

Annual Report for New York State Housing Finance Agency

Fiscal Year Ending: 10/31/2020

Run Date: 06/25/2021
 Status: CERTIFIED
 Certified Date: 03/29/2021

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
AFFORDABLE HOUSING REVENUE BONDS, 2019 SERIES N AND O	Refunding \$0.00	64987DP	11/6/2019	Tax Exempt	Negotiated	2.49%	Fixed	33	\$2,674,823.90	17-HF-776/778; 19-HF-770/773/774	https://bonds.hcr.gov/nys/hcr/482
	New \$100,920,000.00	32; 64987DM									
	Total \$100,920,000.00	43									
AFFORDABLE HOUSING REVENUE BONDS, 2019 SERIES P, Q AND R	Refunding \$0.00	64987DS	12/18/2019	Tax Exempt	Negotiated	2.72%	Fixed	35	\$11,004,292.93	19-HF-775/777/778/78 5/787/789/790- 795/783/786/78 8/796/797	https://bonds.hcr.gov/nys/hcr/482
	New \$444,115,000.00	62; 64987DU									
	Total \$444,115,000.00	69; 64987DU									
AFFORDABLE HOUSING REVENUE BONDS, 2020 SERIES C	Refunding \$85,300,000.00	64987DY	3/26/2020	Tax Exempt	Negotiated	4.19%	Fixed	34	\$829,770.00		
	New \$0.00	57									
	Total \$85,300,000.00										
AFFORDABLE HOUSING REVENUE BONDS, 2020 SERIES A AND B	Refunding \$0.00	64987DY	3/31/2020	Tax Exempt	Negotiated	2.52%	Fixed	39	\$4,330,211.20	20-HF-733A/800A/801 A/802A/803A/8 04A	https://bonds.hcr.gov/nys/hcr/482
	New \$202,690,000.00	73; 64987DY									
	Total \$202,690,000.00	99									

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AFFORDABLE HOUSING REVENUE BONDS, 2020 SERIES D	Refunding \$40,745,000.00	64987D2 X1	7/9/2020	Tax Exempt	Negotiated	0%	Fixed	35	\$0.00		
	New \$0.00										
	Total \$40,745,000.00										
AFFORDABLE HOUSING REVENUE BONDS, 2020 SERIES E AND F	Refunding \$0.00	64987D4 E1; 64987D2 Y9	7/30/2020	Tax Exempt	Negotiated	2%	Fixed	32	\$4,785,059.94	20-HF-809-815	https://bonds.hcr.ny.gov/nyschcr/482
	New \$186,600,000.00										
	Total \$186,600,000.00										
AFFORDABLE HOUSING REVENUE BONDS, 2020 SERIES G	Refunding \$20,175,000.00	64987D5 F7	8/12/2020	Tax Exempt	Negotiated	3.29%	Fixed	29	\$238,728.00	16-HF-625	
	New \$0.00										
	Total \$20,175,000.00										
AFFORDABLE HOUSING REVENUE BONDS, 2020 SERIES I	Refunding \$100,000,000.00	64987D6 K5	10/7/2020	Taxable	Negotiated	1.15%	Variable	35	\$262,985.77	19-HF-798	https://bonds.hcr.ny.gov/nyschcr/482
	New \$0.00										
	Total \$100,000,000.00										
AFFORDABLE HOUSING REVENUE BONDS, 2020 SERIES H	Refunding \$161,565,000.00	64987D6J 8	10/7/2020	Tax Exempt	Negotiated	2.16%	Fixed	24	\$1,147,645.77	19-HF-798	https://bonds.hcr.ny.gov/nyschcr/482
	New \$0.00										
	Total \$161,565,000.00										
AFFORDABLE HOUSING REVENUE BONDS, 2020 SERIES J AND K	Refunding \$0.00	64987JBK 6; 64987JAS 0	10/22/2020	Tax Exempt	Negotiated	2.23%	Fixed	33	\$5,513,189.20	20-HF-817/818/819/821/823/825	https://bonds.hcr.ny.gov/nyschcr/482
	New \$178,070,000.00										
	Total \$178,070,000.00										

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Type of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
505 West 37th St. 2020 Series A2	Refunding \$220,400,000.00	64987DZ 31	5/28/2020	Tax Exempt	Negotiated	2.39%	Fixed	15	\$0.00	20-HF-806	
	New \$0.00										
	Total \$220,400,000.00										
505 West 37th St. 2020 Series B	Refunding \$58,400,000.00	64987DZ 49	5/28/2020	Taxable	Negotiated	2.39%	Fixed	8	\$0.00	20-HF-806	
	New \$0.00										
	Total \$58,400,000.00										
505 West 37th St. 2020 Series A1	Refunding \$95,600,000.00	64987DZ 23	5/28/2020	Alternative Minimum Tax Exempt	Negotiated	2.39%	Fixed	15	\$2,518,000.00	20-HF-806	
	New \$0.00										
	Total \$95,600,000.00										
15 Hudson Yards Housing Rev. Bonds	Refunding \$78,500,000.00	64987D4 F8	7/29/2020	Tax Exempt	Negotiated	1.82%	Fixed	19	\$1,266,462.46	15-HF-590	https://bonds.hcr.ny.gov/nyschcr/482
	New \$0.00										
	Total \$78,500,000.00										
810 FULTON STREET, 2017 SERIES B-1, B-2	Refunding \$0.00		10/31/2020	Taxable	Negotiated	4%	Variable	33	\$0.00	16-HF-649	
	New \$13,517,094.93										
	Total \$13,517,094.93										

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Halletts Points, 2017 Series B	Refunding \$0.00	64987DE Y6	10/31/2020	Taxable	Negotiated	3.83%	Variable	34	\$0.00	17-HF-679	
	New \$8,617,882.02										
	Total \$8,617,882.02										
Ocean Bay Housing Revenue Debt Obligation	Refunding \$0.00		10/31/2020	Tax Exempt	Negotiated	3.06%	Variable	4	\$0.00	16-HF-651	
	New \$3,467,736.28										
	Total \$3,467,736.28										
260 Kent Avenue 2018A-1, 2018A-2, 2018A-3	Refunding \$0.00		10/31/2020	Taxable	Negotiated	4.48%	Variable	33	\$0.00	18-HF-715	
	New \$30,256,645.30										
	Total \$30,256,645.30										
Hope Gardens Housing Revenue Debt Obligation	Refunding \$0.00		10/31/2020	Tax Exempt	Negotiated	5.06%	Variable	33	\$0.00	19-HF-762	
	New \$72,959,584.13										
	Total \$72,959,584.13										
435 East 13th Street, 2016 Series B	Refunding \$0.00	64987BK F4	10/31/2020	Taxable	Negotiated	2.38%	Variable	34	\$0.00	15-HF-572	
	New \$2,135,606.43										
	Total \$2,135,606.43										
LeCount Place Apartments Debt Obligation	Refunding \$38,050,000.00		10/31/2020	Tax Exempt	Negotiated	5.52%	Fixed	14	\$0.00	19-HF-797	
	New \$21,484,049.89										
	Total \$59,534,049.89										

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Schlobohm Walsh & Flynn Housing Revenue Debt Obligation	Refunding		10/31/2020	Tax Exempt	Negotiated	4.4%	Variable	4	\$0.00	17-HF-698	
	New	\$11,539,344.90									
	Total	\$11,539,344.90									

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Schedule of Authority Debt

Type of Debt	Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation					
State Obligation	6,290,599,000.00	34,930,000.00	0.00	28,230,000.00	6.7
State Obligation					
State Contingent Obligation					
HFA HOUSING CAPITAL PROGRAMS					
State Moral Obligation					
Other State-Funded					
Authority Debt - General Obligation					
Authority Debt - Revenue	0.00	4,054,435,000.00	1,520,180,000.00	847,605,000.00	4,727.0
Authority Debt - Other					
Conduit		13,954,190,000.00	654,927,943.88	2,041,452,125.39	12,567.6
Conduit Debt					
Conduit Debt - Pilot Increment Financing					
TOTALS	6,290,599,000.00	18,043,555,000.00	2,175,107,943.88	2,917,287,125.39	17,301.3