



Annual Report for New York State Housing Finance Agency

Fiscal Year Ending: 10/31/2019

Run Date: 01/29/2020
 Status: CERTIFIED
 Certified Date: 01/29/2020

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Affordable Housing Revenue Bonds, 2018 Series I and J	Refunding \$0.00	64987DS X3 64987DU A0	12/20/2018	Tax Exempt:	Negotiated	3.62%	Fixed	35	\$6,216,313.00	18-HF-747,740,741,744,743,745,746,742,739	https://hcr.ny.gov/investor-relations
	New \$240,260,000.00										
	Total \$240,260,000.00										
Affordable Housing Revenue Bonds, 2019 Series A and B	Refunding \$73,395,000.00	64987DU C6, 64987DU E2	1/17/2019	Taxable	Negotiated	2.93%	Variable	26	\$328,512.86		https://hcr.ny.gov/investor-relations
	New \$0.00										
	Total \$73,395,000.00										
Affordable Housing Revenue Bonds, 2019 Series C	Refunding \$134,390,000.00	64986UA Y3	3/7/2019	Tax Exempt	Negotiated	3.55%	Fixed	26	\$1,006,232.96		https://hcr.ny.gov/investor-relations
	New \$0.00										
	Total \$134,390,000.00										
Affordable Housing Revenue Bonds, 2019 Series F	Refunding \$0.00	64987DY R9	3/26/2019	Tax Exempt	Negotiated	1.95%	Fixed	1	\$7,515,486.31		https://hcr.ny.gov/investor-relations
	New \$134,270,000.00										
	Total \$134,270,000.00										

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Affordable Housing Revenue Bonds, 2019 Series G	Refunding \$24,425,000.00	64987DY N8	3/26/2019	Tax Exempt	Negotiated	3.19%	Fixed	29	\$270,626.00	16-HF-629	
	New \$0.00										
	Total \$24,425,000.00										
Affordable Housing Revenue Bonds, 2019 Series D and E	Refunding \$0.00	64987DX P4, 64987DW U4	3/26/2019	Tax Exempt	Negotiated	3.13%	Fixed	33	\$5,226,863.29	19-HF-751,752,756,758,754,755,757	https://hcr.ny.gov/investor-relations
	New \$203,305,000.00										
	Total \$203,305,000.00										
Affordable Housing Revenue Bonds, 2019 Series H and I	Refunding \$0.00	64987DA 61, 64987DC 51	6/20/2019	Tax Exempt	Negotiated	2.62%	Fixed	33	\$3,626,543.74	19-HF-761,763,763,765	https://hcr.ny.gov/investor-relations
	New \$129,975,000.00										
	Total \$129,975,000.00										
Affordable Housing Revenue Bonds, 2019 Series J	Refunding \$7,975,000.00	64987DZ N7	6/20/2019	Tax Exempt	Negotiated	3.03%	Fixed	29	\$102,877.20	16-HF-630	
	New \$0.00										
	Total \$7,975,000.00										
Affordable Housing Revenue Bonds, 2019 Series K and L	Refunding \$68,000,000.00	64987DE 42, 64987DE 59	7/18/2019	Tax Exempt	Negotiated	1.58%	Fixed	4	\$1,556,994.24	19-HF-769,766	https://hcr.ny.gov/investor-relations
	New \$14,370,000.00										
	Total \$82,370,000.00										
Affordable Housing Revenue Bonds, 2019 Series M	Refunding \$4,840,000.00	64987DH 56	8/15/2019	Tax Exempt	Negotiated	4.04%	Fixed	30	\$77,563.60	16-HF-656	
	New \$0.00										
	Total \$4,840,000.00										

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Type of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
525 West 52nd Street Housing Revenue Bonds, 2016 Series B-1/B-2/B-3	Refunding \$0.00		11/16/2018	Taxable	Negotiated	2.38%	Variable	35	\$0.00	14-HF-552	
	New \$10,000,000.00										
	Total \$10,000,000.00										
66 West 38th Street Housing Revenue Bonds, 2019 Series B	Refunding \$2,300,000.00	64987DU H5	1/30/2019	Taxable	Negotiated	3.04%	Variable	14	\$0.00	18-HF-750	
	New \$0.00										
	Total \$2,300,000.00										
66 West 38th Street Housing Revenue Bonds, 2019 Series A	Refunding \$89,800,000.00	64987DU G7	1/30/2019	Tax Exempt	Negotiated	3.04%	Variable	14	\$737,399.00	18-HF-750	
	New \$0.00										
	Total \$89,800,000.00										
606 West 57th Street Housing Revenue Bonds, 2017A and 2018A	Refunding \$279,000,000.00	64987DV Y7, 64987DV Z4	3/8/2019	Taxable	Negotiated	3.92%	Variable	30	\$0.00	19-HF-546A	
	New \$0.00										
	Total \$279,000,000.00										
606 West 57th Street Housing Revenue Bonds, 2019 Series A	Refunding \$0.00	64987DW A8	3/8/2019	Taxable	Negotiated	3.92%	Variable	30	\$1,012,774.00	19-HF-546A	
	New \$104,000,000.00										
	Total \$104,000,000.00										

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606 West 57th Street Housing Revenue Bonds, 2014A and 2016A	Refunding \$101,000,000.00	64987DV W1 64987DV X9	3/8/2019	Tax Exempt	Negotiated	3.92%	Variable	30	\$0.00	19-HF-546A	
	New \$0.20										
	Total \$101,000,000.00										
210 Livingston Street Housing Revenue Bonds, 2019 Series A	Refunding \$0.00	64987DC 69	6/26/2019	Taxable	Negotiated	3.55%	Variable	31	\$172,605.00	19-HF-768	
	New \$20,000,000.00										
	Total \$20,000,000.00										
260 Kent Avenue Housing Revenue Bonds, 2018 Series A-1	Refunding \$0.00	64987DF F6	10/31/2019	Taxable	Negotiated	4.48%	Variable	33	\$0.00	18-HF-715	
	New \$40,626,000.00										
	Total \$40,626,000.00										
Hope Gardens Debt Obligation	Refunding \$0.00		10/31/2019	Tax Exempt	Negotiated	5.06%	Variable	33	\$6,218,978.00	19-hf-762	
	New \$36,638,000.00										
	Total \$36,638,000.00										
210 Livingston Street Housing Revenue Bonds, 2015 Series B-3	Refunding \$0.00		10/31/2019	Taxable	Negotiated	2.11%	Variable	35	\$0.00	15-HF-594	
	New \$4,220,000.00										
	Total \$4,220,000.00										
111 East 172nd Street Housing Debt Obligation	Refunding \$0.00		10/31/2019	Tax Exempt	Negotiated	5.76%	Variable	4	\$0.00	16-HF-625	
	New \$989,000.00										
	Total \$989,000.00										

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
210 Livingston Street Housing Revenue Bonds, 2015 Series B-2	Refunding \$0.00		10/31/2019	Taxable	Negotiated	2.11%	Variable	35	\$0.00	15-HF-594	
	New \$2,532,000.00										
	Total \$2,532,000.00										
79 Avenue D Housing Revenue Bonds, 2016 Series B	Refunding \$0.00		10/31/2019	Taxable	Negotiated	3.04%	Variable	33	\$0.00	16-HF-635	
	New \$7,769,000.00										
	Total \$7,769,000.00										
New Settlement Apts. Housing Revenue Debt Obligation	Refunding \$0.00		10/31/2019	Tax Exempt	Negotiated	4.28%	Variable	3	\$0.00	16-HF-629	
	New \$3,305,000.00										
	Total \$3,305,000.00										
Riverside Center 4 Housing Revenue Bonds, 2018 Series A-1/A-2/A-3	Refunding \$0.00		10/31/2019	Tax Exempt	Negotiated	5.16%	Variable	33	\$0.00	16-HF-638	
	New \$22,514,000.00										
	Total \$22,514,000.00										
810 Fulton Street Housing Revenue Bonds, 2017 Series B-1/B-2	Refunding \$0.00		10/31/2019	Taxable	Negotiated	4%	Variable	33	\$0.00	16-HF-649	
	New \$49,192,000.00										
	Total \$49,192,000.00										
LeCount Place Apartments Debt Obligation	Refunding \$1,490,000.00		10/31/2019	Tax Exempt	Negotiated	5.52%	Variable	14	\$5,454,425.50	19-HF-797	
	New \$3,613,900.00										
	Total \$5,103,900.00										

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260 Kent Avenue Housing Revenue Bonds, 2018 Series A-2	Refunding \$0.00		10/31/2019	Taxable	Negotiated	4.48%	Variable	33	\$0.00	18-HF-715	
	New \$27,084,000.00										
	Total \$27,084,000.00										
Riverside Center 3 Housing Revenue Bonds, 2018 Series A-1/A-2/A-3	Refunding \$0.00		10/31/2019	Taxable	Negotiated	5.16%	Variable	33	\$0.00	16-HF-637	
	New \$22,732,000.00										
	Total \$22,732,000.00										
325 Kent Avenue Housing Revenue Bonds, 2018 Series A-1/A-2/A-3	Refunding \$0.00		10/31/2019	Taxable	Negotiated	3.42%	Variable	32	\$0.00	15-HF-587	
	New \$7,554,000.00										
	Total \$7,554,000.00										
435 East 13th Street Housing Revenue Bonds, 2016 Series B	Refunding \$0.00	64987BK F4	10/31/2019	Taxable	Negotiated	2.38%	Variable	34	\$0.00	15-HF-572	
	New \$10,659,000.00										
	Total \$10,659,000.00										
125 Metropolitan Avenue Housing Revenue Bonds, 2015 Series B	Refunding \$0.00	64986U8 C4	10/31/2019	Taxable	Negotiated	2.21%	Variable	35	\$0.00	15-HF-586	
	New \$1,189,000.00										
	Total \$1,189,000.00										
260 Kent Avenue Housing Revenue Bonds, 2018 Series A-3	Refunding \$0.00		10/31/2019	Taxable	Negotiated	4.48%	Variable	33	\$0.00	18-HF-715	
	New \$27,083,000.00										
	Total \$27,083,000.00										

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Ocean Bay Housing Revenue Debt Obligation	Refunding \$0.00		10/31/2019	Tax Exempt	Negotiated	3.06%	Variable	4	\$0.00	16-HF-651	
	New \$27,556,000.00										
	Total \$27,556,000.00										
Schlobohm Walsh & Flynn Housing Revenue Debt Obligation	Refunding \$0.00		10/31/2019	Tax Exempt	Negotiated	4.4%	Variable	4	\$0.00	17-HF-698	
	New \$49,695,000.00										
	Total \$49,695,000.00										
210 Livingston Street Housing Revenue Bonds, 2015 Series B-1	Refunding \$0.00		10/31/2019	Taxable	Negotiated	2.11%	Variable	35	\$0.00	15-HF-594	
	New \$6,583,000.00										
	Total \$6,583,000.00										
Halletts Point, 2017 Series B - TAXABLE	Refunding \$0.00	64987DE Y6	10/31/2019	Taxable	Negotiated	3.63%	Variable	34	\$0.00	17-HF-679	
	New \$37,206,000.00										
	Total \$37,206,000.00										
Chepqua Commons Housing Revenue Debt Obligation	Refunding \$0.00		10/31/2019	Tax Exempt	Negotiated	5.65%	Variable	3	\$0.00	16-HF-630	
	New \$50,000.00										
	Total \$50,000.00										
Riverside Center 1 Housing Revenue Bonds, 2018 Series A-1/A-2/A-3	Refunding \$0.00		10/31/2019	Tax Exempt	Negotiated	5.16%	Variable	33	\$0.00		
	New \$54,725,000.00										
	Total \$54,725,000.00										