Sustainability RFP
Pre-Bid Conference

June 15, 2023

VP of Sustainability
Samantha Pearce, LEED AP
641 Lexington Avenue, New York, NY 10022
(212) 872-0496
samantha.pearce@hcr.ny.gov
Agenda

• Opening remarks & Welcome
• Introduction of Agency staff on Webex
• Overview of RFP Intent
  • Examples of anticipated projects
• Questions from Attendees
• Closing Remarks
HCR Sustainability Goals & Overview

Alignment with the Climate Leadership & Community Protection Act (CLCPA)

Ensure the guidelines we issue meet or exceed the requirements of the Climate Action Council's 2022 Scoping Plan recommendations.
Functional Areas

7.1 Training and Technical Assistance

7.2 Energy Auditing & Benchmarking Services

7.3 Program & Policy Design, Development Review & Analysis Services
7.1 Functional Area: Training & Technical Assistance

Tasks:
1. Workforce Training
2. Sustainability Training
3. Weatherization Assistance Program Technical Training
4. Electrification Design Training
5. Technical Assistance Consulting Services
6. Quality Control and Assurance Technical Assistance Services
7.2 Functional Area: Energy Auditing & Benchmarking

**Tasks:**
1. Collecting Energy Usage Data
2. Analyzing & identifying trends
3. On-site field visits & inspections
4. Providing a data platform to and manage utility data
5. Collect data directly from utility providers
6. Provide reports for properties and portfolios
7.3 Functional Area: Program & Policy Design, Development, Review & Analysis Services

Tasks:
1. Analyze program performance, create case studies
2. Provide insight on performance & impact
3. Program Development: Draft term sheets & solicitation documents
4. Support Agency with program administration
5. Provide Origination & construction loan services
Thank you

Samantha Pearce
Samantha.Pearce@hcr.ny.gov