

Annual Report for State of New York Mortgage Agency

Fiscal Year Ending: 10/31/2024

Run Date: 01/16/2025
 Status: UNSUBMITTED
 Certified Date:N/A

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
State of New York Mortgage Agency, Homeowner Mortgage Revenue Bonds, Series 256	Refunding \$0.00	64988YW T0	12/14/2023	Taxable	Negotiated	6.05%	Fixed	20	\$0.00	23-SNYMA-122	https://hcr.ny.gov/investor-relations
	New \$37,390,000.00										
	Total \$37,390,000.00										
State of New York Mortgage Agency, Homeowner Mortgage Revenue Bonds, Series 255	Refunding \$0.00	64988YV Y0	12/14/2023	Tax Exempt	Negotiated	6.05%	Fixed	30	\$1,080,750.08	23-SNYMA-122	https://hcr.ny.gov/investor-relations
	New \$62,610,000.00										
	Total \$62,610,000.00										
State of New York Mortgage Agency, Homeowner Mortgage Revenue Bonds, Series 257	Refunding \$0.00	64988YW U7	12/14/2023	Taxable	Negotiated	5.02%	Variable	30	\$192,424.11	23-SNYMA-122	https://hcr.ny.gov/investor-relations
	New \$25,000,000.00										
	Total \$25,000,000.00										
State of New York Mortgage Agency, Homeowner Mortgage Revenue Bonds, Series 260	Refunding \$0.00	64988YZ B6	2/29/2024	Taxable	Negotiated	5.99%	Fixed	30	\$0.00	23-SNYMA-122	https://hcr.ny.gov/investor-relations
	New \$39,270,000.00										
	Total \$39,270,000.00										

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State of New York Mortgage Agency, Homeowner Mortgage Revenue Bonds, Series 258	Refunding \$0.00	64988YW Z6	2/29/2024	Tax Exempt	Negotiated	4.67%	Fixed	30	\$1,429,849.62	23-SNYMA-122	https://hcr.ny.gov/investor-relations
	New \$72,765,000.00										
	Total \$72,765,000.00										
State of New York Mortgage Agency, Homeowner Mortgage Revenue Bonds, Series 259	Refunding \$0.00	64988YY B7	2/29/2024	Alternative Minimum Tax Exempt	Negotiated	4.38%	Fixed	15	\$0.00	23-SNYMA-122	https://hcr.ny.gov/investor-relations
	New \$27,235,000.00										
	Total \$27,235,000.00										
State of New York Mortgage Agency, Homeowner Mortgage Revenue Bonds, Series 261	Refunding \$0.00	64988YZ G5	8/8/2024	Tax Exempt	Negotiated	4.56%	Fixed	30	\$1,440,529.82	23-SNYMA-122	https://hcr.ny.gov/investor-relations
	New \$89,975,000.00										
	Total \$89,975,000.00										
State of New York Mortgage Agency, Homeowner Mortgage Revenue Bonds, Series 263	Refunding \$0.00	64988YZ C4	8/8/2024	Taxable	Negotiated	6.01%	Fixed	12	\$0.00	23-SNYMA-122	https://hcr.ny.gov/investor-relations
	New \$20,000,000.00										
	Total \$20,000,000.00										
State of New York Mortgage Agency, Homeowner Mortgage Revenue Bonds, Series 262	Refunding \$0.00	64988YA 80	8/8/2024	Alternative Minimum Tax Exempt	Negotiated	4.45%	Fixed	12	\$0.00	23-SNYMA-122	https://hcr.ny.gov/investor-relations
	New \$30,025,000.00										
	Total \$30,025,000.00										

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Schedule of Authority Debt

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported						
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue		0.00	2,899,435,000.00	404,270,000.00	215,910,000.00	3,087,795,000.00
Authority Debt - Other	Authority Debt - Other						
Conduit		Conduit Debt					
Conduit		Conduit Debt - Pilot Increment Financing					
TOTALS			0.00	2,899,435,000.00	404,270,000.00	215,910,000.00	3,087,795,000.00