

Annual Report for State of New York Mortgage Agency

Fiscal Year Ending: 10/31/2023

Run Date: 01/19/2024
 Status: UNSUBMITTED
 Certified Date:N/A

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Homeowner Mortgage Revenue Bonds Series 250	Refunding \$15,634,334.46	64988YS G3	3/23/2023	Tax Exempt	Negotiated	4.86%	Fixed	30	\$1,536,970.69	22-SNYMA-121	https://hcr.ny.gov/investor-relations
	New \$100,220,665.54										
	Total \$115,855,000.00										
Homeowner Mortgage Revenue Bonds Series 251	Refunding \$34,145,000.00	64988YT E7	3/23/2023	Alternative Minimum Tax Exempt	Negotiated	4.53%	Fixed	13	\$0.00	22-SNYMA-121	https://hcr.ny.gov/investor-relations
	New \$0.00										
	Total \$34,145,000.00										
Homeowner Mortgage Revenue Bonds Series 253	Refunding \$32,215,000.00	64988YV B0	7/13/2023	Alternative Minimum Tax Exempt	Negotiated	4.68%	Fixed	15	\$0.00	22-SNYMA-121	https://hcr.ny.gov/investor-relations
	New \$0.00										
	Total \$32,215,000.00										
Homeowner Mortgage Revenue Bonds Series 252	Refunding \$28,743,361.17	64988YV E4	7/13/2023	Tax Exempt	Negotiated	4.65%	Fixed	30	\$1,356,305.58	22-SNYMA-121	https://hcr.ny.gov/investor-relations
	New \$34,041,638.83										
	Total \$62,785,000.00										

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Homeowner Mortgage Revenue Bonds Series 254	Refunding \$0.00	64988YU E5	7/13/2023	Taxable	Negotiated	5.59%	Fixed	30	\$0.00	22-SNYMA-121	https://hcr.ny.gov/investor-relations
	New \$30,000,000.00										
	Total \$30,000,000.00										

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Schedule of Authority Debt

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported						
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue		0.00	2,833,030,000.00	275,000,000.00	208,595,000.00	2,899,435,000.00
Authority Debt - Other	Authority Debt - Other						
Conduit		Conduit Debt					
Conduit		Conduit Debt - Pilot Increment Financing					
TOTALS			0.00	2,833,030,000.00	275,000,000.00	208,595,000.00	2,899,435,000.00