

Annual Report for Tobacco Settlement Financing Corporation

Fiscal Year Ending: 10/31/2023

Run Date: 01/19/2024

Status: UNSUBMITTED

Certified Date:N/A

Current Debt

| Question | Response |
|---|----------|
| 1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period? | No |
| 2. If yes, has the Authority issued any debt during the reporting period? | |

New Debt Issuances

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Schedule of Authority Debt

| Type of Debt | | | Statutory Authorization Amount (\$) | Begin Amount Total (\$) | New Debt Issuance (\$) | Amount Retired (\$) | End Amount Total (\$) |
|-------------------------------------|-------------------------------------|--|-------------------------------------|-------------------------|------------------------|---------------------|-----------------------|
| State Obligation | State Guaranteed | | | | | | |
| State Obligation | State Supported | | | | | | |
| State Obligation | State Contingent Obligation | | | | | | |
| State Obligation | State Moral Obligation | | | | | | |
| Other State-Funded | Other State-Funded | | | | | | |
| Authority Debt - General Obligation | Authority Debt - General Obligation | | | | | | |
| Authority Debt - Revenue | Authority Debt - Revenue | | | | | | |
| Authority Debt - Other | Authority Debt - Other | | | | | | |
| Conduit | | Conduit Debt | | | | | |
| Conduit | | Conduit Debt - Pilot Increment Financing | | | | | |
| TOTALS | | | | | | | |