Attachment I

Proposal Coversheet:

Complete and include this form in Tab 1 of your Proposal Submission.

APPLYING FOR:

Check the box for any PQL and/or List you are applying for:

- ☐ Tier 1 Senior Managing Underwriters PQL
- ☐ Tier 2 Co-Managing Underwriters PQL
- ☐ Tier 3 Selling Group Member List

GENERAL INFORMATION ON FIRM:

Legal Name of Firm: _____

Firm's Mailing Address: _____

Firm's Website: _____

Firm's Main Telephone Number (including area code): _____

Federal Tax ID Number: _____

Data Universal Numbering System Number (DUNS) : _____

FINRA and/or SEC Registration Number (if applicable): _____

MSRB Registration Number (if applicable): _____

Statewide Financial System (SFS) Vendor ID Number: _____

MWBE Registration Number (if applicable): _____

Service-Disabled Veteran-Owned Business (SDVOB) Control / Registration Number (if applicable): _____

MAIN CONTACT INFORMATION REGARDING THIS PROPOSAL:

Contact Name: _____

Contact Telephone Number (including area code): _____

Contact E-mail Address: _____

Contact Facsimile Number (including area code): _____

PRINCIPAL IN CHARGE:

The primary staff person(s) who will provide services to the Agency. Attach additional sheets if necessary.

Contact Name: _____

Contact Telephone Number (including area code): _____

Contact E-mail Address: _____

ADDITIONAL PRINCIPAL(S):

Contact Name: _____

Contact Telephone Number (including area code): _____

Contact E-mail Address: _____

Contact Name: _____

Contact Telephone Number (including area code): _____

Contact E-mail Address: _____

AS OUTLINED IN THE SOLICIATION ALL PROPOSAL SUBMISSIONS MUST SENT VIA EMAIL TO: Nyhomes.Proposal@hcr.ny.gov

- REMAINDER OF THIS PAGE LEFT BLANK INTENTIONALLY-