

Annual Report for State of New York Mortgage Agency

Fiscal Year Ending: 10/31/2021

Run Date: 03/23/2022

Status: CERTIFIED

Certified Date:02/01/2022

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Homeowners Mortgage Revenue Bonds, Series 231	Refunding \$96,780,000.00	64988YH Y6	3/25/2021	Tax Exempt	Competitive	2.48%	Fixed	30	\$1,246,425.79	20-SNYMA-119	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$0.00										
	Total \$96,780,000.00										
Homeowners Mortgage Revenue Bonds, Series 232	Refunding \$34,015,000.00	64988YJ W8	3/25/2021	Alternative Minimum Tax Exempt	Negotiated	1.61%	Fixed	11	\$0.00	20-SNYMA-119	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$0.00										
	Total \$34,015,000.00										
Homeowners Mortgage Revenue Bonds, Series 236	Refunding \$31,180,000.00	64988YL P0	7/21/2021	Alternative Minimum Tax Exempt	Negotiated	1.29%	Variable	18	\$0.00	20-SNYMA-119	https://bonds.hcr.ny.gov/nyshcr/i4825
	New \$0.00										
	Total \$31,180,000.00										
Homeowners Mortgage Revenue Bonds, Series 237	Refunding \$45,865,000.00	64988YL M7	7/21/2021	Taxable	Negotiated	1.74%	Fixed	9	\$0.00	20-SNYMA-119	https://bonds.hcr.ny.gov/nyshcr/i4825
	New \$0.00										
	Total \$45,865,000.00										

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Homeowners Mortgage Revenue Bonds, Series 238	Refunding \$50,375,000.00	64988YL Q8	7/21/2021	Taxable	Negotiated	2.03%	Variable	24	\$0.00	20-SNYMA-119	https://bonds.hcr.ny.gov/nyshcr/i4825
	New \$0.00										
	Total \$50,375,000.00										
Homeowners Mortgage Revenue Bonds, Series 234	Refunding \$48,990,000.00	64988YL N5	7/21/2021	Tax Exempt	Negotiated	1.33%	Variable	30	\$426,224.80	20-SNYMA-119	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$0.00										
	Total \$48,990,000.00										
Homeowners Mortgage Revenue Bonds, Series 233	Refunding \$48,590,000.00	64988YK K2	7/21/2021	Tax Exempt	Negotiated	2.23%	Fixed	24	\$1,854,935.87	20-SNYMA-119	https://bonds.hcr.ny.gov/nyshcr/i4825
	New \$101,175,000.00										
	Total \$149,765,000.00										
Homeowners Mortgage Revenue Bonds, Series 235	Refunding \$67,090,000.00	64988YK Z9	7/21/2021	Alternative Minimum Tax Exempt	Negotiated	1.21%	Fixed	7	\$0.00	20-SNYMA-119	https://bonds.hcr.ny.gov/nyshcr/i4825
	New \$0.00										
	Total \$67,090,000.00										

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Schedule of Authority Debt

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported						
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue		0.00	2,852,310,000.00	524,060,000.00	717,020,000.00	2,659,350,000.00
Authority Debt - Other	Authority Debt - Other						
Conduit		Conduit Debt					
Conduit		Conduit Debt - Pilot Increment Financing					
TOTALS			0.00	2,852,310,000.00	524,060,000.00	717,020,000.00	2,659,350,000.00