

Annual Report for New York State Housing Finance Agency

Fiscal Year Ending: 10/31/2024

Run Date: 01/16/2025

Status: UNSUBMITTED

Certified Date:N/A

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Affordable Housing Revenue Bonds, 2023 Series E-2	Refunding \$0.00 New \$75,575,000.00 Total \$75,575,000.00	64987JP47	12/13/2023	Tax Exempt	Negotiated	4.96%	Fixed	40	\$0.00	23-HF, 921,940,942-945	https://hcr.ny.gov/investor-relations
Affordable Housing Revenue Bonds, 2023 Series E-1	Refunding \$0.00 New \$56,195,000.00 Total \$56,195,000.00	64987JP39	12/13/2023	Tax Exempt	Negotiated	4.96%	Fixed	40	\$4,145,728.60	23-HF, 921,940,942-945	https://hcr.ny.gov/investor-relations
Affordable Housing Revenue Bonds, 2024 Series A	Refunding \$0.00 New \$133,545,000.00 Total \$133,545,000.00	64987JQ38 / 64987JQ20	3/21/2024	Tax Exempt	Negotiated	4.11%	Fixed	40	\$3,763,278.00	23-HF, 921,940,944	https://hcr.ny.gov/investor-relations
Affordable Housing Revenue Bonds, 2024 Series B-2	Refunding \$0.00 New \$224,715,000.00 Total \$224,715,000.00	64987JU41 • 64987JU33	3/27/2024	Tax Exempt	Negotiated	4.35%	Fixed	40	\$0.00	24-HF 947-951	https://hcr.ny.gov/investor-relations

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Affordable Housing Revenue Bonds, 2024 Series B-1	Refunding \$0.00	64987JU25	3/27/2024	Tax Exempt	Negotiated	4.35%	Fixed	40	\$8,410,743.24	24-HF 947-951	https://hcr.ny.gov/investor-relations
	New \$58,910,000.00										
	Total \$58,910,000.00										
Affordable Housing Revenue Bonds, 2024 Series C-2	Refunding \$0.00	64987JY47	6/25/2024	Tax Exempt	Negotiated	4.51%	Fixed	40	\$0.00	24-HF-907A, 956-960	https://hcr.ny.gov/investor-relations
	New \$228,385,000.00										
	Total \$228,385,000.00										
Affordable Housing Revenue Bonds, 2024 Series C-1	Refunding \$0.00	64987JY21	6/25/2024	Tax Exempt	Negotiated	4.51%	Fixed	40	\$7,567,866.00	24-HF-907A, 956-960	https://hcr.ny.gov/investor-relations
	New \$81,545,000.00										
	Total \$81,545,000.00										

Type of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
320 WEST 38TH STREET HOUSING REVENUE BONDS, 2014 SERIES A	Refunding \$209,570,000.00	64987JY62	10/24/2024	Tax Exempt	Negotiated	1.73%	Fixed	18	\$2,155,320.50	24-HF-387B	
	New \$0.00										
	Total \$209,570,000.00										
405 WEST 206TH STREET (LOT 21) HOUSING REVENUE BONDS, 2022 SERIES B-1	Refunding \$0.00	64987JWL1	10/31/2024	Taxable	Negotiated	4.2%	Variable	35	\$0.00	22-HF-896	
	New \$33,029,468.50										
	Total \$33,029,468.50										

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
407 WEST 206TH STREET (LOT 9) HOUSING REVENUE BONDS, 2022 SERIES B-1	Refunding \$0.00	64987JW J6	10/31/2024	Taxable	Negotiated	4.2%	Variable	35	\$0.00	22-HF-897	
	New \$34,134,572.88										
	Total \$34,134,572.88										
407 WEST 206TH STREET (LOT 9) HOUSING REVENUE BONDS, 2022 SERIES A	Refunding \$0.00	64987JW H0	10/31/2024	Tax Exempt	Negotiated	4.25%	Variable	35	\$4,833,182.40	22-HF-897	
	New \$55,781,829.45										
	Total \$55,781,829.45										
PERRY HOMES I HOUSING REVENUE BONDS, 2024 SERIES A	Refunding \$0.00	649HF00 82	10/31/2024	Tax Exempt	Negotiated	5.9%	Fixed	30	\$3,791,676.00	24-HF-952	
	New \$655,588.19										
	Total \$655,588.19										
405 WEST 206TH STREET (LOT 21) HOUSING REVENUE BONDS, 2022 SERIES A	Refunding \$0.00	64987JW K3	10/31/2024	Tax Exempt	Negotiated	4.2%	Variable	35	\$2,662,262.40	22-HF-896	
	New \$14,806,958.26										
	Total \$14,806,958.26										

Type of Debt: State Supported

Program: HFA HOUSING CAPITAL PROGRAMS

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
State Personal Income Tax Revenue Bonds 2024 Series A-1	Refunding \$0.00	649870N E8	10/24/2024	Tax Exempt	Negotiated	4.34%	Fixed	30	\$6,578,240.00	24-HF-967-971	https://hcr.ny.gov/investor-relations
	New \$74,725,000.00										
	Total \$74,725,000.00										

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
State Personal Income Tax Revenue Bonds 2024 Series A-2	Refunding \$0.00	649870N F5	10/24/2024	Tax Exempt	Negotiated	4.34%	Fixed	30	\$0.00	24-HF-967-971	https://hcr.ny.gov/investor-relations
	New \$185,015,000.00										
	Total \$185,015,000.00										

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Schedule of Authority Debt

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported	HFA HOUSING CAPITAL PROGRAMS	0.00	0.00	259,740,000.00	0.00	259,740,000.00
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue		0.00	6,671,622,839.35	858,870,000.00	521,601,750.07	7,008,891,089.28
Authority Debt - Other	Authority Debt - Other						
Conduit		Conduit Debt	0.00	11,422,711,040.03	347,978,417.28	393,948,954.00	11,376,740,503.31
Conduit		Conduit Debt - Pilot Increment Financing					
TOTALS			0.00	18,094,333,879.38	1,466,588,417.28	915,550,704.07	18,645,371,592.59