

Annual Report for New York State Housing Finance Agency

Fiscal Year Ending: 10/31/2022

Run Date: 05/16/2023

Status: UNSUBMITTED

Certified Date:N/A

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES J2	Refunding \$0.00	64987JRC7	12/16/2021	Tax Exempt	Negotiated	2.15%	Fixed	40	\$0.00	21-HF-864,867,868,870,871,873	https://bonds.hcr.ny.gov/nyshfa/i4831
	New \$256,985,000.00										
	Total \$256,985,000.00										
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES K1	Refunding \$0.00	64987JSD4	12/16/2021	Tax Exempt	Competitive	2.15%	Fixed	35	\$0.00	21-HF-863,869	https://bonds.hcr.ny.gov/nyshfa/i4831
	New \$12,105,000.00										
	Total \$12,105,000.00										
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES J1	Refunding \$0.00	64987JRA1	12/16/2021	Tax Exempt	Negotiated	2.15%	Fixed	40	\$12,770,383.10	21-HF-864,867,868,870,871,873	https://bonds.hcr.ny.gov/nyshfa/i4831
	New \$122,805,000.00										
	Total \$122,805,000.00										
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES K2	Refunding \$0.00	64987JSE2	12/16/2021	Tax Exempt	Negotiated	2.15%	Fixed	35	\$0.00	21-HF-863,869	https://bonds.hcr.ny.gov/nyshfa/i4831
	New \$38,570,000.00										
	Total \$38,570,000.00										

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AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES C	Refunding \$0.00 New \$17,845,000.00 Total \$17,845,000.00	64987jsh5	3/31/2022	Tax Exempt	Negotiated	3.3%	Fixed	5	\$0.00	22-HF-880	https://bonds.hcr.ny.gov/nyshfa/i4831
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES A	Refunding \$0.00 New \$208,475,000.00 Total \$208,475,000.00	64987JTN 1	3/31/2022	Tax Exempt	Negotiated	3.59%	Fixed	38	\$10,511,776.00	21-HF-861,866; 22-HF-880,878,884	https://bonds.hcr.ny.gov/nyshfa/i4831
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES B	Refunding \$0.00 New \$111,910,000.00 Total \$111,910,000.00	64987JU Q2	3/31/2022	Tax Exempt	Negotiated	3.26%	Fixed	30	\$0.00	21-HF-872,875; 22-HF-881,882	https://bonds.hcr.ny.gov/nyshfa/i4831
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES D2	Refunding \$0.00 New \$260,710,000.00 Total \$260,710,000.00	64987JV N8	6/16/2022	Tax Exempt	Negotiated	3.65%	Fixed	40	\$0.00		https://bonds.hcr.ny.gov/nyshfa/i4831
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES E1	Refunding \$0.00 New \$24,785,000.00 Total \$24,785,000.00	64987JW D9	6/16/2022	Tax Exempt	Negotiated	3.65%	Fixed	35	\$0.00	22-HF-861,879,883,882	https://bonds.hcr.ny.gov/nyshfa/i4831
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES E2	Refunding \$0.00 New \$90,780,000.00 Total \$90,780,000.00	64987JW E7	6/16/2022	Tax Exempt	Negotiated	3.65%	Fixed	40	\$0.00	22-HF-861,879,883,882	https://bonds.hcr.ny.gov/nyshfa/i4831

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AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES D1	Refunding \$0.00	64987JVM0	6/16/2022	Tax Exempt	Negotiated	3.65%	Fixed	35	\$14,581,609.00	22-HF-887,888,889,890,891,892,894	https://bonds.hcr.ny.gov/nyshfa/i4831
	New \$86,770,000.00										
	Total \$86,770,000.00										
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES F1 & F2	Refunding \$0.00	64987JXR7	10/19/2022	Tax Exempt	Negotiated	4.63%	Fixed	40	\$4,485,643.60	22-HF-753,899,900,902,903	https://bonds.hcr.ny.gov/nyshfa/i4831
	New \$138,295,000.00										
	Total \$138,295,000.00										

Type of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
500 Main Street MF Mortgage-Backed Bonds, 2021 Series A	Refunding \$0.00	64986HA A4	12/22/2021	Tax Exempt	Negotiated	2.67%	Fixed	20	\$0.00	21-HF-842	https://bonds.hcr.ny.gov/nyshfa/i4831
	New \$28,790,000.00										
	Total \$28,790,000.00										
500 Main Street MF Mortgage-Backed Bonds, 2021 Series B	Refunding \$0.00	64986HA B2	12/22/2021	Taxable	Negotiated	2.67%	Fixed	20	\$11,014,002.73	21-HF-842	https://bonds.hcr.ny.gov/nyshfa/i4831
	New \$171,210,000.00										
	Total \$171,210,000.00										
Halletts Points, 2017 Series B	Refunding \$0.00		10/31/2022	Taxable	Negotiated	3.83%	Variable	34	\$0.00	17-HF-679	
	New \$500,545.00										
	Total \$500,545.00										

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
LeCount Place Apartments Debt Obligation	Refunding \$0.00		10/31/2022	Tax Exempt	Negotiated	5.52%	Variable	14	\$0.00	19-HF-797	
	New \$16,881,215.00										
	Total \$16,881,215.00										

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Schedule of Authority Debt

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported						
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue		0.00	5,235,465,000.00	1,370,035,000.00	337,755,974.00	6,267,744,026.00
Authority Debt - Other	Authority Debt - Other						
Conduit		Conduit Debt	0.00	12,068,915,000.00	217,381,760.00	521,581,936.00	11,764,714,824.00
Conduit		Conduit Debt - Pilot Increment Financing					
TOTALS			0.00	17,304,380,000.00	1,587,416,760.00	859,337,910.00	18,032,458,850.00