

Annual Report for New York State Housing Finance Agency

Fiscal Year Ending: 10/31/2023

Run Date: 01/19/2024  
 Status: UNSUBMITTED  
 Certified Date:N/A

**Current Debt**

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

**New Debt Issuances**

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Affordable Housing Revenue Bonds, 2022 Series G-2	Refunding \$0.00 New \$48,125,000.00 Total \$48,125,000.00	64987JYU9	12/14/2022	Tax Exempt	Negotiated	4.56%	Fixed	40	\$0.00	22-HF-901, 904-907	<a href="https://hcr.ny.gov/investor-relations">https://hcr.ny.gov/investor-relations</a>
Affordable Housing Revenue Bonds, 2023 Series A-1	Refunding \$0.00 New \$111,200,000.00 Total \$111,200,000.00	64987JZZ7	12/14/2022	Tax Exempt	Negotiated	4.7%	Fixed	40	\$15,213,331.00	23-HF-910-17, 823A	<a href="https://hcr.ny.gov/investor-relations">https://hcr.ny.gov/investor-relations</a>
Affordable Housing Revenue Bonds, 2022 Series G-1	Refunding \$0.00 New \$24,690,000.00 Total \$24,690,000.00	64987JYT2	12/14/2022	Tax Exempt	Negotiated	4.56%	Fixed	25	\$2,203,441.05	22-HF-901, 904-907	<a href="https://hcr.ny.gov/investor-relations">https://hcr.ny.gov/investor-relations</a>
Affordable Housing Revenue Bonds, 2022 Series G-3	Refunding \$0.00 New \$24,185,000.00 Total \$24,185,000.00	64987JXT3	12/14/2022	Tax Exempt	Negotiated	4.56%	Variable	39	\$0.00	22-HF-901, 904-907	<a href="https://hcr.ny.gov/investor-relations">https://hcr.ny.gov/investor-relations</a>

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Affordable Housing Revenue Bonds, 2023 Series B-1	Refunding \$0.00	64987JD81	3/30/2023	Tax Exempt	Negotiated	4.7%	Fixed	35	\$0.00	23-HF-910-17, 823A	<a href="https://hcr.ny.gov/investor-relations">https://hcr.ny.gov/investor-relations</a>
	New \$34,875,000.00										
	Total \$34,875,000.00										
Affordable Housing Revenue Bonds, 2023 Series B-2	Refunding \$0.00	64987JD99	3/30/2023	Tax Exempt	Negotiated	4.7%	Fixed	39	\$0.00	23-HF-910-17, 823A	<a href="https://hcr.ny.gov/investor-relations">https://hcr.ny.gov/investor-relations</a>
	New \$125,725,000.00										
	Total \$125,725,000.00										
Affordable Housing Revenue Bonds, 2023 Series A-2	Refunding \$0.00	64987JA35	3/30/2023	Tax Exempt	Negotiated	4.7%	Fixed	39	\$0.00	23-HF-910-17, 823A	<a href="https://hcr.ny.gov/investor-relations">https://hcr.ny.gov/investor-relations</a>
	New \$230,915,000.00										
	Total \$230,915,000.00										
Affordable Housing Revenue Bonds, 2023 Series C-2	Refunding \$0.00	64987JH38	6/29/2023	Tax Exempt	Negotiated	4.65%	Fixed	39	\$0.00	23-HF-920-6	<a href="https://hcr.ny.gov/investor-relations">https://hcr.ny.gov/investor-relations</a>
	New \$201,815,000.00										
	Total \$201,815,000.00										
Affordable Housing Revenue Bonds, 2023 Series C-1	Refunding \$0.00	64987JH20	6/29/2023	Tax Exempt	Negotiated	4.65%	Fixed	40	\$8,817,682.00	23-HF-920-6	<a href="https://hcr.ny.gov/investor-relations">https://hcr.ny.gov/investor-relations</a>
	New \$84,040,000.00										
	Total \$84,040,000.00										
Affordable Housing Revenue Bonds, 2023 Series D-2	Refunding \$0.00	64987JK67	10/11/2023	Tax Exempt	Negotiated	5.26%	Fixed	39	\$0.00	23-HF-928-31	<a href="https://hcr.ny.gov/investor-relations">https://hcr.ny.gov/investor-relations</a>
	New \$134,680,000.00										
	Total \$134,680,000.00										

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Affordable Housing Revenue Bonds, 2023 Series D-1	Refunding \$0.00	64987JK59	10/11/2023	Tax Exempt	Negotiated	5.26%	Fixed	40	\$4,539,930.00	23-HF-928-31	<a href="https://hcr.ny.gov/investor-relations">https://hcr.ny.gov/investor-relations</a>
	New \$14,895,000.00										
	Total \$14,895,000.00										

Type of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Housing Revenue Debt Obligation (14 Le Count Place Apartments)	Refunding \$0.00		1/31/2023	Tax Exempt	Negotiated	4.43%	Variable	10	\$0.00	0	
	New \$643.44										
	Total \$643.44										
405 West 206th Street (Lot 21) Housing Revenue Bonds, 2022 Series A	Refunding \$0.00	64987JWK3	8/25/2023	Tax Exempt	Negotiated	4.26%	Variable	35	\$2,662,262.40	22-HF-896	
	New \$1,457,942.14										
	Total \$1,457,942.14										
405 West 206th Street (Lot 21) Housing Revenue Bonds, 2022 Series A	Refunding \$0.00	64987JWK3	9/14/2023	Tax Exempt	Negotiated	4.26%	Variable	35	\$0.00	22-HF-896	
	New \$3,488,855.04										
	Total \$3,488,855.04										
405 West 206th Street (Lot 21) Housing Revenue Bonds, 2022 Series A	Refunding \$0.00	64987JWK3	10/24/2023	Tax Exempt	Negotiated	4.26%	Variable	35	\$0.00	22-HF-896	
	New \$6,129,644.19										
	Total \$6,129,644.19										

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**Schedule of Authority Debt**

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported						
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue		0.00	6,267,744,026.00	1,035,145,000.00	631,266,186.65	6,671,622,839.35
Authority Debt - Other	Authority Debt - Other						
Conduit		Conduit Debt	0.00	11,764,714,824.00	11,077,084.81	353,080,868.78	11,422,711,040.03
Conduit		Conduit Debt - Pilot Increment Financing					
<b>TOTALS</b>			<b>0.00</b>	<b>18,032,458,850.00</b>	<b>1,046,222,084.81</b>	<b>984,347,055.43</b>	<b>18,094,333,879.38</b>