NEW YORK STATE OF OPPORTUNITY. | Homes and Community Renewal

KATHY HOCHUL
Governor

RUTHANNE VISNAUSKAS
Commissioner/CEO

ADDENDA
Request for Qualifications ("RFQ") for Underwriter Services

Addendum No. 3 - Issued on September 25, 2026

Amendment 7:

Page 24 – 25, Attachment I Proposal Coversheet, has been deleted and a fillable PDF form inserted in its place as shown below:

~~Attachment I~~

~~**Proposal Coversheet:**~~

~~Complete and include this form in Tab 1 of your Proposal Submission.~~

~~**APPLYING FOR:**~~

~~Check the box for any PQL and/or List you are applying for:~~

- ☐ ~~Tier 1 Senior Managing Underwriters PQL~~
- ☐ ~~Tier 2 Co-Managing Underwriters PQL~~
- ☐ ~~Tier 3 Selling Group Member List~~

Attachment I

Proposal Coversheet:

Complete and include this form in Tab 1 of your Proposal Submission.

APPLYING FOR:

Check the box for any PQL and/or List you are applying for:

- ☐ Tier 1 Senior Managing Underwriters PQL
- ☐ Tier 2 Co-Managing Underwriters PQL
- ☐ Tier 3 Selling Group Member List

Amendment 8:

Page 26, Attachment II Proposal Certification, has been deleted and a fillable PDF form inserted in its place as shown below:

~~Attachment II~~

~~**Proposal Certification:**~~

~~The Proposal Submission must be fully and properly executed by an authorized person.~~

~~**Legal Business Name of Proposer:**~~

~~**D/B/A Name of Proposer:**~~

~~**Federal Tax Identification Number:**~~

~~**New York State Identification Number:**~~

Attachment II

Proposal Certification

The Proposal Submission must be fully and properly executed by an authorized person.

Legal Business Name of Proposer: _____

D/B/A Name of Proposer: _____

Federal Tax Identification Number: _____

New York State Identification Number:

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Amendment 9:

Page 1, the cover page of the RFQ, has been updated to extend the proposal submission date to September 30, 2026 as shown below:

Solicitation Issuance Date:	August 27, 2026
Proposal Submission Date:	September ~~27~~~~28~~30, 2026

Solicitation Number: HCR-RFQ-260827US

Amendment 10:

Page 7, Calendar of Events and Milestones, has been updated to extend the proposal submission date to September 30th, 2026 as shown below:

3 Calendar of Events and Milestones

It is anticipated that a Contract will be awarded in response to this Solicitation process based on the following schedule:

Event	Date
Issuance of Solicitation	August 27th, 2026 (4:00 pm Eastern Daylight Time)
Deadline for Solicitation Question Submission	September 4th, 2026 (4:00 pm Eastern Daylight Time)
Deadline for Response to Solicitation Question	September 14th, 2026 (4:00 pm Eastern Daylight Time)
Deadline for Proposal Submission	September ~~28th~~30th, 2026 (4:00 pm Eastern Daylight Time)
Interviews / Demonstrations / Walk Throughs	To Be Determined

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Addendum No. 2 - Issued on September 14, 2026

Amendment 3:

Page 17, Section 9.3 has been updated to correctly reflect a reference to Section 9.3 as shown below:

9.3 TAB 4: Administrative Proposal

Proposers are subject to the requirements indicated in the Agencies' *Standard Clauses and Requirements for Solicitations,* provided as Exhibit A. Such requirements include, but are not limited to, submission of the following information and forms: (a) Vendor Information Form (b) Lobbying Procurement Law Form 1 and Lobbying Procurement Law Form 2 (c) Non-Collusive Bidding Certification Form (d) Vendor Responsibility Questionnaire for For-Profit Business Entity or Vendor Responsibility Questionnaire for Not-For-Profit Business Entity (e) Vendor Assurance of No Conflict of Interest and Detrimental Effect and (f) Executive Order #16 – Prohibiting Contracting with Businesses Conducting Business in Russia. Hyperlinks for all forms are provided in the Proposal Checklist provided as Attachment V.

In addition to completion of the aforementioned forms, proposers must provide all other information indicated in this Section ~~8~~9.3 for Tab 4.

Amendment 4:

Page 27. Attachment III, has been updated to include a maximum page limit of 10 pages for responses to TAB 2-A solely and for TAB 2-A and TAB 2B combined, as reflected below:

TAB 2-A: Questions for Tier 1 Senior Managing Underwriters and Tier 2 Co-Managing Underwriters Submissions

Proposers responding to TAB 2-A solely must limit their response to 10 pages.

Proposers responding to TAB 2-A and TAB 2-B must limit their combined responses to 10 pages.

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Amendment 5:

Page 27, number 3, has been updated to reflect a 10-page limit as shown below:

3. List your firm's or principal's combined experience as Senior Managing Underwriters and/or Co-Managing Underwriters in the last two years for (i) state HFA single-family bond issues, (ii) state HFA multifamily housing bond issues[1], (iii) tobacco related financings, and (iv) any other pooled financing programs. Provide the following information, where applicable, for each financing (*information should be provided in tabular form in an appendix. The appendix does not count towards the ~~7~~10-page limit for response stated above*):

Amendment 6:

Page 32, Attachement V, has been updated to include Insurance Requirements as outlined in Section 9.3.1, as shown below:

Tab 4 – Administrative Proposal

- ☐ Vendor Information Form
- ☐ Lobbying Reform Law Form 1
- ☐ Lobbying Reform Law Form 2
- ☐ Non-Collusive Bidding Certification Form
- ☐ Vendor Responsibility Questionnaire for For- Profit Business Entity OR Vendor Responsibility Questionnaire for Not-For-Profit Business Entity
- ☐ Vendor Assurance of No Conflict of Interest and Detrimental Effect
- ☐ Executive Order #16 – Prohibiting Contracting with Businesses Conducting Business in Russia
- ☐ Insurance Requirements as outlined in Section 9.3.1
- ☐ Proposer's most recent two years of audited financial statements or federal tax returns

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Addendum No. 1 - Issued on August 31, 2026

Amendment 1:

Page 1, the cover page of the RFQ, has been updated to reflect the correct proposal submission date of September 28, 2026.

Solicitation Issuance Date:	August 27, 2026
Proposal Submission Date:	September ~~27~~28, 2026

Solicitation Number: HCR-RFQ-260827US

Amendment 2:

Page 31, Tab 2-B Number 9, is hereby amended by revising this section as indicated below:

9. TSFC issued new money bonds in 2003 and refunding bonds in 2008, 2011 and 2013. Should the TSFC legislation be amended to permit it to once again issue bonds? Does a tobacco issue make sense at this time? TSFC bonds were issued with state appropriation back-up. Should that option continue to be used or is there a better way to execute the issue. ~~Please provide your tobacco securitization experience for the last two years and any innovative financings and structuring utilized in the transactions.~~

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