

Annual Report for State of New York Mortgage Agency

Fiscal Year Ending: 10/31/2019

Run Date: 01/23/2020
Status: UNSUBMITTED
Certified Date: N/A

Schedule of Authority Debt

Type of Debt	Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation					
State Obligation					
State Obligation					
State Obligation					
State Obligation					
Other State-Funded					
Authority Debt - General Obligation					
Authority Debt - Revenue	0.00	2,589,525,000.00	552,545,000.00	335,720,000.00	2,806,350,000.00
Authority Debt - Other					
Conduit					
Conduit					
Conduit Debt					
Conduit Debt - Pilot Increment Financing					
TOTALS	0.00	2,589,525,000.00	552,545,000.00	335,720,000.00	2,806,350,000.00

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Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Homeowner Mortgage Revenue Bonds, Series 213/214	Refunding \$79,750,663.00	6498836A	11/15/2018	Tax Exempt	Negotiated	3.96%	Fixed	29	\$1,286,795.23	18-SNYMA-117	https://nyc.gov/investor-relations
	New \$67,509,337.00	6498835R									
	Total \$147,260,000.00										
Homeowner Mortgage Revenue Bonds, Series 215/216	Refunding \$0.00	6498864Y	11/15/2018	Taxable	Negotiated	3.02%	Variable	30	\$322,335.69	18-SNYMA-117	https://nyc.gov/investor-relations
	New \$70,000,000.00	6498835A									
	Total \$70,000,000.00										
Homeowner Mortgage Revenue Bonds, Series 219	Refunding \$0.00	64988YB	3/28/2019	Taxable	Negotiated	4.19%	Fixed	28	\$0.00	18-SNYMA-117	https://nyc.gov/investor-relations
	New \$30,000,000.00										
	Total \$30,000,000.00										
Homeowner Mortgage Revenue Bonds, Series 217	Refunding \$14,939,731.00	64988YA	3/28/2019	Tax Exempt	Negotiated	3.7%	Fixed	30	\$1,292,171.60	18-SNYMA-117	https://nyc.gov/investor-relations
	New \$53,730,269.00	D9									
	Total \$68,670,000.00										

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Homeowner Mortgage Revenue Bonds, Series 218	Refunding \$23,276,370.00	64988YB D8	3/28/2019	Alternative Minimum Tax Exempt	Negotiated	3.39%	Fixed	19	\$0.00	18-SNYMA-117	https://hcr.ny.gov/investor-relations
	New \$1,129,630.00										
	Total \$24,406,000.00										
Homeowner Mortgage Revenue Bonds, Series 221	Refunding \$66,775,000.00	64988YC S4	9/26/2019	Alternative Minimum Tax Exempt	Negotiated	2.49%	Fixed	13	\$0.00	19-SNYMA-118	https://hcr.ny.gov/investor-relations
	New \$0.00										
	Total \$66,775,000.00										
Homeowner Mortgage Revenue Bonds, Series 222	Refunding \$0.00	64988YC T2	9/26/2019	Taxable	Negotiated	3.05%	Fixed	14	\$0.00	19-SNYMA-118	https://hcr.ny.gov/investor-relations
	New \$20,000,000.00										
	Total \$20,000,000.00										
Homeowner Mortgage Revenue Bonds, Series 220	Refunding \$36,530,000.00	64988YC C9	9/26/2019	Tax Exempt	Negotiated	2.83%	Fixed	30	\$3,324,373.45	19-SNYMA-118	https://hcr.ny.gov/investor-relations
	New \$88,910,000.00										
	Total \$125,440,000.00										