

Annual Report for State of New York Mortgage Agency

Fiscal Year Ending: 10/31/2020

Run Date: 06/25/2021
 Status: CERTIFIED
 Certified Date: 03/29/2021

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Homeowners Mortgage Revenue Bonds, Series 223	Refunding \$142,605,000.00	64988YD W4	12/11/2019	Tax Exempt	Negotiated	2.78%	Fixed	30	\$1,421,458.63	19-SNYMA-118	https://bonds.hcl.gov/isonyma/488
	New \$20,000,000.00										
	Total \$162,605,000.00										
Homeowners Mortgage Revenue Bonds, Series 224	Refunding \$40,000,000.00	64988YD X2	12/11/2019	Taxable	Negotiated	2.4%	Variable	22	\$262,700.86	19-SNYMA-118	https://bonds.hcl.gov/isonyma/488
	New \$0.00										
	Total \$40,000,000.00										
Homeowners Mortgage Revenue Bonds, Series 225 & 226	Refunding \$80,186,718.00	64988YF K8, 64988YE G6	3/12/2020	Tax Exempt	Negotiated	2.46%	Fixed	30	\$3,150,102.50	19-SNYMA-118	https://bonds.hcl.gov/isonyma/488
	New \$67,128,282.00										
	Total \$147,315,000.00										
Homeowners Mortgage Revenue Bonds, Series 227 & 228	Refunding \$87,287,633.00	64988YF P7, 64988YG M3	9/29/2020	Tax Exempt	Negotiated	2.54%	Fixed	30	\$3,334,170.80	20-SNYMA-119	https://bonds.hcl.gov/isonyma/488
	New \$34,892,367.00										
	Total \$122,180,000.00										

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Homeowners Mortgage Revenue Bonds, Series 229 & 230	Refunding	64988YG	9/29/2020	Taxable	Negotiated	1.89%	Fixed	30	\$0.00	20-SNYMA-119	https://bonds.hci.gov/sonyma/148
	New	Z4, 64988YH									
	Total										

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Schedule of Authority Debt

Type of Debt	Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation					
State Obligation					
State Obligation					
State Obligation					
State Obligation					
Other State-Funded					
Authority Debt - General					
Authority Debt - Revenue	0.00	2,806,350,000.00	527,100,000.00	481,140,000.00	2,852,310,000.00
Authority Debt - Other					
Conduit					
Conduit					
TOTALS	0.00	2,806,350,000.00	527,100,000.00	481,140,000.00	2,852,310,000.00