary Information  
October 31, 2018**

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**IN THE FINAL VERSION, PAGES 1-79 WILL CONTAIN THE AUDITED FINANCIAL STATEMENTS SCHEDULED TO BE APPROVED BY THE BOARD AT THE JANUARY 26, 2017 MEETING AND WILL ALSO CONTAIN THE INDEPENDENT AUDITORS REPORT RELATING TO THE SUPPLEMENTARY FINANCIAL INFORMATION.**

**ADDITIONAL SUPPLEMENTAL INFORMATION**

# **AFFORDABLE HOUSING REVENUE PROGRAM**

**AFFORDABLE HOUSING REVENUE BOND PROGRAM  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Cash and Investments**

**October 31, 2018**

	<u>Total</u>	<u>Construction Finance Account</u>	<u>Debt Service</u>			<u>Revenue Funds</u>	<u>General Reserve Funds</u>	<u>Reserve For Replacement</u>	<u>Retention Accounts</u>	<u>LOC Accounts</u>	<u>Escrow Account</u>	<u>Special Loan Account</u>	<u>* Special Loan Sub-Account</u>
			<u>Debt Service Reserve Funds</u>	<u>Interest Reserve Funds</u>	<u>Debt Service Redemption Funds</u>								
Cash held principally by Trustee and Depository Investments (including accrued interest of \$4,224,000):	\$ 58,399,069	\$ 6,945,214	\$ 183,278	\$ 177,728	\$ 25,560	\$ 3,002,769	\$ 24,163	\$ 32,018,297	\$ 8,814	\$ 723,962	\$ 11,367,898	\$ 656,053	\$ 3,265,333
U.S. Treasury securities and obligations of government agencies	896,592,545	676,305,343	16,609,176	-	-	46,190,086	107,994	-	-	60,314,602	-	32,372,594	64,692,750
Corporate notes and repurchase agreements	<u>193,085,460</u>	<u>83,550,102</u>	<u>331,402</u>	<u>-</u>	<u>-</u>	<u>6,999,611</u>	<u>52,469,683</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>49,734,662</u>
Total cash and investments	<u>\$ 1,148,077,074</u>	<u>\$ 766,800,659</u>	<u>\$ 17,123,856</u>	<u>\$ 177,728</u>	<u>\$ 25,560</u>	<u>\$ 56,192,466</u>	<u>\$ 52,601,840</u>	<u>\$ 32,018,297</u>	<u>\$ 8,814</u>	<u>\$ 61,038,564</u>	<u>\$ 11,367,898</u>	<u>\$ 33,028,647</u>	<u>\$ 117,692,745</u>

\* Special Loan Sub-account is designated for the deposit of mortgage repayments due on certain Mitchell Lama Mortgages



**AFFORDABLE HOUSING  
REVENUE BOND PROGRAM OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Mortgage Loan**

**October 31, 2018**

<b>Project</b>	<b>Mortgage Loan</b>	<b>Cumulative Amount Advanced</b>	<b>Cumulative Principal Repayments</b>	<b>Balance Oct. 31, 2018</b>
100 Chenango Place	\$ 6,050,000	\$ 6,050,000	\$ 2,685,476	\$ 3,364,524
13 State Street	8,600,000	8,600,000	7,161,984	1,438,016
15 Copiague Commons	9,190,000	9,190,000	191,037	8,998,963
188 Warburton	13,400,000	13,400,000	9,048,153	4,351,847
3361 Third Avenue	10,450,000	10,196,394	7,304,997	2,891,398
625 West 140th Street Apartments	21,700,000	21,700,000	18,477,356	3,222,644
22 South West Apartments	53,015,000	14,981,308	-	14,981,308
2240 Washington Avenue Residence	14,250,000	14,250,000	4,645,123	9,604,877
2264 Morris Avenue	23,530,000	20,472,079	70,368	20,401,711
Abyssinian Towers	11,700,000	11,700,000	4,028,356	7,671,644
Adams Court	9,130,000	9,130,000	2,766,340	6,363,660
Amsterdam Senior Housing	4,680,000	4,680,000	2,086,918	2,593,082
AP Lofts	20,730,000	18,104,557	-	18,104,557
3500 Park Ave	24,100,000	1,961,910	-	1,961,910
6469 Broadway	13,200,000	13,200,000	9,568,824	3,631,176
Ashfield Apartments	11,250,000	11,250,000	6,263,777	4,986,223
Asteri Utica	5,360,000	5,274,760	-	5,274,760
774 West Main Street Apartments	22,800,000	22,800,000	6,248,035	16,551,965
Abraham Lincoln Apartments	3,950,000	3,950,000	2,148,580	1,801,420
Artsbridge HDFC	13,650,000	13,650,000	13,650,000	-
Bella and Temple	18,465,000	18,465,000	11,375,000	7,090,000
Birches at Chambers	7,600,000	7,600,000	5,433,258	2,166,742
Birches at Esopus	8,600,000	8,600,000	5,986,172	2,613,828
Boston Road Apartments	23,900,000	23,760,774	18,084,941	5,675,833
Artspace Patchogue Apartments	9,100,000	9,100,000	6,577,588	2,522,412
Bridleside Apartments	14,630,000	14,630,000	9,652,718	4,977,282
Bay Park I	29,840,000	29,840,000	2,859,556	26,980,444
Brookdale Village	13,590,000	13,590,000	6,703,540	6,886,460
Buena Vista	51,555,000	48,196,041	3,054,457	45,141,584
Bay Park II	29,995,000	29,995,000	2,867,598	27,127,402
Bedell Terrace Apartments	22,390,000	22,390,000	7,482,562	14,907,438
Braco-Linwood Apartments	26,450,000	26,450,000	8,681,774	17,768,226
Canaan House	19,215,000	19,215,000	10,023,319	9,191,681
Capital District Apartments	56,100,000	56,100,000	894,494	55,205,506
Caring Communities (Catholic Charities)	28,700,000	28,700,000	16,970,755	11,729,245
Catherine Street	8,550,000	7,029,227	-	7,029,227
Cayuga Meadows	7,300,000	7,300,000	4,740,741	2,559,259
Cedar Avenue Apts	26,900,000	26,900,000	9,883,958	17,016,042
Brighton Towers Apartments	22,000,000	22,000,000	15,582,113	6,417,887
Century Sunrise	16,700,000	16,139,014	-	16,139,014
Children's Village Residence	1,580,000	1,580,000	221,715	1,358,285
Clinton Plaza Syracuse	18,800,000	18,800,000	1,252,498	17,547,502
Clinton-Mohawk Apartments	5,460,000	5,460,000	593,222	4,866,778
Colon Plaza Apartments	8,300,000	8,300,000	5,091,470	3,208,530
Colonial Square Apartments	8,500,000	6,818,820	380,714	6,438,106
Burside Walton	15,900,000	15,900,000	12,021,048	3,878,952
Concern Middle Island	25,750,000	25,750,000	9,246,620	16,503,380
Cornerstone Pointe	7,270,000	7,270,000	4,610,118	2,659,882
CABS Senior Housing	12,835,000	12,835,000	6,293,355	6,541,645

**AFFORDABLE HOUSING  
REVENUE BOND PROGRAM OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Mortgage Loan**

**October 31, 2018**

<b>Project</b>	<b>Mortgage Loan</b>	<b>Cumulative Amount Advanced</b>	<b>Cumulative Principal Repayments</b>	<b>Balance Oct. 31, 2018</b>
CAMBA Gardens II	\$ 49,350,000	\$ 49,350,000	\$ 31,684,970	\$ 17,665,030
Cedars of Chili	27,700,000	27,700,000	11,378,049	16,321,951
Clinton Preservation	27,500,000	4,419,721	-	4,419,721
Concern MacDougal	13,465,000	13,465,000	1,837,736	11,627,264
Cornerstone Senior Apartments	13,750,000	13,750,000	4,214,118	9,535,882
Cornerstone Unity Park Apartments	8,500,000	7,680,613	6,715,729	964,884
Creek Bend	6,870,000	6,870,000	5,211,621	1,658,379
Cottage Pl Gardens Phase III	19,940,000	14,608,884	-	14,608,884
CrosCoads at Baldwin	12,200,000	12,200,000	-	12,200,000
Creston Avenue Residence	11,400,000	11,400,000	8,869,744	2,530,256
David E. Podell House	5,770,000	5,770,000	1,802,693	3,967,307
DePaul Schenectady	8,800,000	8,800,000	2,617,497	6,182,503
DePaul Upper Falls	23,000,000	18,723,129	-	18,723,129
East 162nd Street	29,000,000	28,554,308	-	28,554,308
DePaul Trolley Apts	7,500,000	7,500,000	1,149,493	6,350,507
Elizabeth Square	4,550,000	4,550,000	2,656,650	1,893,350
Enclave on Fifth	5,225,000	5,225,000	2,845,862	2,379,138
Drum Hill Flats	9,760,000	2,194,189	-	2,194,189
East House aka Alexander St	8,560,000	8,560,000	1,372,442	7,187,558
Eastman Reserve	25,500,000	3,707,543	-	3,707,543
Fountain Avenue	45,000,000	15,783,004	-	15,783,004
Farmington Gardens II	11,500,000	7,036,222	-	7,036,222
Fountain Avenue B1	60,000,000	10,541,010	-	10,541,010
Fountain Avenue B3	25,750,000	4,896,522	-	4,896,522
Gananda Senior Apartments	4,300,000	4,300,000	2,377,620	1,922,380
Gardens at Town Center	15,500,000	15,500,000	4,001,741	11,498,259
Edwins Place	37,850,000	5,670,060	-	5,670,060
Fox Hill Apartments	44,000,000	44,000,000	1,012,032	42,987,968
Golden Park Apartments	11,200,000	11,200,000	8,031,191	3,168,809
Goodwin Himrod Apartments	17,200,000	17,200,000	7,053,178	10,146,822
Evergreen Lofts	8,300,000	8,300,000	7,318,074	981,926
Greater Hempstead Apartments	18,250,000	18,250,000	10,160,679	8,089,321
Greenacres Apartments	4,550,000	4,550,000	420,731	4,129,269
Harris Park Preservation	4,440,000	4,322,259	71,030	4,251,229
Heritage Gardens	8,000,000	7,975,000	-	7,975,000
Highland Meadow	12,050,000	12,050,000	20,739	12,029,261
Historic Pastures	7,450,000	7,450,000	235,499	7,214,501
HKBBE	18,450,000	18,450,000	9,900,876	8,549,124
Hornell Housing Authority	8,450,000	8,448,583	9,352	8,439,231
F.I.G.H.T Village Apartments	11,705,000	11,705,000	4,100,049	7,604,951
Hughes House 2010B	11,050,000	11,050,000	1,289,366	9,760,634
John Crawford Apartments	4,375,000	4,375,000	404,550	3,970,450
Farmington Senior Apartments	6,650,000	6,650,000	3,382,177	3,267,823
Kingsbridge Heights	35,500,000	28,211,273	-	28,211,273
La Central	33,130,000	19,751,903	-	19,751,903
La Porte	30,000,000	30,000,000	13,908,799	16,091,201
Lace Factory	9,000,000	8,826,187	7,243,271	1,582,916
Fort Schyler House Apts	24,330,000	14,383,320	-	14,383,320
Leggett Avenue	55,000,000	55,000,000	1,171,621	53,828,379
Lofts at University Heights	7,900,000	7,878,534	947	7,877,587

**AFFORDABLE HOUSING  
REVENUE BOND PROGRAM OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Mortgage Loan**

**October 31, 2018**

<b>Project</b>	<b>Mortgage Loan</b>	<b>Cumulative Amount Advanced</b>	<b>Cumulative Principal Repayments</b>	<b>Balance Oct. 31, 2018</b>
Loguen Homes	\$ 3,800,000	\$ 3,800,000	\$ 3,203,157	\$ 596,843
Fountain Seaview B6	75,000,000	11,506,873	-	11,506,873
Frederick Douglas Phase I	7,700,000	5,274,787	-	5,274,787
Genesis Neighborhood Plaza II	17,500,000	17,500,000	10,995,298	6,504,702
Grand St Apts	12,360,000	664,392	-	664,392
Marcus Garvey	39,955,000	39,955,000	5,882,416	34,072,584
Maria Isabel	13,300,000	13,300,000	5,633,847	7,666,153
Grant Park Apartments	22,500,000	22,500,000	15,826,173	6,673,827
Greystone Apts	15,500,000	8,269,918	-	8,269,918
Hemlock Ridge Preservation	925,000	925,000	10,844	914,156
Hudson Art House	10,000,000	10,000,000	5,454,738	4,545,262
INHS Scattered Site	10,300,000	7,737,293	-	7,737,293
Intrada Saratoga Springs	16,075,000	6,030,885	-	6,030,885
Jefferson Avenue Apts	15,880,000	1,746,634	-	1,746,634
Kennedy Plaza Towers	5,520,000	5,520,000	1,105,629	4,414,371
Lake Ravine Apts	7,240,000	7,240,000	4,429,521	2,810,479
Libertad Elmira	9,700,000	4,685,219	-	4,685,219
Linwood Part Apts	28,000,000	8,638,423	-	8,638,423
Los Sures Housing	6,850,000	6,850,000	2,346,451	4,503,549
Ludlow Commons Project	13,050,000	13,050,000	13,050,000	-
Madison Plaza Apartments	5,415,000	5,415,000	2,860,705	2,554,295
Main Street Housing	6,400,000	2,693,910	-	2,693,910
Maple Court Apts	6,500,000	6,500,000	2,203,286	4,296,714
Marien Heim	15,970,000	15,658,546	230,497	15,428,049
Marine Terrace	99,000,000	99,000,000	2,874,541	96,125,459
Mariner Towers Apartments	20,700,000	20,700,000	10,150,643	10,549,357
Marion Avenue Residence	21,395,000	15,990,997	-	15,990,997
Meadows at Middle Settlement	13,000,000	7,155,156	-	7,155,156
Michelangelo	82,565,000	72,468,055	1,625,264	70,842,791
MHACY Curran Court	39,500,000	24,400,453	-	24,400,453
MHACY Townhomes	28,125,000	23,909,796	-	23,909,796
Mills at High Falls	8,600,000	8,600,000	5,195,144	3,404,856
Mills & Michelsen	9,500,000	9,500,000	8,871,400	628,600
Montcalm Apartments	8,765,000	8,765,000	1,422,176	7,342,824
Moxey A. Rigby	36,670,000	16,665,351	-	16,665,351
Newport Gardens	23,870,000	23,870,000	1,295,618	22,574,382
Norwood Terrace	17,500,000	11,911,961	9,657,463	2,254,498
Oak Creek Townhomes	7,900,000	7,900,000	5,070,316	2,829,684
New Rochelle RAD aka Mountco	24,250,000	2,936,551	-	2,936,551
NY Rural Preservation Assoc	11,000,000	11,000,000	7,281,238	3,718,762
Old Brookside II	6,500,000	6,500,000	4,089,266	2,410,734
O'Neil Apartments	6,400,000	6,400,000	1,261,506	5,138,494
Odgen Heights Senior Apartments	6,790,000	6,790,000	3,305,779	3,484,221
Ohav Shalom	15,610,000	15,610,000	4,505,065	11,104,935
Packet Boat Landing	8,750,000	8,216,666	-	8,216,666
Park Drive Manor I Apartments	5,100,000	5,100,000	3,045,186	2,054,814
Orenstein Building Apartments	27,400,000	27,400,000	1,431,538	25,968,462
Owego Gardens	6,300,000	6,300,000	4,925,304	1,374,696
Pine Street Homes	3,120,000	3,120,000	962,229	2,157,771
Oyster Bay Gardens	9,520,000	3,092,759	-	3,092,759

**AFFORDABLE HOUSING  
REVENUE BOND PROGRAM OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Mortgage Loan**

**October 31, 2018**

<b>Project</b>	<b>Mortgage Loan</b>	<b>Cumulative Amount Advanced</b>	<b>Cumulative Principal Repayments</b>	<b>Balance Oct. 31, 2018</b>
Parkside Commons	\$ 14,830,000	\$ 14,830,000	\$ 1,147,433	\$ 13,682,567
Public School 6 Apartments	31,100,000	31,099,136	23,315,862	7,783,274
Ridgeview Special Needs Apartments	5,300,000	5,300,000	3,002,174	2,297,826
Pine Harbor Apartments(Harborview)	11,470,000	11,470,000	3,147,993	8,322,007
Riverview Lofts	29,000,000	9,440,495	-	9,440,495
Roosevelt Residence	8,210,000	5,182,244	-	5,182,244
Ruland Road	22,720,000	22,720,000	12,202,198	10,517,802
Rutland Road Apartments	49,460,000	49,460,000	17,386,684	32,073,316
Savanna Hall Apartments	13,250,000	9,697,548	-	9,697,548
Pinnacle Place Apartments	17,790,000	17,790,000	8,090,163	9,699,837
Pond View Homes	9,990,000	9,990,000	8,080,441	1,909,559
Schuyler Dekalb	20,700,000	6,335,593	-	6,335,593
Skyline Gardens Apartments	17,390,000	14,600,823	-	14,600,823
Project HOPE aka 2050 Bartow	18,885,000	18,292,753	-	18,292,753
Ravenhall Apartments	63,300,000	13,820,657	-	13,820,657
Spa Apartments	8,095,000	3,355,773	106,632	3,249,141
River Park Towers	157,500,000	157,500,000	56,923,063	100,576,937
St. Barnabas	71,700,000	61,566,342	-	61,566,342
Riverview Manor & Piotr Stadni	14,100,000	9,886,337	-	9,886,337
Selfhelp Kissena Apartments	21,900,000	21,900,000	14,714,962	7,185,038
Sleepy Hollow	20,000,000	20,000,000	-	20,000,000
St. Simon's Terrace	7,800,000	7,800,000	6,375,445	1,424,555
Seven Greens Apartments	13,700,000	13,700,000	5,380,390	8,319,610
Stuypark Apartments	12,665,000	12,400,000	5,041,083	7,358,917
Surf 21 Apartments	34,635,000	32,694,054	1,091,440	31,602,614
Smith Woodward Apts	10,815,000	10,744,939	938,292	9,806,647
Sodus and Williamson II RD	3,900,000	3,900,000	2,423,146	1,476,854
Southview Towers aka E.L. Towe	12,905,000	9,285,737	-	9,285,737
St. Augustine	26,200,000	25,222,624	141,502	25,081,122
St. Joseph's Preservation	4,200,000	4,200,000	3,650,655	549,345
St. Philip's Senior Apartments	22,615,000	22,615,000	7,137,186	15,477,814
St. Vincent de Paul Apts	26,000,000	8,950,241	-	8,950,241
Stonewood Village Apartments	15,500,000	15,500,000	8,520,775	6,979,225
Regina Pasics II	19,050,000	9,211,164	100,324	9,110,840
106th Street Houses	5,294,003	-	1,367,453	3,926,550
Canisteo Homes	290,543	-	111,615	178,928
Eastern Scattered Sites Houses	43,580	-	43,580	-
North Town Phase III Houses	15,224,704	-	15,224,704	-
Presidential Plaza Apartments	4,413,960	-	-	4,413,960
SE Loop Area 3B Part 1A	82,467	-	16,508	65,959
Surf Vets Housing	34,350,000	31,413,018	-	31,413,018
Surrey Carlton Apartments	20,270,000	20,270,000	1,230,003	19,039,997
The Craft Building LLC	15,560,000	5,573,549	-	5,573,549
The Forge on Broadway	25,000,000	459,000	-	459,000
The Grand	32,600,000	10,168,891	-	10,168,891
The Hamilton	9,900,000	9,900,000	5,768,155	4,131,845
The Mews at Baldwin Place II	11,000,000	11,000,000	4,863,522	6,136,478
The Modern	15,150,000	15,150,000	4,077,782	11,072,218
Theodore Fremd Senior Apartments	8,000,000	8,000,000	1,548,348	6,451,652
Townside at Pre Emption	9,295,000	315,986	-	315,986

**AFFORDABLE HOUSING  
REVENUE BOND PROGRAM OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Mortgage Loan**

**October 31, 2018**

<b><u>Project</u></b>	<b><u>Mortgage Loan</u></b>	<b><u>Cumulative Amount Advanced</u></b>	<b><u>Cumulative Principal Repayments</u></b>	<b><u>Balance Oct. 31, 2018</u></b>
Tres Puentes	\$ 57,670,000	\$ 55,493,794	\$ -	\$ 55,493,794
Tri-Veterans Housing	30,460,000	30,460,000	17,906,820	12,553,180
Twin Parks NW	24,675,000	24,070,897	6,175,205	17,895,692
Twin Parks SE	34,295,000	29,037,353	2,294,712	26,742,641
Twin Parks SW	49,070,000	49,070,000	16,566,300	32,503,700
Valley Vista Apts	8,450,000	8,450,000	6,925,962	1,524,038
Via Vyse	23,500,000	14,345,603	-	14,345,603
VOA Cobblestone	5,800,000	5,800,000	4,228,919	1,571,081
Warburton Dorado	17,355,000	17,355,000	10,590,792	6,764,208
Washington Avenue Apartments	18,200,000	18,200,000	12,111,355	6,088,645
Webster Ave Support Housing	30,520,000	30,063,855	41,323	30,022,532
Wesley Hall	9,545,000	9,545,000	7,117,563	2,427,437
West Middle School	10,370,000	10,370,000	-	10,370,000
Westfall Heights Apartments	5,650,000	5,650,000	2,867,473	2,782,527
WIH Preservation	5,010,000	5,010,000	975,687	4,034,313
Wilbur Fay Apts	13,725,000	13,725,000	12,421,781	1,303,219
Wilcox Lane II	3,140,000	3,090,000	1,035,840	2,054,160
Willoughby Court Apartments	23,445,000	23,445,000	1,507,957	21,937,043
Winbrook Phase I	25,000,000	24,707,791	16,823,989	7,883,802
Wincoram Commons Phase II	13,500,000	13,500,000	6,304,191	7,195,809
Woodlands and Barkley Apartments	6,500,000	6,500,000	3,230,754	3,269,246
Woodstock Manor Apartments	6,550,000	6,550,000	2,451,528	4,098,472
Wyandanch Rising Building B	24,250,000	24,250,000	16,442,029	7,807,971
Yonkers Apartments	19,260,000	19,260,000	5,717,678	13,542,322
<b>Total</b>	<b>\$ 4,178,289,257</b>	<b>\$ 3,381,462,970</b>	<b>\$ 974,490,363</b>	<b>\$ 2,432,321,864</b>

**AFFORDABLE HOUSING  
NEW ISSUE BOND PROGRAM  
REVENUE BOND PROGRAM (NIBP)**

**AFFORDABLE HOUSING REVENUE BOND PROGRAM (NIBP) OF  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Cash and Investments**

**October 31, 2018**

	<u>Total</u>	<u>Debt Reserve Funds</u>	<u>Revenue Account</u>	<u>Reserve for Replacement Account</u>	<u>LOC Account</u>	<u>General Reserve Funds</u>	<u>Outside RR Escrow Account</u>	<u>IRP Escrow Account</u>	<u>Retainage Escrow Account</u>	<u>Violation Escrow Account</u>	<u>Capitalized Interest Account</u>
Cash held principally by Trustee and Depository Investments (including accrued interest of \$51,674):	\$ 5,120,310	\$ 20,897	\$ 257,505	\$ 4,343,351	\$ 322,714	\$ 12,295	\$ 102,917	\$ 42,444	\$ 3	\$ 15,573	\$ 2,611
U.S. Treasury securities and obligations of government agencies	<u>28,383,622</u>	<u>2,096,165</u>	<u>10,272,393</u>	<u>-</u>	<u>3,476,802</u>	<u>12,538,262</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Total cash and investments	<u>\$ 33,503,932</u>	<u>\$ 2,117,062</u>	<u>\$ 10,529,898</u>	<u>\$ 4,343,351</u>	<u>\$ 3,799,516</u>	<u>\$ 12,550,557</u>	<u>\$ 102,917</u>	<u>\$ 42,444</u>	<u>\$ 3</u>	<u>\$ 15,573</u>	<u>\$ 2,611</u>

**AFFORDABLE HOUSING  
REVENUE BOND PROGRAM (NIBP) OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Mortgage Loan**

**October 31, 2018**

<b><u>Project</u></b>	<b><u>Mortgage Loan</u></b>	<b><u>Cumulative Amount Advanced</u></b>	<b><u>Cumulative Principal Repayments</u></b>	<b><u>Balance Oct. 31, 2018</u></b>
25 State Street Apts	\$ 8,760,000	\$ 8,760,000	\$ 5,268,301	\$ 3,491,699
Albany Gardens aka CAMBA	34,060,000	34,060,000	29,410,808	4,649,192
Bradmar Village	8,320,000	8,320,000	4,476,106	3,843,894
Burt Farms Preservation	3,350,000	3,350,000	425,959	2,924,041
Ennis Francis Houses	38,565,000	38,565,000	19,186,483	19,378,517
Erie Harbor	18,390,000	18,390,000	5,505,837	12,884,163
Fairway Richmond	23,500,000	23,500,000	1,763,114	21,736,886
Gateway Gardens Villas	6,000,000	6,000,000	1,355,683	4,644,317
Grote Street	22,270,000	22,270,000	11,566,202	10,703,798
HANAC Senior Apts..	12,100,000	12,100,000	3,804,493	8,295,507
Heritage Homes aka Hartley Hou	18,390,000	18,390,000	3,535,657	14,854,343
James Street Apartments	8,775,000	8,775,000	4,496,327	4,278,673
Liberty Green III	7,870,000	7,870,000	4,594,417	3,275,583
Monteagle	5,720,000	5,720,000	1,439,657	4,280,343
North Country Rural Preserv	14,390,000	14,390,000	7,961,697	6,428,303
Phillips Village II	27,050,000	27,050,000	7,378,950	19,671,050
Pine Town Homes	19,650,000	19,650,000	1,752,844	17,897,156
PJ Housing Preservation	2,310,000	2,310,000	293,721	2,016,279
Radisson Lysander Greenway Apt	12,790,000	12,790,000	4,749,950	8,040,050
Roundtop Commons Apts	15,500,000	15,500,000	9,297,086	6,202,914
Spring Valley Site Four	8,400,000	8,400,000	4,085,650	4,314,350
The Highlands Apts (Genesee)	4,950,000	4,950,000	612,542	4,337,458
Towpath Senior	5,430,000	5,430,000	2,172,124	3,257,876
Twin Oaks Hempstead	15,610,000	15,610,000	10,302,360	5,307,640
Twin Parks North East	25,550,000	25,550,000	10,678,012	14,871,988
Village Square Apts	3,450,000	3,450,000	843,699	2,606,301
Wartburg Marie Heins Residence	8,600,000	8,600,000	5,429,279	3,170,721
Wells Warburton	16,200,000	16,200,000	7,265,819	8,934,181
Total	<u>\$ 395,950,000</u>	<u>\$ 395,950,000</u>	<u>\$ 169,652,777</u>	<u>\$ 226,297,223</u>



## **SECURED LOAN RENTAL HOUSING BOND PROGRAMS**

**SECURED LOAN PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
FHA-INSURED MULTI-FAMILY HOUSING REVENUE BOND PROGRAM**

**Cash and Investments**

**October 31, 2018**

	<u>Total</u>	<u>Debt Service Reserve Fund</u>	<u>Revenue Fund</u>	<u>Reserve for Replacement</u>	<u>Operating Escrow</u>	<u>General Reserve Fund</u>	<u>Mortgage Reserve Fund</u>	<u>Redemption</u>	<u>Interes Reserve Fund</u>
Cash held principally by Trustee and Depository Investments (including accrued interest of \$62,958):	\$ 933,646	\$ 2,886	\$ 29,314	\$ 604,584	\$ 205,323	\$ 66,069	\$ 12,533	4,120	\$ 8,816
U.S. Treasury securities and obligations of government agencies	12,144,025	226,899	104,914	10,553,026	-	1,259,186	-	-	-
Corporate notes and repurchase agreements	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Total cash and investments	<u>\$ 13,077,671</u>	<u>\$ 229,785</u>	<u>\$ 134,228</u>	<u>\$ 11,157,610</u>	<u>\$ 205,323</u>	<u>\$ 1,325,255</u>	<u>\$ 12,533</u>	<u>\$ 4,120</u>	<u>\$ 8,816</u>

**SECURED LOAN PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
FHA-INSURED MULTI-FAMILY HOUSING REVENUE BOND PROGRAM**

**Mortgage Loan**

**October 31, 2018**

<b><u>Project</u></b>	<b><u>Mortgage Loan Commitments</u></b>	<b><u>Mortgage Loan</u></b>	<b><u>Cumulative Principal Repayments</u></b>	<b><u>Balance Oct. 31, 2018</u></b>
Bergen Saratoga	\$ 22,825,020	\$ 2,282,520	\$ 41,396	\$ 2,241,124
Jonas Bronck Apartments	4,470,000	4,470,000	3,805,709	664,291
Senior Horizons of Newburgh	3,290,000	3,290,000	3,290,000	-
Total	<u>\$ 30,585,020</u>	<u>\$ 10,042,520</u>	<u>\$ 7,137,105</u>	<u>\$ 2,905,415</u>

**SECURED LOAN PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
MULTI-FAMILY FHA-INSURED MORTGAGE REVENUE BONDS**

**Cash and Investments**

**October 31, 2018**

	<u><b>Total</b></u>	<u><b>Debt Service Reserve Fund</b></u>	<u><b>Revenue Fund</b></u>	<u><b>Reserve for Replacement</b></u>	<u><b>General Reserve Fund</b></u>	<u><b>Mortgage Reserve Fund</b></u>
Cash held principally by Trustee and Depository Investments (including accrued interest of \$2,828):	\$ 131,696	\$ 704	\$ 2,557	\$ 122,244	\$ 4,955	\$ 1,235
U.S. Treasury securities and obligations of government agencies	<u>436,094</u>	<u>194,598</u>	<u>209,687</u>	<u>-</u>	<u>-</u>	<u>31,809</u>
Total cash and investments	<u><u>\$ 567,790</u></u>	<u><u>\$ 195,302</u></u>	<u><u>\$ 212,244</u></u>	<u><u>\$ 122,244</u></u>	<u><u>\$ 4,955</u></u>	<u><u>\$ 33,044</u></u>

**SECURED LOAN PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
MULTI-FAMILY FHA-INSURED MORTGAGE REVENUE BONDS**

**Mortgage Loan**

**October 31, 2018**

<b><u>Project</u></b>	<b>Mortgage Loan <u>Commitments</u></b>	<b>Mortgage Loan <u>Loan</u></b>	<b>Cumulative Principal Repayments</b>	<b>Balance <u>Oct. 31, 2017</u></b>
Diamond Rock	<u>\$ 2,397,500</u>	<u>\$ 2,397,500</u>	<u>\$ 443,337</u>	<u>\$ 1,954,163</u>

**SECURED LOAN RENTAL HOUSING BOND PROGRAM OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
VARIABLE RATE DEMAND**

**Cash and Investments**

**October 31, 2018**

<u>Total</u>	<u>Bond Proceeds Account</u>	<u>Construction Finance Account</u>	<u>Principal Reserve</u>	<u>Revenue Fund</u>	<u>D/S Interest Fund</u>	<u>D/S Reserve Fund</u>	<u>D/S Principal Fund</u>	<u>General Reserve Fund</u>	<u>Bank Repayment</u>	<u>Purchase Fund</u>	<u>Reserve for Replacement</u>	<u>Escrow Accounts</u>	
Cash held principally by Trustee and Depository	\$ 13,988,054	\$ 23,698	\$ 1,216,535	\$ 1,804,747	\$ 3,906,002	\$ 766,553	\$ 3	\$ 28,436	\$ 76,525	\$ 49,474	\$ -	\$ 5,993,750	\$ 122,331
Investments (including accrued interest of \$1,118,186): U.S. Treasury securities and obligations of government agencies	<u>509,534,938</u>	<u>-</u>	<u>202,500,237</u>	<u>305,773,101</u>	<u>1,261,600</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Total cash and investments	<u>\$ 523,522,992</u>	<u>\$ 23,698</u>	<u>\$ 203,716,772</u>	<u>\$ 307,577,848</u>	<u>\$ 5,167,602</u>	<u>\$ 766,553</u>	<u>\$ 3</u>	<u>\$ 28,436</u>	<u>\$ 76,525</u>	<u>\$ 49,474</u>	<u>\$ -</u>	<u>\$ 5,993,750</u>	<u>\$ 122,331</u>

**SECURED LOAN RENTAL HOUSING BOND PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
VARIABLE RATE DEMAND PROGRAM**

**Mortgage Loan**

**October 31, 2018**

<b>Project</b>	<b>Mortgage Loan Commitments</b>	<b>Mortgage Loan</b>	<b>Cumulative Principal Repayments</b>	<b>Balance Oct. 31, 2018</b>
10 Barclay Street	\$ 135,000,000	\$ 135,000,000	\$ -	\$ 135,000,000
10 Liberty Street	95,000,000	95,000,000	-	95,000,000
100 Maiden Lane	98,000,000	98,000,000	3,000,000	95,000,000
101 West End Avenue	126,000,000	126,000,000	126,000,000	-
111 East 172th St	25,400,000	19,443,424	-	19,443,424
111 Nassau Street	71,500,000	71,500,000	3,500,000	68,000,000
11th Street Apartments	21,000,000	21,000,000	835,000	20,165,000
125 Metropolitan Avenue	46,700,000	45,510,961	-	45,510,961
125 West 31st Street	176,800,000	176,800,000	-	176,800,000
149 Kent Avenue	88,000,000	88,000,000	1,890,000	86,110,000
15 Copiague Commons	17,455,000	17,455,000	17,455,000	-
15 Hudson Yards	80,000,000	58,405,977	-	58,405,977
150 East 44th Street	110,000,000	98,000,000	200,000	97,800,000
158 East 126th Street	87,000,000	13,000,000	-	13,000,000
1500 Lexington Avenue	50,000,000	45,717,232	4,617,232	41,100,000
160 Madison Avenue	210,000,000	210,000,000	10,000,000	200,000,000
160 West 62nd Street	260,000,000	260,000,000	2,500,000	257,500,000
175 West 60th Street	165,000,000	165,000,000	-	165,000,000
188 Ludlow Street	83,000,000	83,000,000	-	83,000,000
19 India Street	37,000,000	37,000,000	-	37,000,000
20 River Terrace	116,500,000	116,300,000	14,800,000	101,500,000
205 East 92nd Street Apartments	220,000,000	198,292,882	78,292,882	120,000,000 *
210 Livingston Street	158,000,000	144,664,711	-	144,664,711
2180 Broadway	123,620,000	123,620,000	750,000	122,870,000
222 East 44th Street	251,200,000	191,163,802	-	191,163,802
229 Cherry Street	47,000,000	42,466,989	-	42,466,989
240 East 39th Street	119,000,000	119,000,000	8,500,000	110,500,000
25 Washington Street	19,700,000	19,700,000	2,200,000	17,500,000
250 West 50th Street	118,900,000	118,900,000	18,400,000	100,500,000
250 West 93rd Street	66,800,000	66,800,000	900,000	65,900,000
260 Kent Avenue	175,000,000	46,520,769	-	46,520,769
29 Flatbush Avenue	140,000,000	140,000,000	11,900,000	128,100,000
316 Eleventh Avenue	224,100,000	191,500,000	-	191,500,000
320 West 38th Street (2014)	260,000,000	260,000,000	-	260,000,000
33 Bond Street	250,000,000	250,000,000	250,000,000	-
325 Kent Avenue	180,000,000	172,445,174	-	172,445,174
330 Riverdale Avenue Apartments	28,700,000	28,700,000	14,500,000	14,200,000
330 West 39th Street	65,000,000	65,000,000	500,000	64,500,000
345 East 94th Street	103,800,000	102,500,000	48,750,000	53,750,000
350 West 43rd Street	113,000,000	113,000,000	18,900,000	94,100,000
360 West 43rd Street	82,000,000	78,500,000	12,000,000	66,500,000
363 West 30th Street	17,700,000	17,700,000	700,000	17,000,000
43-25 Hunter Street	348,000,000	348,000,000	-	348,000,000
44th Drive Rentals	34,015,000	33,235,000	465,000	32,770,000

**SECURED LOAN RENTAL HOUSING BOND PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
VARIABLE RATE DEMAND PROGRAM**

**Mortgage Loan (continued)**

**October 31, 2018**

<u>Project</u>	<u>Mortgage Loan Commitments</u>	<u>Mortgage Loan</u>	<u>Cumulative Principal Repayments</u>	<u>Balance Oct. 31, 2017</u>
435 East 13th St	\$ 62,700,000	\$ 49,904,873	\$ -	\$ 49,904,873
455 West 37th Street Apartments	168,000,000	168,000,000	24,700,000	143,300,000
505 West 37th Street	454,000,000	374,400,000	-	374,400,000
525 West 52nd Street	200,000,000	190,000,000	-	190,000,000
55 West 25th Street	173,300,000	173,300,000	8,800,000	164,500,000
555 Tenth Avenue	325,000,000	321,590,871	-	321,590,871
572 11th Avenue	103,000,000	91,573,781	-	91,573,781
600 West 42nd Street	609,000,000	533,560,000	95,675,000	437,885,000
605 West 42nd Street	550,000,000	550,000,000	-	550,000,000
606 West 57th Street	280,000,000	335,437,516	-	335,437,516
625 West 57th Street	407,000,000	407,000,000	-	407,000,000
626 Flatbush Avenue	71,265,000	71,144,990	-	71,144,990
66 West 38th Street	119,700,000	113,717,469	20,817,469	92,900,000
7 West 21st Street	218,350,000	218,350,000	-	218,350,000
750 Sixth Avenue	76,600,000	76,600,000	6,300,000	70,300,000
79 Avenue D	52,800,000	45,030,675	-	45,030,675
8 East 102nd St	143,700,000	143,700,000	-	143,700,000
80 DeKalb Avenue	263,326,840	263,326,840	159,326,840	104,000,000
810 Fulton Avenue	125,000,000	61,299,803	-	61,299,803
855 Sixth Avenue	187,000,000	187,000,000	-	187,000,000 *
88 Leonard Street	277,000,000	277,000,000	133,920,000	143,080,000
900 Eighth Avenue Apartments	135,000,000	135,000,000	45,500,000	89,500,000
Admiral Halsey Senior Apartments				
Housing Rental	6,650,000	6,650,000	4,783,955	1,866,045
Archstone Westbury Apartment	85,200,000	85,200,000	7,675,000	77,525,000
Avalon Bowery Place I	93,800,000	93,800,000	-	93,800,000
Baisley Park	18,800,000	18,800,000	2,200,000	16,600,000
BAM South	168,000,000	158,112,585	-	158,112,585
Biltmore Tower	145,000,000	128,396,038	13,096,038	115,300,000
Blue Heron	10,250,000	9,765,489	-	9,765,489
Chappaqua Commons	11,470,000	11,419,758	-	11,419,758
Chelsea Apartments	104,000,000	104,000,000	8,500,000	95,500,000
Clinton Green North	147,000,000	147,000,000	-	147,000,000
Clinton Green South	121,500,000	121,500,000	-	121,500,000
Clinton Park	70,000,000	70,000,000	-	70,000,000
Clinton Park Phase II	145,000,007	145,000,007		145,000,007
College Arms Apartments	11,390,000	11,390,000	1,000,000	10,390,000
Dock Street Apartments	100,500,000	100,500,000	-	100,500,000
East 84th Street	60,000,000	60,000,000	-	60,000,000
Gateway at New Cassel Housing	9,500,000	9,500,000	3,900,000	5,600,000
Gotham West	520,000,000	520,000,000	12,250,000	507,750,000



**SECURED LOAN RENTAL HOUSING BOND PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
VARIABLE RATE DEMAND PROGRAM**

**Mortgage Loan (continued)**

**October 31, 2018**

<b>Project</b>	<b>Mortgage Loan Commitments</b>	<b>Mortgage Loan</b>	<b>Cumulative Principal Repayments</b>	<b>Balance Oct. 31, 2017</b>
Grace Towers Housing	\$ 19,900,000	\$ 19,900,000	\$ 8,370,000	\$ 11,530,000
Halletts Point	125,000,000	71,608,864	-	71,608,864
Hemlock Ridge Preservation	9,000,000	9,000,000	9,000,000	-
Historic Front Street	46,300,000	46,300,000	-	46,300,000
Horizons at Waywayanda	12,100,000	12,100,000	4,656,862	7,443,138
Jackson Avenue Apartments	32,800,000	32,800,000	1,355,000	31,445,000
Maestro West	165,000,000	165,000,000	30,000,000	135,000,000
Manhattan West	479,000,000	405,118,196	-	405,118,196
McCarthy Manor Apartments	6,800,000	6,800,000	-	6,800,000
Navy Front Pier Court Apartments	23,700,000	23,700,000	-	23,700,000
New Settlement Apartments	86,000,000	82,789,488	94,471	82,695,017 *
North End Avenue	102,200,000	102,200,000	700,000	101,500,000
Ocean Bay	213,250,000	182,225,893	-	182,225,893
Overlook Apartments	5,400,000	5,400,000	900,000	4,500,000
Parkledge Apartments	39,000,000	39,000,000	7,500,000	31,500,000
Prospect Plaza Apartments	23,300,000	23,300,000	15,300,000	8,000,000
Related - Caroline Apartments	16,900,000	16,900,000	-	16,900,000
Related Clarkston Maplewood Gardens	4,085,000	4,085,000	-	4,085,000
Related - East 39th Street	75,500,000	75,500,000	5,500,000	70,000,000
Related - West 20th Street	88,000,000	83,000,000	-	83,000,000
Related - West 23rd Street	110,000,000	107,000,000	-	107,000,000
Related - West 30th Street	230,200,000	205,000,000	-	205,000,000
Related - 42nd & and 10th Avenue	350,000,000	350,000,000	30,000,000	320,000,000 *
Related -Capital Green Apartments	16,500,000	16,500,000	5,600,000	10,900,000
Related - Ocean Park Apartments	39,000,000	39,000,000	10,600,000	28,400,000
Related - Taconic West 17th Street	126,000,000	126,000,000	-	126,000,000
Related - Tribeca Green	110,000,000	107,055,544	2,455,544	104,600,000
Related - Warren Knolls Apartments	6,700,000	6,700,000	-	6,700,000
Related - West Haverstraw Senior Citizens Apartments	6,700,000	6,700,000	-	6,700,000
Related - Weyant Green Apartments	3,800,000	3,800,000	-	3,800,000
Reverand Polite Avenue Apartment	16,000,000	16,000,000	8,565,000	7,435,000
Rip Van Winkle	11,500,000	11,500,000	800,000	10,700,000
Riverside Center I	56,035,000	57,275,554	-	57,275,554
Riverside Center II	275,000,000	275,000,000	-	275,000,000
Riverside Center III	27,266,865	27,266,865	-	27,266,865
Riverside Center IV	15,488,042	15,488,042	-	15,488,042
Saville	55,000,000	55,000,000	-	55,000,000
Sea Park East	18,700,000	18,700,000	5,400,000	13,300,000
Schlobohm Walsh & Flynn	109,330,000	48,095,290	-	48,095,290

**SECURED LOAN RENTAL HOUSING BOND PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
VARIABLE RATE DEMAND PROGRAM**

**Mortgage Loan (continued)**

**October 31, 2018**

<b><u>Project</u></b>	<b>Mortgage Loan Commitments</b>	<b>Mortgage Loan</b>	<b>Cumulative Principal Repayments</b>	<b>Balance Oct. 31, 2017</b>
Sea Park West	\$ 22,900,000	\$ 22,900,000	\$ 8,800,000	\$ 14,100,000
Shore Hill	39,000,000	39,000,000	19,500,000	19,500,000
South Cove Plaza	34,900,000	34,900,000	34,900,000	-
St. Phillips on the Park	16,250,000	16,250,000	5,516,547	10,733,453
Talleyrand Crescent	36,500,000	36,500,000	36,500,000	-
Terrace Gardens	27,020,000	27,020,000	1,149,074	25,870,926
The Helena	143,000,000	143,000,000	-	143,000,000
The Victory Housing	139,000,000	139,000,000	1,500,000	137,500,000
Theatre Row Tower	74,800,000	74,800,000	-	74,800,000
Tower 31	93,800,000	93,800,000	10,000,000	83,800,000
Tri-Senior Housing	15,200,000	15,200,000	2,668,333	12,531,667
Tribeca Landing	64,400,000	56,500,000	6,300,000	50,200,000
Tribeca Park	84,000,000	83,000,000	4,300,000	78,700,000
Union Square South	49,000,000	49,000,000	-	49,000,000
West 37th Street	94,500,000	94,500,000	12,900,000	81,600,000
West Village Apartments	9,700,000	9,700,000	4,087,332	5,612,668
Worth Street	113,900,000	113,900,000	22,800,000	91,100,000
<b>Total</b>	<b>16,289,016,754</b>	<b>15,387,591,352</b>	<b>1,517,717,579</b>	<b>13,869,873,773</b>

\* In connection with the making of the mortgage loan for these projects, the amount shown excludes amounts to be advanced from mortgage participations. Listed below:

<b><u>Participating Agreements</u></b>	<b>Participation Mortgage Loan Commitments</b>	<b>Participation Mortgage Loan</b>	<b>Participation Cumulative Principal Repayments</b>	<b>Participation Balance Oct. 31, 2016</b>
19 India Street	163,000,000	61,034,988	61,034,988	-
205 East 92nd Street Apartments	104,600,000	100,778,829	100,778,829	-
605 West 42nd Street	8,000,000	-	-	-
Navy Pier Court	763,000,000	6,266,242	6,266,242	-
Related - West 30th Street	25,200,000	21,137,232	-	21,137,232
<b>Total</b>	<b>1,063,800,000</b>	<b>189,217,291</b>	<b>168,080,059</b>	<b>21,137,232</b>

**SECURED LOAN RENTAL HOUSING BOND PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
MULTI-FAMILY FNMA-BACKED PROGRAM**

**Cash and Investments**

**October 31, 2018**

	<u>Total</u>	<u>Debt Service Interest</u>	<u>Debt Service Redemption</u>	<u>Debt Service Reserve</u>	<u>Revenue Fund</u>	<u>General Reserve</u>	<u>Reserve for Replacement</u>	<u>Escrows</u>	<u>HTF/RENT Sub Escrow</u>
Cash held principally by Trustee and Depository Investments (including of \$79,798.12):	\$ 5,777,590	\$ 7	\$ 1,361	\$ 23,899	\$ 312,636	\$ 467,058	\$ 4,568,426	\$ 235,258	\$ 168,945
U.S. Treasury securities and obligations of government agencies	\$ 16,021,777	<u>-</u>	<u>-</u>	<u>3,244,096</u>	<u>3,808,427</u>	<u>8,839,059</u>	<u>-</u>	<u>-</u>	<u>130,195</u>
Total cash and investments	<u>\$ 21,799,367</u>	<u>\$ 7</u>	<u>\$ 1,361</u>	<u>\$ 3,267,995</u>	<u>\$ 4,121,063</u>	<u>\$ 9,306,117</u>	<u>\$ 4,568,426</u>	<u>\$ 235,258</u>	<u>\$ 299,140</u>

**SECURED LOAN RENTAL HOUSING BOND PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
MULTI-FAMILY FNMA-BACKED PROGRAM**

**Mortgage Loan**

**October 31, 2018**

<u>Project</u>	<u>Mortgage Loan Commitments</u>	<u>Mortgage Loan</u>	<u>Cumulative Principal Repayments</u>	<u>Balance Oct. 31, 2018</u>
Jefferson Woods Apartments	<u>\$ 3,169,097</u>	<u>\$ 3,169,097</u>	<u>\$ 3,169,097</u>	<u>\$ -</u>

**SECURED LOAN RENTAL HOUSING BOND PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
TRANSITIONAL HOUSING PROJECTS REVENUE BONDS PROGRAMS**

**Mortgage Loan**

**October 31, 2018**

<u>Project</u>	<u>Mortgage Loan Commitments</u>	<u>Mortgage Loan</u>	<u>Cumulative Principal Repayments</u>	<u>Balance Oct. 31, 2018</u>
Children's Rescue Fund	\$ 10,660,000	\$ 10,660,000	\$ 10,660,000	\$ -

**SECURED LOAN RENTAL PROGRAM HOUSING BOND PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
MULTI-FAMILY HOUSING MORTGAGE REVENUE BONDS  
(SECURED MORTGAGE PROGRAM)**

**Cash and Investments**

**October 31, 2018**

	<b><u>Total</u></b>	<b><u>Debt Service Fund Interest</u></b>	<b><u>Debt Service Reserve Fund</u></b>	<b><u>Revenue Fund</u></b>	<b><u>General Reserve Fund</u></b>	<b><u>Reserve for Replacement</u></b>	<b><u>Other Escrows</u></b>	<b><u>Debt Service Redemption Fund</u></b>
Cash held principally by Trustee and Depository accrued interest of \$79,798:	\$ 5,777,590	\$ 7	\$ 23,899	\$ 312,636	\$ 467,058	\$ 4,568,426	\$ 404,203	\$ 1,361
U.S. Treasury securities and obligations of government agencies	<u>16,021,776</u>	<u>-</u>	<u>3,374,290</u>	<u>3,808,427</u>	<u>8,839,059</u>	<u>-</u>	<u>-</u>	<u>-</u>
 Total cash and investments	 <u><u>\$ 21,799,366</u></u>	 <u><u>\$ 7</u></u>	 <u><u>\$ 3,398,189</u></u>	 <u><u>\$ 4,121,063</u></u>	 <u><u>\$ 9,306,117</u></u>	 <u><u>\$ 4,568,426</u></u>	 <u><u>\$ 404,203</u></u>	 <u><u>\$ 1,361</u></u>

**SECURED LOAN RENTAL HOUSING BOND PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
MULTI-FAMILY HOUSING MORTGAGE REVENUE BONDS  
(SECURED MORTGAGE PROGRAM)**

**Mortgage Loan**

**October 31, 2018**

<b><u>Project</u></b>	<b><u>Mortgage Loan Commitments</u></b>	<b><u>Mortgage Loan</u></b>	<b><u>Cumulative Principal Repayments</u></b>	<b><u>Balance Oct. 31, 2018</u></b>
244 North Main Street	\$ 4,400,000	\$ 4,400,000	\$ 4,400,000	\$ -
Airmont Gardens Apartments	12,000,000	12,000,000	5,062,061	6,937,939
Bettina Estates / Meadow Ridge Apartments	4,600,000	4,600,000	2,152,696	2,447,304
Cannon Street Apartments	3,350,000	3,350,000	1,814,226	1,535,774
Community Re-Entry Project	1,000,000	1,000,000	777,483	222,517
Crotona Estates	3,845,000	3,845,000	1,895,311	1,949,689
Division Street	2,600,000	2,600,000	1,394,510	1,205,490
Evergreen Hills Apartments	1,700,000	1,700,000	872,572	827,428
Extra Place Apartments	6,225,000	6,225,000	4,404,646	1,820,354
Framark Place Apartments	2,750,000	2,750,000	1,413,129	1,336,871
Friendship House	2,840,000	2,840,000	495,266	2,344,734
Golden Age	2,800,000	2,800,000	1,115,160	1,684,840
Greenhaven Arms/Berkeley Square Apartments	9,500,000	9,500,000	5,079,098	4,420,902
Highland Avenue Senior Apartments	10,370,000	10,370,000	4,682,188	5,687,812
Horizons at Fishkill	6,975,000	6,975,000	2,469,311	4,505,689
Kensico Terrace	7,080,000	7,080,000	3,813,955	3,266,045
Nathan Hale	5,745,000	5,745,000	2,639,795	3,105,205
North Street Y Senior Apartments	3,900,000	3,900,000	2,158,333	1,741,667
Park Drive Manor II	6,640,000	6,640,000	3,486,182	3,153,818
Patchogue Senior Apartments I	6,415,000	6,415,000	1,893,641	4,521,359
Senior Horizons at Silver Lake	4,500,000	4,500,000	4,500,000	-
Stuyvesant Hotel Conversion Project	1,245,000	1,245,000	786,506	458,494
Sycamore Crest Apartments	7,000,000	7,000,000	3,356,815	3,643,185
Tall Oaks Apartments	5,930,000	5,930,000	3,319,903	2,610,097
Tiffany Gardens	9,880,000	9,880,000	5,525,703	4,354,297
Walnut Hill Apartments	10,030,000	10,030,000	10,030,000	-
Washington Apartments	4,165,000	4,165,000	2,182,210	1,982,790
Watergate II Apartments	7,800,000	7,800,000	2,549,021	5,250,979
Webster Place Apartments	6,500,000	6,500,000	3,913,147	2,586,853
Woodland Place Apartments	3,500,000	3,500,000	2,096,891	1,403,109
Total	<u>\$ 165,285,000</u>	<u>\$ 165,285,000</u>	<u>\$ 90,279,759</u>	<u>\$ 75,005,241</u>

## **MORAL OBLIGATION HOUSING PROGRAMS**



**HOUSING PROJECT BOND PROGRAM OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Cash and Investments**

**October 31, 2018**

	<u><b>Total</b></u>	<u><b>General Reserve Fund</b></u>	<u><b>Debt Service Fund</b></u>		<u><b>Debt Service Reserve Funds</b></u>	<u><b>Revenue Funds</b></u>
			<u><b>Principal Accounts</b></u>	<u><b>Interest Accounts</b></u>		
Cash held principally by Trustee and Depository Investments (including accrued interest of \$0):	\$ 569,287	\$ 11,019	\$ 157,000	\$ -	\$ 392,560	\$ 8,708
U.S. Treasury securities and obligations of government agencies	<u>321,157</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>321,157</u>	<u>-</u>
 Total cash and investments	 <u><u>\$ 890,444</u></u>	 <u><u>\$ 11,019</u></u>	 <u><u>\$ 157,000</u></u>	 <u><u>\$ -</u></u>	 <u><u>\$ 713,717</u></u>	 <u><u>\$ 8,708</u></u>

**HOUSING PROJECT BOND PROGRAM OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Mortgage Loan**

**October 31, 2018**

<b><u>Project</u></b>	<b><u>Mortgage Loan Commitments</u></b>	<b><u>Mortgage Loan</u></b>	<b><u>Cumulative Principal Repayments</u></b>	<b><u>Balance Oct. 31, 2018</u></b>
Simeon DeWitt Apartments	\$ 4,180,000	\$ 4,180,000	\$ 4,010,000	\$ 170,000
Towpath Towers	3,490,000	3,490,000	3,350,000	140,000
Total	<u>\$ 7,670,000</u>	<u>\$ 7,670,000</u>	<u>\$ 7,360,000</u>	<u>\$ 310,000</u>

**HOUSING PROJECT MORTGAGE  
REVENUE BOND PROGRAM**

**HOUSING PROJECT MORTGAGE REVENUE BOND PROGRAM  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Cash and Investments**

**October 31, 2018**

	<u>Total</u>	<u>Debt Service</u>			<u>Income Fund</u>	<u>General Reserve Funds</u>	<u>General Revenue Funds</u>	<u>General Revenue B Funds</u>	<u>Special Reserve Funds</u>	<u>Cash Trap 06A</u>	<u>Mortgage Repayment Escrow Accounts</u>	<u>Special Escrow Accounts</u>
		<u>Interest Fund</u>	<u>Redemption Fund</u>	<u>Reserve Fund</u>								
Cash held principally by Trustee and Depository Investments (including accrued interest of \$626,165):	\$ 1,762,306	\$ 80	\$ 635,567	\$ -	\$ 211,296	\$ 252,060	\$ 12,375	\$ 10,229	\$ 1,978	\$ 635,939	0	\$ 2,782
U.S. Treasury securities and obligations of government agencies	45,160,477	-	1,177,934	-	-	7,641,573	300,983	565,968	6,055,662	19,142,931	0	10,275,426
Corporate notes and obligations of State and Local Governments	<u>15,157,146</u>	<u>-</u>	<u>-</u>	<u>15,157,146</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>Total cash and investments</b>	<b><u>\$ 62,079,929</u></b>	<b><u>80</u></b>	<b><u>1,813,501</u></b>	<b><u>15,157,146</u></b>	<b><u>211,296</u></b>	<b><u>7,893,633</u></b>	<b><u>313,358</u></b>	<b><u>576,197</u></b>	<b><u>6,057,640</u></b>	<b><u>19,778,870</u></b>	<b><u>-</u></b>	<b><u>10,278,208</u></b>

**HOUSING PROJECT MORTGAGE  
REVENUE BOND PROGRAM OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Mortgage Loan**

**October 31, 2018**

<b><u>Project</u></b>	<b><u>Mortgage Loan Commitments</u></b>	<b><u>Mortgage Loan</u></b>	<b><u>Cumulative Principal Repayments</u></b>	<b><u>Balance Oct. 31, 2018</u></b>
Fort Schuyler House	4,005,000	4,005,000	4,005,000	-
Mayfield Apartments	3,705,000	3,705,000	3,705,000	-
Regina Pacis	5,615,000	5,615,000	5,615,000	-
Total	<u>\$ 13,325,000</u>	<u>\$ 13,325,000</u>	<u>\$ 13,325,000</u>	<u>\$ -</u>
Less: Provision for losses on loans				<u>-</u>
Net Mortgage Loan Balance				<u>\$ -</u>

## **STATE REVENUE BOND PROGRAMS**

**SERVICE CONTRACT OBLIGATION REVENUE BOND PROGRAM OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Cash and Investments**

**October 31, 2018**

	<b><u>Total</u></b>	<b><u>Cost of Issuance</u></b>	<b><u>Debt Service</u></b>	<b><u>Revenue Fund</u></b>	<b><u>SWAP Deposit Fund</u></b>
Cash held principally by Trustee and Depository Investments (including accrued interest of \$489):	\$ 4,838	\$ 2,268	\$ -	\$ 1,359	\$ 1,211
U.S. Treasury securities and obligations of government agencies	<u>683,389</u>	<u>-</u>	<u>-</u>	<u>683,389</u>	<u>-</u>
 Total cash and investments	 <u>\$ 688,227</u>	 <u>\$ 2,268</u>	 <u>\$ -</u>	 <u>\$ 684,748</u>	 <u>\$ 1,211</u>

**SERVICE CONTRACT OBLIGATION & SERVICE CONTRACT  
REVENUE BOND PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Service Contracts and Related Expenses Due from New York State**

**October 31, 2018**

	<b>NYS Service Contracts Receivable <u>October 31, 2018</u></b>
Service Contracts due from New York State on October 31, 2012	\$ 199,995,000
Principal Payment on Bonds and other Total	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">           (138,390,000)            \$ 61,605,000         </div>



**STATE PERSONAL INCOME TAX  
REVENUE BONDS PROGRAM OF  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Cash and Investments**

**October 31, 2018**

	<u><b>Total</b></u>	<u><b>Debt Service</b></u>	<u><b>Revenue Fund</b></u>	<u><b>Subordinated Payment Fund</b></u>
Cash held principally by Trustee and Depository Investments (including of \$580):	\$ 1,243	\$ 1	\$ 150	\$ 1,092
U.S. Treasury securities and obligations of government agencies	<u>810,274</u>	<u>86,922</u>	<u>723,353</u>	<u>-</u>
Total cash and investments	<u><u>\$ 811,518</u></u>	<u><u>\$ 86,923</u></u>	<u><u>\$ 723,503</u></u>	<u><u>\$ 1,092</u></u>

**STATE PERSONAL INCOME TAX  
REVENUE BOND PROGRAM OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Service Contracts due from New York State**

**October 31, 2018**

<u>Program</u>	<u>NYS Service Contracts Receivable October 31, 2018</u>
State Personal Income Tax Revenue Bond 2005 Series A	\$ -
State Personal Income Tax Revenue Bond 2005 Series B	-
State Personal Income Tax Revenue Bond 2005 Series C	79,600,000
2004 Series A	-
State Personal Income Tax Revenue Bond 2004 Series B	-
State Personal Income Tax Revenue Bond 2006 Series A	-
State Personal Income Tax Revenue Bond 2006 Series B	-
State Personal Income Tax Revenue Bond 2006 Series C	-
State Personal Income Tax Revenue Bond 2007 Series A	-
State Personal Income Tax Revenue Bond 2007 Series B	-
State Personal Income Tax Revenue Bond 2007 Series C	-
State Personal Income Tax Revenue Bond 2008 Series A	-
State Personal Income Tax Revenue Bond 2008 Series B	-
State Personal Income Tax Revenue Bond 2009 Series A	-
State Personal Income Tax Revenue Bond 2009 Series B	12,605,000
Total	<u>\$ 92,205,000</u>

## **COMMUNITY RELATED AND OTHER LOAN PROGRAMS**

**COMMUNITY RELATED AND OTHER LOAN PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
COMMUNITY RELATED PROGRAM**

**Mortgage Loan**

**October 31, 2018**

<b><u>Project</u></b>	<b><u>Mortgage Loan Commitments</u></b>	<b><u>Mortgage Loan</u></b>	<b><u>Cumulative Principal Repayments</u></b>	<b><u>Balance Oct. 31, 2018</u></b>
Edenwald Residential				
Child Care Facility	7,453,499	7,453,499	2,424,605	5,028,894
Grace's Place	1,000,000	1,000,000	59,616	940,384
Jefferson County A.R.C. Training	651,000	650,000	650,000	-
Queens Community Mental Queens Daughters Day Care Center	832,000	832,000	136,080	695,920
Wyandanch Day Care Center	911,000	911,000	276,765	634,235
Total	<u>\$ 10,847,499</u>	<u>\$ 10,846,499</u>	<u>\$ 3,547,066</u>	<u>\$ 7,299,433</u>
Less: Provision for losses on loans				<u>7,299,433</u>
Total				<u>\$ -</u>

**COMMUNITY RELATED AND OTHER LOAN PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
RESIDUAL INDEBTEDNESS PROGRAM**

**Mortgage Loan**

**October 31, 2018**

<b><u>Project</u></b>	<b>Mortgage Loan <u>Commitments</u></b>	<b>Mortgage Loan <u>Loan</u></b>	<b>Cumulative Principal <u>Repayments</u></b>	<b>Balance <u>Oct. 31, 2017</u></b>
Dunn Tower Apartments	\$ 925,484	\$ 925,484	\$ 925,484	\$ -
Total	<u>\$ 925,484</u>	<u>\$ 925,484</u>	<u>\$ 925,484</u>	<u>\$ -</u>

**PROJECT IMPROVEMENT AND OTHER PROGRAMS**

**PROJECT IMPROVEMENT AND OTHER PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Cash and Investments**

**October 31, 2018**

	<b><u>Total</u></b>	<b><u>CHC TCAP</u></b>	<b><u>Energy Assistance Program</u></b>	<b><u>Housing Assistance Program</u></b>	<b><u>Infra- structure Trust Fund</u></b>	<b><u>Manu- factured Homes</u></b>	<b><u>Capital Grant</u></b>	<b><u>Neighborhood Stabilization Program</u></b>	<b><u>Subsidy Mortgage Program</u></b>
Cash held principally by Trustee and Depository Investments:	\$ 60,846,652	\$ 106,397	\$ 168,691	\$ 616,785	\$ 1,433,325	\$ 102,686	\$ -	\$ 80,303	\$ 58,338,465
Investments (including of \$2,406,000):									
U.S. Treasury securities and obligations of government agencies	293,568,652	-	1,681,755	-	2,776,161	1,216,404	-	-	287,894,332
Corporate notes and repurchase agreements	<u>31,951,287</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>4,149,533</u>	<u>-</u>	<u>-</u>	<u>27,801,754</u>
Total cash and investments	<u>\$ 386,366,591</u>	<u>\$ 106,397</u>	<u>\$ 1,850,446</u>	<u>\$ 616,785</u>	<u>\$ 4,209,486</u>	<u>\$ 5,468,623</u>	<u>\$ -</u>	<u>\$ 80,303</u>	<u>\$ 374,034,551</u>

**PROJECT IMPROVEMENT AND OTHER PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY**

**Mortgage Loan and Other**

**October 31, 2018**

<b><u>Project</u></b>	<b><u>Mortgage Loan Commitments</u></b>	<b><u>Mortgage Loan</u></b>	<b><u>Cumulative Principal Repayments</u></b>	<b><u>Balance Oct. 31, 2018</u></b>
Manufactured Homes Program:				
Bush Gardens	\$ 2,600,000	\$ 2,600,000	\$ 476,161	\$ 2,123,839
Champion MHP	2,650,000	2,650,000	661,364	1,988,636
Country Sky	500,000	500,000	4,772	495,228
Creek and Pines MHP	3,400,000	3,400,000	182,466	3,217,534
Green Acres MHP	1,599,244	1,599,244	100,258	1,498,986
Greenhurst Village, Inc.	1,415,680	1,415,680	372,058	1,043,622
Hidden Brook Estates Cooperative Corp.	1,444,045	1,444,045	1,295,836	148,209
Hidden Meadows	1,573,100	1,573,100	626,846	946,254
Lakeville Estates	1,599,200	1,599,200	92,216	1,506,984
Meadow Valley MHP	600,000	600,000	97,263	502,737
Maple Ridge Cooperative Community Corporation	1,293,000	1,293,000	1,100,081	192,919
Newtown Creek	1,661,500	1,661,500	31,768	1,629,732
Ogden Lane Cooperative Corp.	361,890	361,890	253,951	107,939
Parkview Community, Inc.	1,620,400	1,620,400	1,535,197	85,203
Ridley Road	118,750	118,750	16,812	101,938
Three Mile Harbor Mobile Home Park, Inc.	500,000	500,000	193,870	306,130
Venture Lakes Estates MHC	2,000,000	2,000,000	232,421	1,767,579
<b>Total</b>	<b>\$ 24,936,809</b>	<b>\$ 24,936,809</b>	<b>\$ 7,273,340</b>	<b>\$ 17,663,469</b>



**PROJECT IMPROVEMENT AND OTHER PROGRAMS OF THE  
NEW YORK STATE HOUSING FINANCE AGENCY  
SUBORDINATED LOAN PROGRAM**

**Mortgage Loan**

**October 31, 2018**

<b><u>Project</u></b>	<b><u>Mortgage Loan Commitments</u></b>	<b><u>Mortgage Loan</u></b>	<b><u>Cumulative Principal Repayments</u></b>	<b><u>Balance Oct. 31, 2018</u></b>
Baptist Manor II IRP	\$ 348,492	\$ 348,492	\$ 220,100	\$ 128,392
Friedman Residence	2,246,000	2,172,318	247,392	1,924,926
Total	<u>\$ 2,594,492</u>	<u>\$ 2,520,810</u>	<u>247,392</u>	<u>\$ 2,053,318</u>

## **SUBSIDY LOANS**

**NEW YORK STATE HOUSING FINANCE AGENCY  
SUBSIDY LOANS**

**Mortgage Loan**

**October 31, 2018**

<b>Project</b>	<b>Mortgage Loan Commitments</b>	<b>Mortgage Loan</b>	<b>Cumulative Principal Repayments</b>	<b>Balance Oct. 31, 2018</b>
100 Chenango	\$ 763,338	\$ 763,338	\$ -	\$ 763,338
15 Copiague Commons	1,978,464	1,978,464	-	1,978,464
188 Warburton	1,200,000	1,200,000	-	1,200,000
210 Hancock	1,500,000	1,500,000	-	1,500,000
22 South West Apartments	26,320,000	1,967,854	-	1,967,854
2240 Washington Avenue	200,000	200,000	-	200,000
2264 Morris Ave	1,240,000	1,240,000	-	1,240,000
2271 Washington Avenue	2,256,217	2,256,217	-	2,256,217
25 State Street Apartments	4,058,924	4,058,924	-	4,058,924
330 Riverdale Avenue Apartments	6,387,089	6,387,089	-	6,387,089
3500 Park Ave	6,904,925	388,603	-	388,603
625 West 140 Street	4,000,658	4,000,658	-	4,000,658
753 Classon	1,000,000	1,000,000	-	1,000,000
902 Liberty Avenue	1,400,000	1,400,000	140,000	1,260,000
Abraham Lincoln Subsidy	921,832	921,832	-	921,832
Adams Court	2,853,429	2,853,429	-	2,853,429
Admiral Halsey	3,920,000	3,920,000	-	3,920,000
Airmont Gardens	1,201,183	1,201,183	-	1,201,183
Allen By the Bay	1,146,601	1,146,601	-	1,146,601
Amsterdam Senior	1,235,910	1,235,910	-	1,235,910
AP Lofts	2,760,000	2,760,000	-	2,760,000
Artspace Projects	1,884,823	1,884,823	-	1,884,823
Baptist Manor	1,079,700	1,079,700	-	1,079,700
Baptist Manor II	6,885,752	6,262,136	-	6,262,136
Baptist Manor II IRP	623,616	623,616	495,225	128,391 *
BayShore Apartments	2,992,500	2,743,762	-	2,743,762
Bella and Temple	873,386	873,386	-	873,386
Birches at Esopus	2,299,585	2,299,585	-	2,299,585
Bloomfield Meadows	400,000	220,000	-	220,000
Blue Heron Trail	3,920,000	3,920,000	-	3,920,000
Bradmar Village	2,206,084	2,206,084	-	2,206,084
Brighton Towers Apartments	6,088,633	6,088,633	-	6,088,633
Brighton Towers/Empire Loan	1,210,000	1,210,000	-	1,210,000
Bristow- Stebbins	994,236	994,236	-	994,236
Bronx Care	1,050,000	1,050,000	-	1,050,000
Brookdale Village	1,308,308	1,308,308	-	1,308,308
Brookside II Apartments	2,762,271	2,762,271	-	2,762,271
Buena Vista	11,564,340	7,777,607	-	7,777,607
Burnside Walton	720,000	720,000	-	720,000
Butternut Crossing	1,614,517	1,614,517	-	1,614,517
Cannon Street Housing	295,360	295,360	-	295,360
Carnes McKinney Apartments	275,000	275,000	-	275,000
Cedar Avenue	3,268,308	3,268,308	-	3,268,308

**NEW YORK STATE HOUSING FINANCE AGENCY  
SUBSIDY LOANS**

**Mortgage Loan (continued)**

**October 31, 2018**

<b>Project</b>	<b>Mortgage Loan Commitments</b>	<b>Mortgage Loan</b>	<b>Cumulative Principal Repayments</b>	<b>Balance Oct. 31, 2018</b>
Cedars of Chili	\$ 134,301,645	\$ 13,430,165	\$ -	\$ 13,430,165
Chappaqua Crossing	2,145,000	2,145,000	-	2,145,000
Champlain Family Housing	125,000	125,000	-	125,000
Children's Village	3,000,000	3,000,000	-	3,000,000
Clinton Avenue	18,931,300	3,716,288	-	3,716,288
Clinton Mohawk	911,328	911,328	-	911,328
Clinton Plaza	9,877,500	8,969,052	-	8,969,052
Colon Plaza	2,418,070	2,418,070	-	2,418,070
Colonial Square Apartments	3,280,213	3,280,213	-	3,280,213
Community Re-entry Project	189,500	187,397	-	187,397
Concourse Flatiron Apartments	835,000	731,247	-	731,247
Cornerstone Unity Park	8,618,765	8,618,765	43,086	8,575,679
Cottage Place Gardens	7,000,000	2,851,216	-	2,851,216
Creek Bend	4,750,000	4,750,000	-	4,750,000
Croton Heights Apartments	900,000	900,000	-	900,000
Crotona Estates Apartments	93,021	50,352	50,352	-
Division Street Multi-Family Housing	350,000	350,000	-	350,000
Dorado Apts Subsidy	6,146,248	6,146,248	-	6,146,248
Drum Hill	8,357,640	300,875	-	300,875
Eastman Reserve	19,480,000	1,361,089	-	1,361,089
Edwins Place	9,450,000	751,903	-	751,903
Elizabeth Square	1,066,438	1,066,438	-	1,066,438
Erie Harbor	3,103,481	3,103,481	345	3,103,136
F.I.G.H.T Village	2,886,374	2,832,921	3,070	2,829,851
Fairport Apartments	625,000	625,000	-	625,000
Farmington Gardens	9,880,000	2,568,704	-	2,568,704
Fort Hill Apartments	5,900,000	5,302,826	-	5,302,826
Fountain B1	12,600,000	1,500,377	-	1,500,377
Fountain B3	9,648,000	1,104,461	-	1,104,461
Fountain Seaview B6	62,043,000	4,838,489	-	4,838,489
Framark Place	1,331,907	1,331,907	-	1,331,907
Frederick Douglas	1,017,000	42,205	-	42,205
Friedman Residence Subsidy	2,246,000	2,172,318	247,392	1,924,926 *
Gananada Senior Apartments	1,993,396	1,993,396	-	1,993,396
Gardens at Town Center Subsidy	2,034,157	2,034,157	5,507	2,028,650
Gateway at New Cassel	2,213,559	2,213,559	-	2,213,559
Genesis Neighborhood	4,057,801	4,057,801	-	4,057,801
Golden Park Apartments	10,385,000	10,385,000	-	10,385,000
Goodwin Himrod Apartments	3,310,835	3,310,835	-	3,310,835
Grace Towers Housing II	4,542,967	4,542,967	-	4,542,967
Grand St Apartments	6,250,000	136,705	-	136,705
Greater Rochester Housing Partners	180,000	180,000	-	180,000
Greene Park Arms	560,000	560,000	-	560,000
Greenway Apartments	3,389,242	3,389,242	-	3,389,242
Grote Street	831,005	831,005	71,100	759,905

**NEW YORK STATE HOUSING FINANCE AGENCY  
SUBSIDY LOANS**

**Mortgage Loan (continued)**

**October 31, 2018**

<b>Project</b>	<b>Mortgage Loan Commitments</b>	<b>Mortgage Loan</b>	<b>Cumulative Principal Repayments</b>	<b>Balance Oct. 31, 2018</b>
Harlem Canaan House	\$ 381,400	\$ 381,400	\$ -	\$ 381,400
Harris Park Apts	1,400,000	1,400,000	233,866	1,166,134
Hegeman Residence	910,209	910,209	-	910,209
Hemlock Ridge	7,527,054	7,527,054	-	7,527,054
Heritage Homes	3,063,735	3,063,735	-	3,063,735
Highland Avenue Senior	2,318,000	2,318,000	-	2,318,000
Historic Pastures	4,375,000	4,375,000	-	4,375,000
Horizons at Fishkill Apartments	2,250,000	2,250,000	-	2,250,000
Horizons at Wawayanda	4,102,275	4,102,275	-	4,102,275
Hotel Seneca	635,000	524,566	-	524,566
Howard Beach Senior Apartments	4,188,000	4,188,000	-	4,188,000
Indian Trails Apts	9,247,411	9,247,411	-	9,247,411
Intrada Saratoga	15,230,243	2,284,536	-	2,284,536
Inwood Heights	1,500,000	1,500,000	-	1,500,000
James Street	892,281	892,281	-	892,281
Jefferson Ave	10,735,250	420,075	-	420,075
Jonas Bronck Apartments	675,000	675,000	-	675,000
Kensico Terrace	1,048,060	1,048,060	-	1,048,060
La Porte	3,132,810	3,132,810	-	3,132,810
Lace Factory	3,900,000	2,044,629	-	2,044,629
Lake Ravine	870,000	875,545	-	875,545
Lakeview Family Homes	1,000,000	1,000,000	-	1,000,000
Lakeview Senior Homes	2,300,000	2,300,000	-	2,300,000
Landmark Apartments	12,600,000	12,600,000	-	12,600,000
Libertad Elmira	8,700,000	38,378	-	38,378
Liberty Green	3,735,905	3,735,905	-	3,735,905
Linwood-Allentown Preservation	3,631,320	3,631,320	766,375	2,864,945
Linwood Park Apartments	7,500,000	775,114	-	775,114
Lisle Ave	238,018	238,018	-	238,018
Loguen Homes aka Kennedy Square	1,036,693	1,036,693	-	1,036,693
Ludlow Commons	1,493,200	1,458,200	1,458,200	-
Main Street	5,120,126	1,093,654	-	1,093,654
Mariner Apartments	2,800,000	2,800,000	178,495	2,621,505
Mayfield Apartments	925,000	925,000	-	925,000
McGraw House Subsidy	2,900,000	2,900,000	-	2,900,000
Meadow Ridge Apartments	769,796	769,796	-	769,796
Meadows at Middle Settlement	9,237,910	2,478,094	-	2,478,094
MHACY Curran Court	18,550,000	3,468,157	-	3,468,157
MHACY Townhomes	11,500,000	855,740	-	855,740
Michelsen & Mills	997,200	978,128	-	978,128
Monteagle Apartments	1,986,386	1,986,386	-	1,986,386
New Rochelle Apts	12,408,885	1,513,528	-	1,513,528
Newburgh Seniors	400,000	400,000	200,000	200,000
Noonan	15,632,810	4,112,598	-	4,112,598

**NEW YORK STATE HOUSING FINANCE AGENCY  
SUBSIDY LOANS**

**Mortgage Loan (continued)**

**October 31, 2018**

<b>Project</b>	<b>Mortgage Loan Commitments</b>	<b>Mortgage Loan</b>	<b>Cumulative Principal Repayments</b>	<b>Balance Oct. 31, 2018</b>
North Street Y	\$ 1,415,000	\$ 1,415,000	\$ -	\$ 1,415,000
Norwood Terrace	640,000	640,000	-	640,000
NY Rural Preservation	2,350,000	1,663,059	-	1,663,059
Oak Creek	3,600,000	3,600,000	59,326	3,540,674
Ohav Sholom	1,501,500	1,603,460	-	1,603,460
Old Brookside Apartments	1,392,000	1,392,000	-	1,392,000
O'Neil Apartments	1,865,845	1,865,845	-	1,865,845
Oyster Bay Gardens	7,440,000	598,991	-	598,991
Park Drive Manor I Apartments	3,136,100	3,136,100	2,106,791	1,029,309
Parkside Terrace	664,600	664,600	-	664,600
Pastures Preservation	512,826	512,826	-	512,826
Patchogue Senior Apartments	700,000	700,000	-	700,000
Phillips Village II	2,750,538	2,453,530	403,992	2,049,538
Pine Street Apartments	744,745	744,746	-	744,746
Pinnacle Place	210,678	210,678	-	210,678
Project Hope 2050 Bartow	4,255,000	942,207	-	942,207
Prospect Plaza	4,386,283	4,386,283	-	4,386,283
Public School 6 Apartments	1,200,000	1,200,000	-	1,200,000
Ravenhall Apartments	16,200,000	5,006,893	-	5,006,893
Regina Pacis Apartments	3,590,000	510,000	-	510,000
Ridgeview Special Needs Apartments	2,022,343	2,022,343	-	2,022,343
Riverview Manor	7,495,168	506,010	-	506,010
Riverview Lofts	15,750,000	1,001,272	-	1,001,272
River Park Towers Subsidy	9,988,517	9,988,517	130,606	9,857,911
Rochester Manor	60,960	40,114	-	40,114
Rolling Green Estates	1,305,500	1,305,500	-	1,305,500
Roundtop Commons Apts	1,501,233	1,501,233	1,311,284	189,949
Ruland Road Highland Green	1,750,000	1,819,315	-	1,819,315
Scheuer House	1,162,660	1,020,608	-	1,020,608
Schlobohm Walsh & Flynn	37,906,000	12,516,362	-	12,516,362
Schuyler Dekalb	9,820,000	4,242,241	-	4,242,241
Senior Horizons at Silver Lake	830,000	830,000	415,000	415,000
Seven Greens	6,263,358	6,263,358	-	6,263,358
Shiloh Senior Housing	35,871	35,871	-	35,871
Skyline Gardens Apts	5,061,018	618,911	-	618,911
Sleepy Hollow Apts	4,600,000	3,464,341	-	3,464,341
Somers Senior Apts	474,812	474,812	44,812	430,000
Smith Woodward Apartments	2,875,000	2,587,500	-	2,587,500
Southeast Towers II	8,029,005	8,029,005	-	8,029,005
Spa Apts	2,060,883	2,060,883	-	2,060,883
Spring Apartments	1,406,588	1,406,588	-	1,406,588
Spring Valley	1,446,013	1,446,013	-	1,446,013
Springbrook Village	4,628,547	4,628,547	-	4,628,547
St. Mary's Commons	1,119,709	1,119,709	-	1,119,709

**NEW YORK STATE HOUSING FINANCE AGENCY  
SUBSIDY LOANS**

**Mortgage Loan (continued)**

**October 31, 2018**

<b><u>Project</u></b>	<b><u>Mortgage Loan Commitments</u></b>	<b><u>Mortgage Loan</u></b>	<b><u>Cumulative Principal Repayments</u></b>	<b><u>Balance Oct. 31, 2018</u></b>
St. Micheal's Windmil	\$ 334,819	\$ 334,819	\$ -	\$ 334,819
St. Phillips	1,840,000	1,840,000	0	1,840,000
St. Phillips Church	2,049,866	2,049,866	0	2,049,866
St. Phillips Heating Oil	335,871	335,871	0	335,871
St. Phillips on the Park	740,000	740,000	0	740,000
St. Simons	5,195,373	5,195,373	0	5,195,373
St. Vincent	8,550,000	1,707,865	0	1,707,865
Related-Weyant Green				
Apartments Housing	785,000	785,000	0	785,000
Surrey Carlton	1,857,538	1,857,538	0	1,857,538
Sutter Houses	88,000	48,117	0	48,117
Sycamore Crest	2,200,000	2,200,000	0	2,200,000
The Andrews House	581,000	581,000	0	581,000
The Birches at Chambers	2,826,312	2,826,312	0	2,826,312
The Craft Building	8,960,000	675,150	0	675,150
The Eclipse at Locust	3,900,000	3,900,000	0	3,900,000
The Forge on Broadway	13,395,000	3,013,875	0	3,013,875
The Grand	14,440,764	5,434,479	0	5,434,479
The Hamilton	2,192,870	2,192,870	0	2,192,870
The Mill at Saugerties	595,433	595,433	0	595,433
The Mills at High Falls	2,743,656	2,743,656	0	2,743,656
The Northfield Apartments	2,190,511	2,190,511	0	2,190,511
Theodore Fremd	2,640,000	337,719	0	337,719
Tiffany Gardens	875,430	875,430	102,209	773,221
Townside at PreEmption	10,779,805	936,327	0	936,327
Towpath Preservation	1,056,097	1,056,097	0	1,056,097
Trinity Towers	1,412,000	1,412,000	0	1,412,000
Tri-Veterans Housing	5,135,193	5,135,193	0	5,135,193
Twin Oaks Apartments	3,400,000	3,400,000	0	3,400,000
Valley Vista Apartments	4,221,322	4,221,322	0	4,221,322
Village Green Apartments	1,935,871	1,935,871	0	1,935,871
Village Square	389,943	389,943	35,738	354,205
VOA Cobblestone	320,000	320,000	0	320,000
Warburton Riverview	2,822,641	2,822,641	0	2,822,641
Wartburg Marie Heins	538,997	538,997	0	538,997
Washington Apartments	2,390,209	2,390,209	0	2,390,209
Waterfront Apt Phase I	2,441,903	2,441,903	0	2,441,903
Waterville Schoolhouse	115,000	102,527	0	102,527
Webster Place	1,538,575	1,535,875	0	1,535,875
Wesley Hall	3,827,442	3,827,442	-	3,827,442
West Village Apartments	5,152,914	4,968,926	182,208	4,786,718
Westfall Heights	500,329	500,329	-	500,329
Westview Apartments	633,750	633,750	-	633,750
WIH Preservation	1,330,000	1,330,000	-	1,330,000

**NEW YORK STATE HOUSING FINANCE AGENCY  
SUBSIDY LOANS**

**Mortgage Loan (continued)**

**October 31, 2018**

<b><u>Project</u></b>	<b><u>Mortgage Loan Commitments</u></b>	<b><u>Mortgage Loan</u></b>	<b><u>Cumulative Principal Repayments</u></b>	<b><u>Balance Oct. 31, 2018</u></b>
Wilbur Fay Apartments	\$ 2,425,000	\$ 2,372,121	\$ -	\$ 2,372,121
Wilcox Lane	2,164,757	2,164,757	611,411	1,553,346
Winbrook Phase I	3,000,000	1,000,000	-	1,000,000
Woodcreek Apartments	5,680,350	5,680,350	-	5,680,350
Woodland Place Apartments	800,000	800,000	-	800,000
Woodlands Barkley	2,169,290	2,169,290	-	2,169,290
Woodrow Wilson Homes	5,363,235	5,363,235	-	5,363,235
Woodstock Manor	582,200	582,200	-	582,200
Wyandanch Rising	1,805,596	1,805,596	-	1,805,596
Yonkers Apartments	1,595,000	1,595,000	-	1,595,000
Sub-Total	\$ 1,065,658,520	\$ 529,298,787	\$ 9,296,390	\$ 520,002,397
Less: Subsidy Loan Adjustment				517,949,079
Total				\$ 2,053,318.00 *



**NEW YORK STATE HOUSING FINANCE AGENCY  
MITCHELL LAMA PROGRAM: SUBORDINATE LOANS**

**Mortgage Loan (continued)**

**October 31, 2018**

<b><u>Project</u></b>	<b><u>Balance</u> <u>Oct. 31, 2018</u></b>
Buena Vista	38,495,392
Twin Parks SW	25,261,304
Twin Parks NW	11,101,921
Smith Woodward	15,921,880
Clinton Plaza	1,849,000
Surf 21	22,100,000
Charlotte Harbor	4,460,690
Twin Parks SE	12,073,943
Woodrow Townhomes	4,052,500
Maple Heights	1,400,000
Woodbrook	2,341,315
Bay Park I	58,928,537
Bay Park II	59,609,702
Clifton Springs Houses II	1,728,419
Hope Canaan 118 LLC	13,767,557
Warburton House	10,001,928
Total	\$ 283,094,088
Less: Subsidy Loan Adjustment	283,094,088
Total	-