

Annual Report for New York State Housing Finance Agency

Fiscal Year Ending: 10/31/2021

Run Date: 03/23/2022

Status: CERTIFIED

Certified Date:02/01/2022

**Current Debt**

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

**New Debt Issuances**

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES L AND M	Refunding \$0.00 New \$481,615,000.00 Total \$481,615,000.00	64987JFV8; 64987JET4	12/17/2020	Tax Exempt	Negotiated	1.96%	Fixed	38	\$15,296,704.80	20-HF-820,822,827,828,829,830,832,833,834,835,836,837,838	<a href="https://bonds.hcr.ny.gov/nyshfa/i4831">https://bonds.hcr.ny.gov/nyshfa/i4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES A AND B	Refunding \$0.00 New \$73,045,000.00 Total \$73,045,000.00	64987JGX3; 64987JJD4	3/31/2021	Tax Exempt	Negotiated	1.94%	Fixed	33	\$2,385,826.80	21-HF-824; 829-841	<a href="https://bonds.hcr.ny.gov/nyshcr/i4825">https://bonds.hcr.ny.gov/nyshcr/i4825</a>
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES C	Refunding \$23,915,000.00 New \$0.00 Total \$23,915,000.00		4/29/2021	Tax Exempt	Negotiated	1.11%	Fixed	2	\$214,663.25	21-hf-848	
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES F	Refunding \$0.00 New \$5,655,000.00 Total \$5,655,000.00	64987JLN9	6/30/2021	Taxable	Negotiated	2.07%	Fixed	4	\$0.00	21-HF-855	<a href="https://bonds.hcr.ny.gov/nyshfa/bonds/i4831">https://bonds.hcr.ny.gov/nyshfa/bonds/i4831</a>

Annual Report for New York State Housing Finance Agency

Fiscal Year Ending: 10/31/2021

Run Date: 03/23/2022

Status: CERTIFIED

Certified Date: 02/01/2022

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES D, E	Refunding \$0.00 New \$203,985,000.00 Total \$203,985,000.00	64987JK H3; 64987JLL 3	6/30/2021	Tax Exempt	Negotiated	2.33%	Fixed	35	\$6,558,866.90	21-HF-683A; 853; 854; 846; 847; 851; 855	<a href="https://bonds.hcr.ny.gov/nyshfa/bonds/i4831">https://bonds.hcr.ny.gov/nyshfa/bonds/i4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES G AND H	Refunding \$37,820,000.00 New \$109,965,000.00 Total \$147,785,000.00	64987JM R9; 64987JN R8	9/30/2021	Tax Exempt	Negotiated	2.47%	Fixed	35	\$3,538,895.12	21-HF-856- 862	<a href="https://bonds.hcr.ny.gov/nyshfa/i4831">https://bonds.hcr.ny.gov/nyshfa/i4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES I	Refunding \$0.00 New \$45,685,000.00 Total \$45,685,000.00	64987JP W5	10/21/2021	Tax Exempt	Negotiated	2.49%	Fixed	35	\$1,572,322.20	21-HF-852; 861; 862	<a href="https://bonds.hcr.ny.gov/nyshfa/i4831">https://bonds.hcr.ny.gov/nyshfa/i4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2020 SERIES A AND B Remarketing	Refunding \$88,480,000.00 New \$0.00 Total \$88,480,000.00	64987JD Q1; 64987JC M1	11/18/2021	Tax Exempt	Negotiated	2.72%	Fixed	33	\$739,751.88	20-HF-733A/800A/801 A/802A/803A/804A	<a href="https://bonds.hcr.ny.gov/nyshfa/i4831">https://bonds.hcr.ny.gov/nyshfa/i4831</a>

Type of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
455 West 37th Street HRB, 2021 Series A	Refunding \$136,000,000.00 New \$0.00 Total \$136,000,000.00		10/7/2021	Tax Exempt	Negotiated	3.13%	Fixed	15	\$1,045,500.00	21-HF-865	

Annual Report for New York State Housing Finance Agency

Fiscal Year Ending: 10/31/2021

Run Date: 03/23/2022

Status: CERTIFIED

Certified Date: 02/01/2022

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
455 West 37th Street HRB, 2021 Series B	Refunding \$4,600,000.00 New \$0.00 Total \$4,600,000.00		10/7/2021	Taxable	Negotiated	2.78%	Fixed	15	\$0.00	21-HF-865	
LeCount Place Apartments Debt Obligation	Refunding \$26,730,000.00 New \$14,555,960.00 Total \$41,285,960.00		10/29/2021	Tax Exempt	Negotiated	5.52%	Variable	14	\$0.00	19-HF-797	
Halletts Points, 2017 Series B	Refunding \$0.00 New \$2,985,267.00 Total \$2,985,267.00		10/29/2021	Taxable	Negotiated	3.83%	Variable	34	\$0.00	17-HF-679	
810 FULTON STREET, 2017 SERIES B-1, B-2	Refunding \$0.00 New \$990,503.00 Total \$990,503.00		10/29/2021	Taxable	Negotiated	4%	Variable	33	\$0.00	16-HF-649	
260 Kent Avenue 2018A-1, 2018A-2, 2018A-3	Refunding \$0.00 New \$3,425,789.00 Total \$3,425,789.00		10/29/2021	Taxable	Negotiated	4.48%	Variable	33	\$0.00	18-HF-715	
Gotham West Housing Rev. Bds, 2013A Taxable	Refunding \$1,000,000.00 New \$0.00 Total \$1,000,000.00	64986UF P7	10/29/2021	Taxable	Negotiated	0.13%	Variable	32	\$0.00	11-HF-1149	

Annual Report for New York State Housing Finance Agency

Fiscal Year Ending: 10/31/2021

Run Date: 03/23/2022

Status: CERTIFIED

Certified Date:02/01/2022

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Hope Gardens Housing Revenue Debt Obligation	Refunding \$0.00		10/29/2021	Tax Exempt	Negotiated	5.06%	Variable	33	\$0.00	19-HF-762	
	New \$19,142,772.00										
	Total \$19,142,772.00										

Annual Report for New York State Housing Finance Agency

Fiscal Year Ending: 10/31/2021

Run Date: 03/23/2022

Status: CERTIFIED

Certified Date:02/01/2022

**Schedule of Authority Debt**

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported	HFA HOUSING CAPITAL PROGRAMS	6,290,599,000.00	6,700,000.00	0.00	6,700,000.00	0.00
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue		0.00	4,727,010,000.00	1,070,165,000.00	561,710,000.00	5,235,465,000.00
Authority Debt - Other	Authority Debt - Other						
Conduit		Conduit Debt	0.00	12,567,665,818.49	209,430,291.00	708,181,109.49	12,068,915,000.00
Conduit		Conduit Debt - Pilot Increment Financing					
<b>TOTALS</b>			<b>6,290,599,000.00</b>	<b>17,301,375,818.49</b>	<b>1,279,595,291.00</b>	<b>1,276,591,109.49</b>	<b>17,304,380,000.00</b>