

Annual Report for State of New York Mortgage Agency

Fiscal Year Ending: 10/31/2022

Run Date: 05/16/2023

Status: UNSUBMITTED

Certified Date:N/A

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Homeowners Mortgage Revenue Bonds, Series 239	Refunding \$19,819,490.09	64988YM F1	11/18/2021	Tax Exempt	Negotiated	2.55%	Fixed	12	\$8,274,170.00	21-SNYMA-120	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$179,690,509.91										
	Total \$199,510,000.00										
Homeowners Mortgage Revenue Bonds, Series 241	Refunding \$0.00	64988YN A1	11/18/2021	Taxable	Negotiated	2.77%	Variable	12	\$0.00	21-SNYMA-120	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$25,000,000.00										
	Total \$25,000,000.00										
Homeowners Mortgage Revenue Bonds, Series 240	Refunding \$23,760,000.00	64988YL U9	11/18/2021	Alternative Minimum Tax Exempt	Negotiated	1.21%	Fixed	15	\$0.00	21-SNYMA-120	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$0.00										
	Total \$23,760,000.00										
Homeowners Mortgage Revenue Bonds, Series 243	Refunding \$16,895,000.00	64988YP T8	3/9/2022	Alternative Minimum Tax Exempt	Negotiated	2.07%	Fixed	5	\$0.00	21-SNYMA-120	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$0.00										
	Total \$16,895,000.00										

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Homeowners Mortgage Revenue Bonds, Series 244	Refunding \$38,600,000.00	64988YQ J9	3/9/2022	Tax Exempt	Negotiated	2.72%	Fixed	13	\$0.00	21-SNYMA-120	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$0.00										
	Total \$38,600,000.00										
Homeowners Mortgage Revenue Bonds, Series 245	Refunding \$45,210,000.00	64988YQ U4	3/9/2022	Taxable	Negotiated	2.5%	Fixed	5	\$0.00	21-SNYMA-120	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$0.00										
	Total \$45,210,000.00										
Homeowners Mortgage Revenue Bonds, Series 242	Refunding \$70,754,949.23	64988YP H4	3/9/2022	Tax Exempt	Negotiated	3.2%	Fixed	30	\$3,523,769.50	21-SNYMA-120	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$44,235,050.77										
	Total \$114,990,000.00										
Homeowners Mortgage Revenue Bonds, Series 249	Refunding \$18,310,000.00	64988YS B4	9/15/2022	Alternative Minimum Tax Exempt	Negotiated	2.44%	Variable	9	\$80,536.79	22-SNYMA-121	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$0.00										
	Total \$18,310,000.00										
Homeowners Mortgage Revenue Bonds, Series 246	Refunding \$10,134,547.15	64988YR A7	9/15/2022	Tax Exempt	Negotiated	4.42%	Fixed	12	\$856,896.68	22-SNYMA-121	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$66,895,452.85										
	Total \$77,030,000.00										
Homeowners Mortgage Revenue Bonds, Series 247	Refunding \$0.00	64988YQ Y6	9/15/2022	Tax Exempt	Negotiated	2.93%	Variable	30	\$386,636.56	22-SNYMA-121	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$79,035,000.00										
	Total \$79,035,000.00										

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Homeowners Mortgage Revenue Bonds, Series 248	Refunding \$17,290,000.00	64988YR J8	9/15/2022	Alternative Minimum Tax Exempt	Negotiated	3.96%	Fixed	11	\$0.00	22-SNYMA-121	https://bonds.hcr.ny.gov/sonyma/i4837
	New \$0.00										
	Total \$17,290,000.00										

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Schedule of Authority Debt

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported						
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue		0.00	2,659,350,000.00	655,630,000.00	481,950,000.00	2,833,030,000.00
Authority Debt - Other	Authority Debt - Other						
Conduit		Conduit Debt					
Conduit		Conduit Debt - Pilot Increment Financing					
TOTALS			0.00	2,659,350,000.00	655,630,000.00	481,950,000.00	2,833,030,000.00